



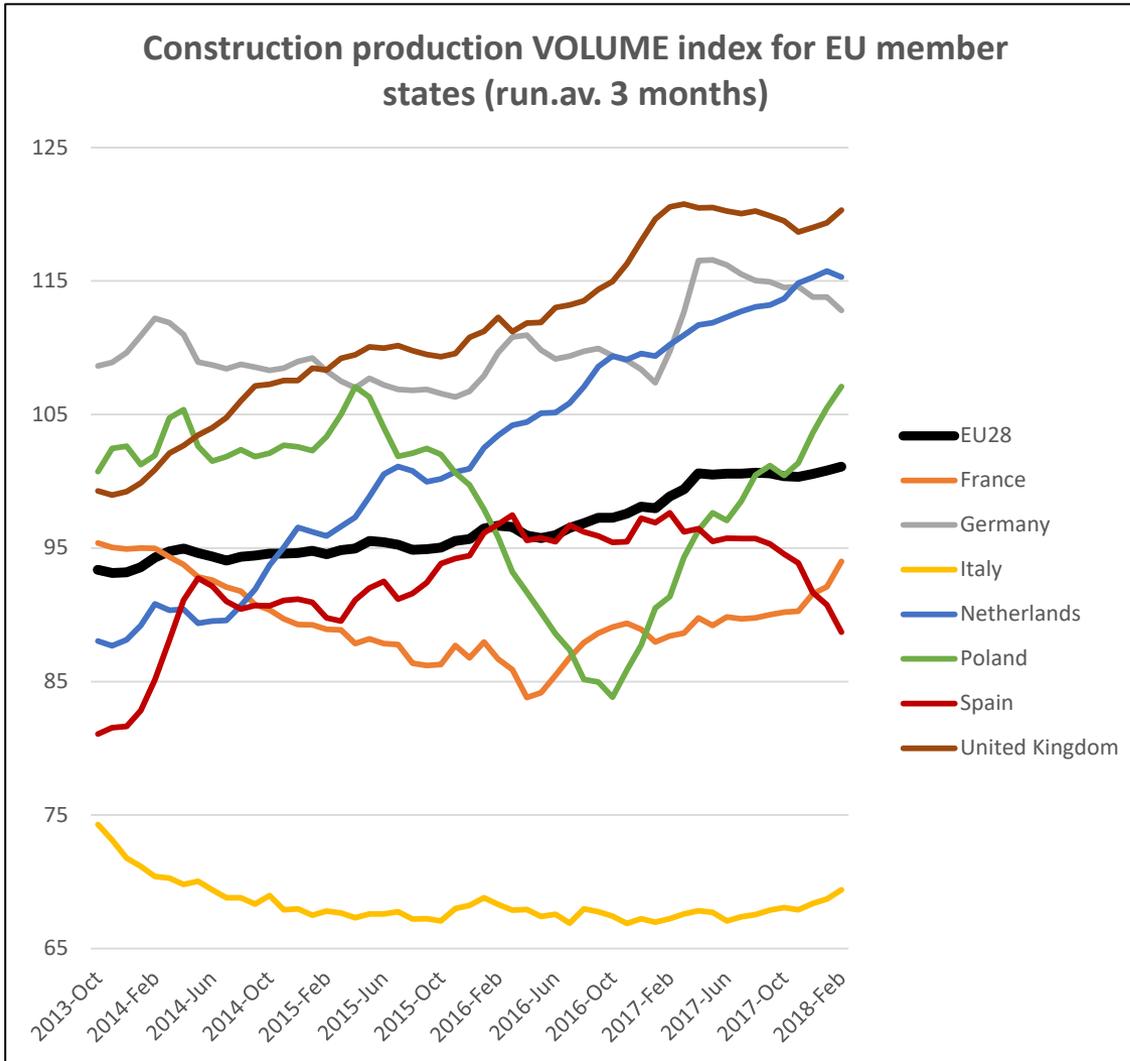
# International Workshop on Global Green Supply Chain of Forest Products

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## Eurostat construction production index for the EU Member States

Volume of seasonally and calendar adjusted production output (2010 = 100)  
Monthly for the period October 2013 to February 2018



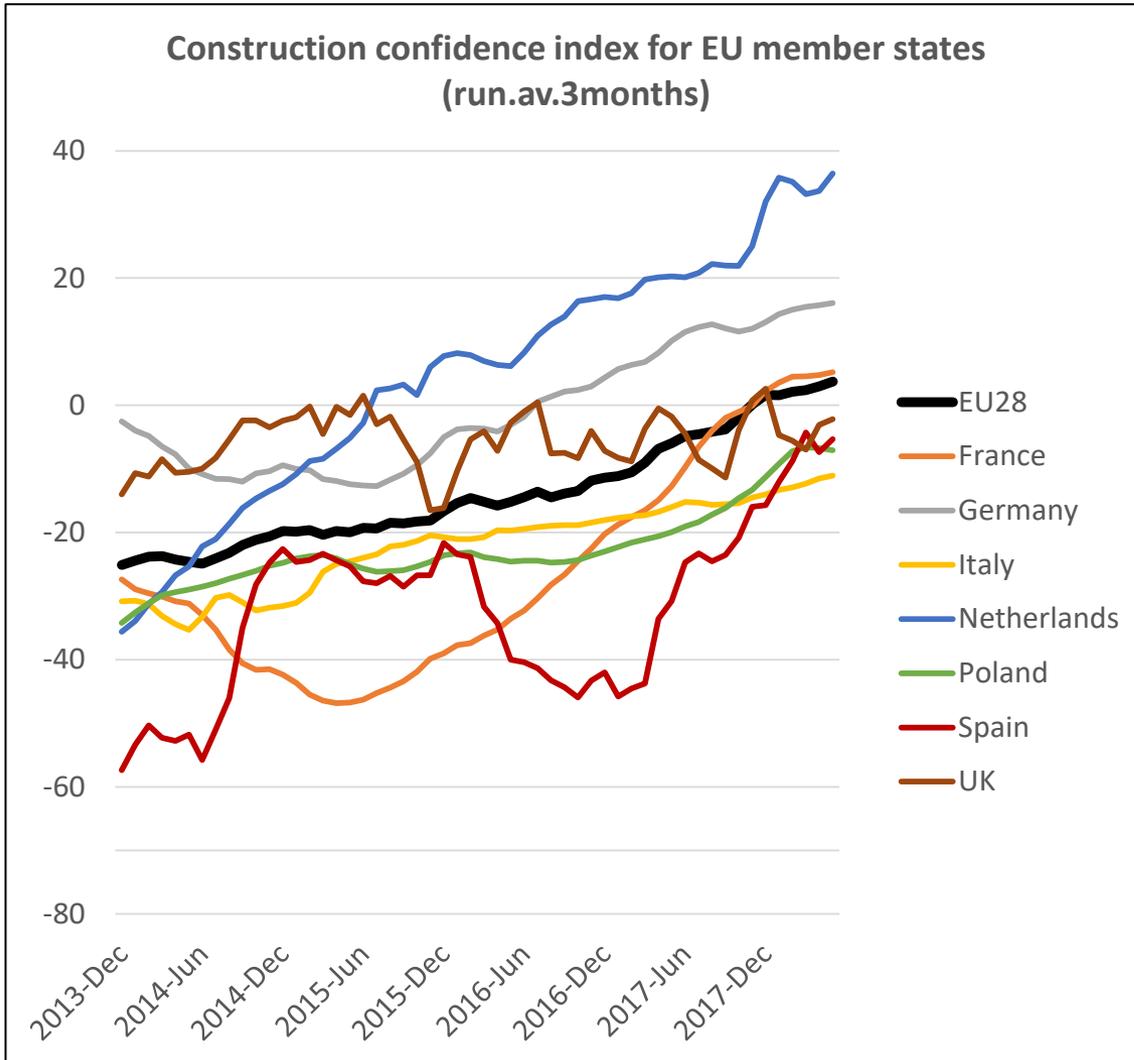
## Stabilizing trend of recovery in construction

- Total volume of EU construction in February 2018 is 1.1% higher than in 2010.
- EU construction activity stabilized in 2017
- Construction activity Poland still recovering after dip in 2016
- High construction activity in UK, the Netherlands and Germany, downward trend in Germany
- Slight increase activity France and Italy
- Construction activity Spain decreased in 2017

# Eurostat construction confidence index for the EU Member States

Seasonally adjusted data

Monthly, for the period December 2013 to May 2018

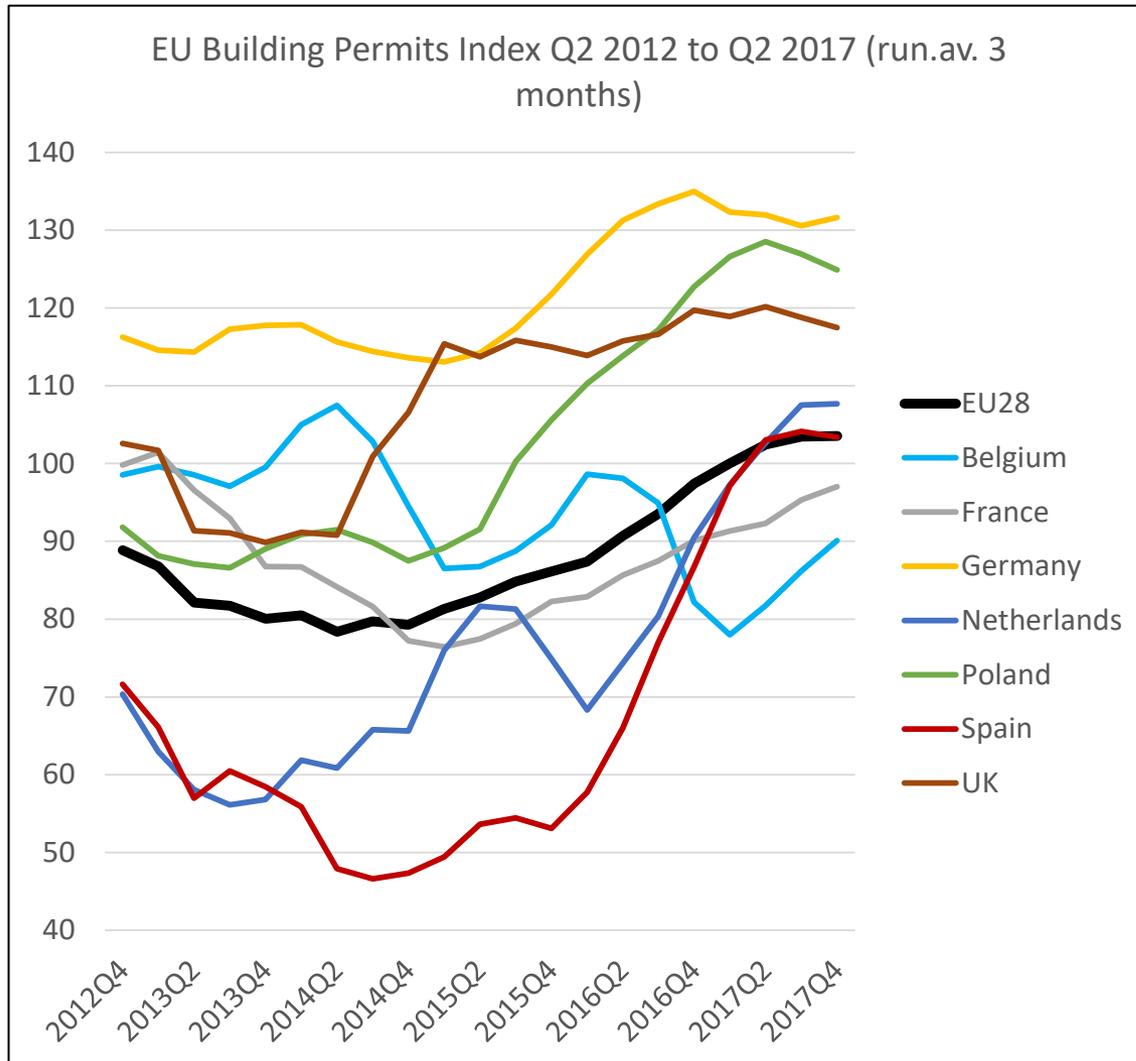


## Confidence EU generally rising

- The Netherlands, Germany and Italy still increasing
- Increase France and Poland levels off
- Confidence UK still fluctuating
- Confidence Spain recovering strongly in 2017, but levels off

## EU Building Permits Index

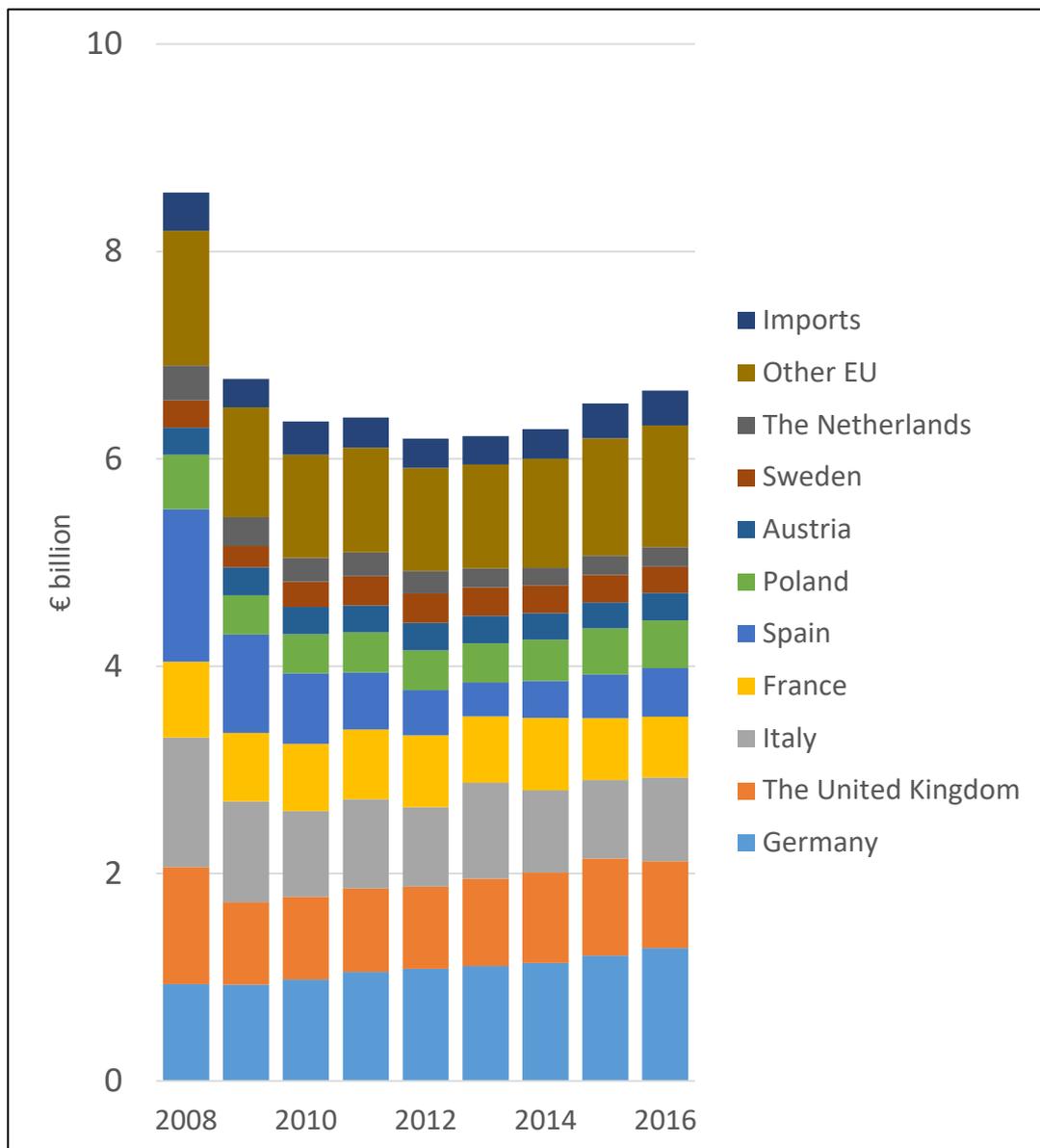
Quarterly, for the period Q4 2010 to Q4 2017 (2010 = 100)  
Seasonally and calendar adjusted data.



## Building Permits EU recovered to index level 2010.

- Strong increase in the Netherlands and Spain, increase too in France
- Strong increase Germany and Poland does not continue in 2017
- Increase UK levels off
- Belgium recovering after dip at the start of 2017

## Value of wood doors supplied to the EU market by source



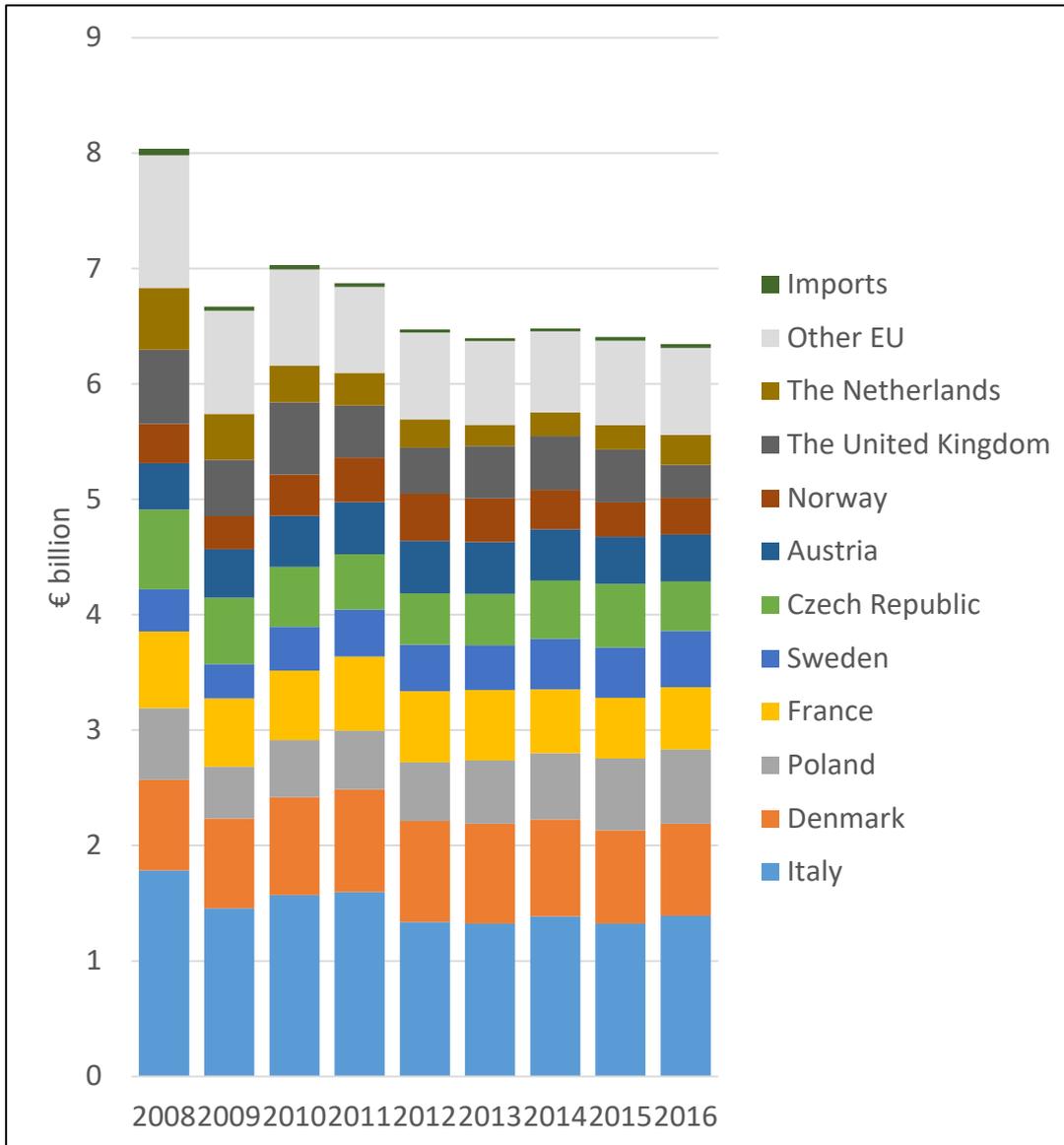
## Slow recovery EU wood door sector

- Total value of wood doors supplied to the EU28 increased 1.9% in 2016
- Production value in 2016 :
  - Increased in
 

Germany	+6.0%
Italy	+6.6%
Spain	+10.4%
Poland	+4.1%
Austria	+5.2%
  - Declined in
 

The UK	-10.7%
Sweden	-3.7%
  - Remained stable in  
The Netherlands and France

## Value of wood windows supplied to the EU market by source



## EU window sector stable, but slight decline in 2016.

- Total value of wood windows supplied to the EU28 declined 1.0% in 2016
- Production value in 2016:
  - Increased in
 

Italy	+5.0%
Poland	+3.8%
France	+2.3%
Sweden	+11.7%
Norway	+5.8%
The Netherlands	+23.2%
  - Declined in
 

Czech Republic	-22.1%
The UK	-37.1%
  - Remained stable in Denmark and Austria



# Factors influencing European Markets

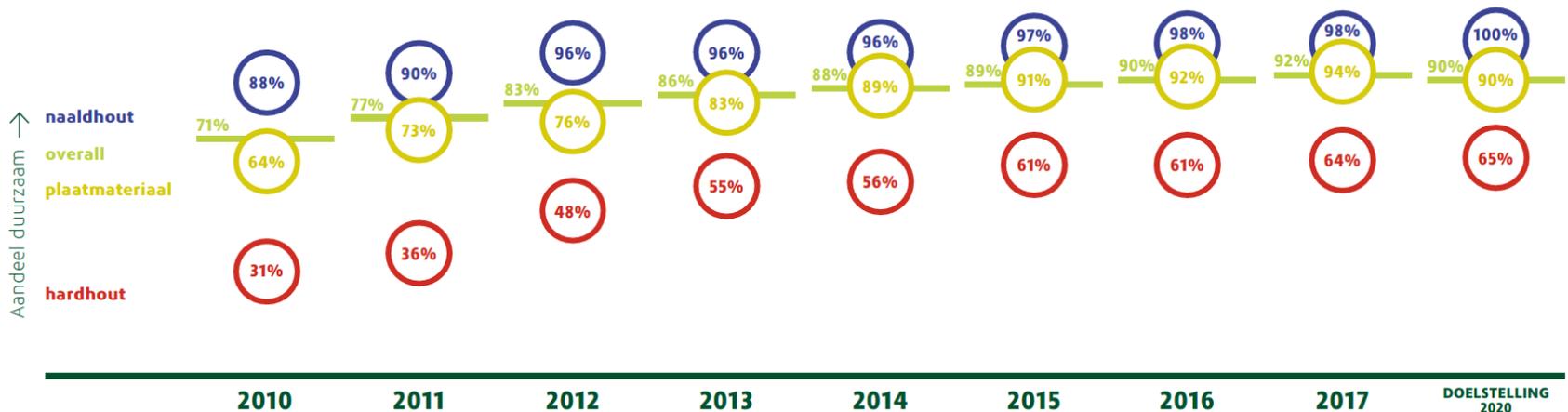


- Green supply and demand
- European Timber Regulation

# Green Supply and demand



- Strong in countries like Germany, Denmark, the UK and the Netherlands
- Call for certified timber
- Results in the Netherlands



# European Timber Regulation



- Prohibition to import illegally produced timber in the EU
- Obligation on operators/importers to exercise due diligence. Riskassessment and riskmitigation. 3rd party verification on imports from high risk countries



## Main countries shipping logs to China

	2017	% change
	mil. cu.m	2016-17
<b>Total</b>	55.43	14
New Zealand	14.36	19
Russia	11.27	1
The US	6.1	15
Australia	4.95	36
Canada	3.37	19
PNG	2.88	-11
Solomon	2.78	21
Equatorial Guinea	1.06	-2
Uruguay	0.84	1131
Congo-Brazzaville	0.78	57

Data source China Customs