



World Tropical Timber Situation: Production and Trade

Focus on raw materials used
for further processing

Industrial roundwood –logs

Sawnwood

Veneer



A rich and diverse resource

Additional 'take-away'

Sources of statistics and market information

Not only for policy makers but a valuable resource for enterprises

Create country profiles as first step in efforts to:

Shorten the supply chain

Diversify sources of raw materials

Assess opportunities for overseas acquisitions or direct investment

What sources?

ITTO:

Review and Assessment of the World Timber Situation
Tropical Timber Market Report

FAO:

Forest Resources Assessments

Timber legality Portal

ETTF/ATIBT Timber Trade Portal

Review and Assessment of the World Timber Situation

Biennial review and assessment
of the world timber situation

2015-2016



International Tropical Timber Organization

international statistics
on global production
and trade of wood
products with an
emphasis on the
tropics

www.itto.int/annual_review/

an invaluable resource which, when read alongside the 'real-time' trade commentaries in Market Information service report, delivers an in-depth assessment of the tropical timber sector

Tropical timber supply countries

Africa (13)

Benin
Cameroon
Central African
Republic
Congo
Côte d'Ivoire
Democratic
Republic of the
Congo
Gabon
Ghana
Liberia
Madagascar
Mali
Mozambique
Togo

Asia & Pacific (10)

Cambodia
Fiji
India
Indonesia
Malaysia
Myanmar
Papua New
Guinea
Philippines
Thailand
Vietnam

Latin America (12)

Brazil
Colombia
Costa Rica
Ecuador
Guatemala
Guyana
Honduras
Mexico
Panama
Peru
Suriname
Trinidad and Tobago

Timber importers

Importer countries (38)

Albania
Australia
China
European Union (28)
Japan
New Zealand
Norway
Republic of Korea
Switzerland
United States of America

Covers:

Volume and value of
production and
international trade
in:

Logs

Sawnwood

Veneer

Plywood

Builders woodwork

Furniture

The ITTO Tropical Timber Market Report, an output of the ITTO Market Information Service

Published in every two weeks

Provides market trends and trade news from around the world as well as indicative price updates for over 400 tropical timber and added-value products.

www.itto.int/mis_detail/

Tropical Timber Market Report

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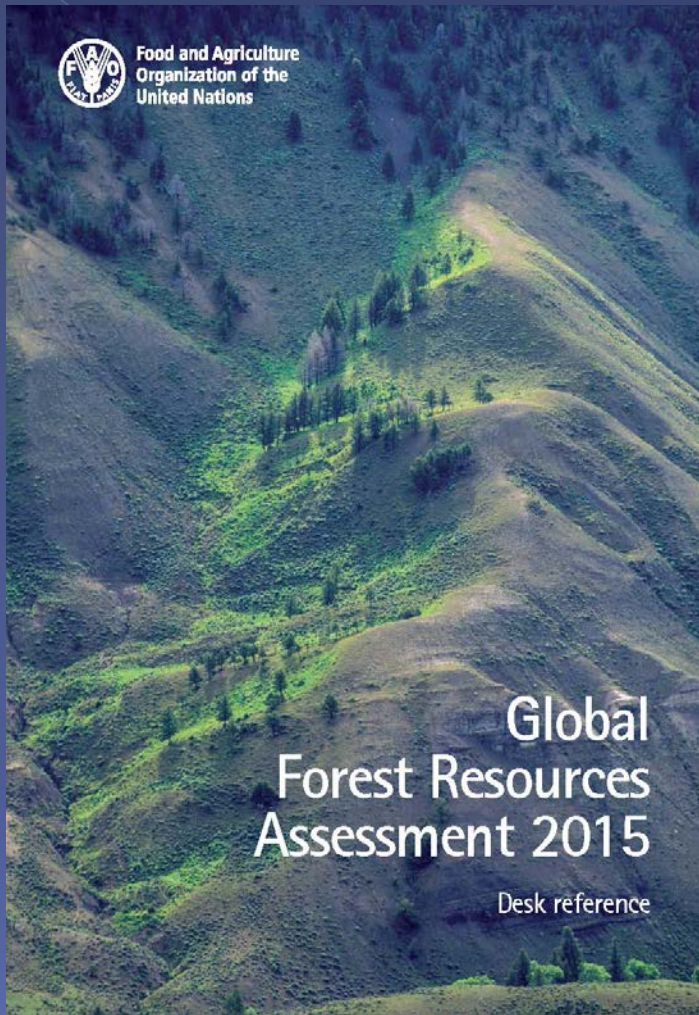
Top Story

Indonesia - Largest supplier of hardwood plywood to US

US hardwood plywood imports fell to 173,179 cu.m in February as imports from most countries declined. The largest fall was in shipments from China and Russia. While volumes have been falling the value of imports are rising as prices climb.

US imports from Vietnam and Cambodia gained after the US introduced antidumping and countervailing duties on Chinese hardwood plywood. In terms of volume, Indonesia has replaced China as the largest supplier of hardwood plywood to the US.

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Forest resource data from FAO

Provides information for understanding the extent of forest resources, their condition, management and uses.

Data delivered by global network of correspondents.

Combined with data from remote sensing and other sources .

Information used governments, civil society and the private sector.

www.fao.org/forest-resources-assessment/en/

ETTF/ATIBT Online Portal



Gateway to international TIMBERTRADE

Provides details of the laws and regulations that exporters must satisfy

A tool for importers verification of legality

A one-stop source for producer country profiles

www.timbertradeportal.com/

Industrial roundwood



Doussie



Acacia



Rubberwood

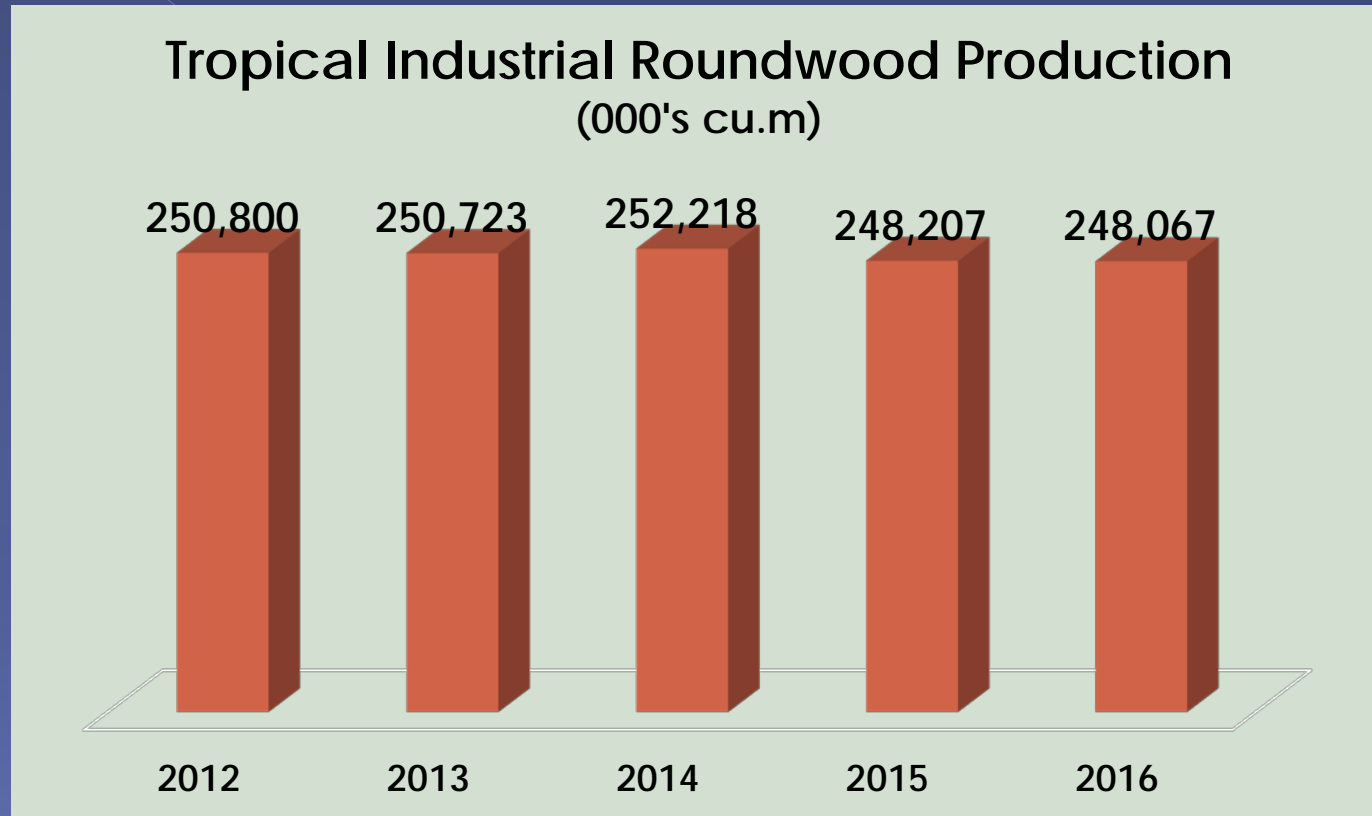


Bolivian rosewood



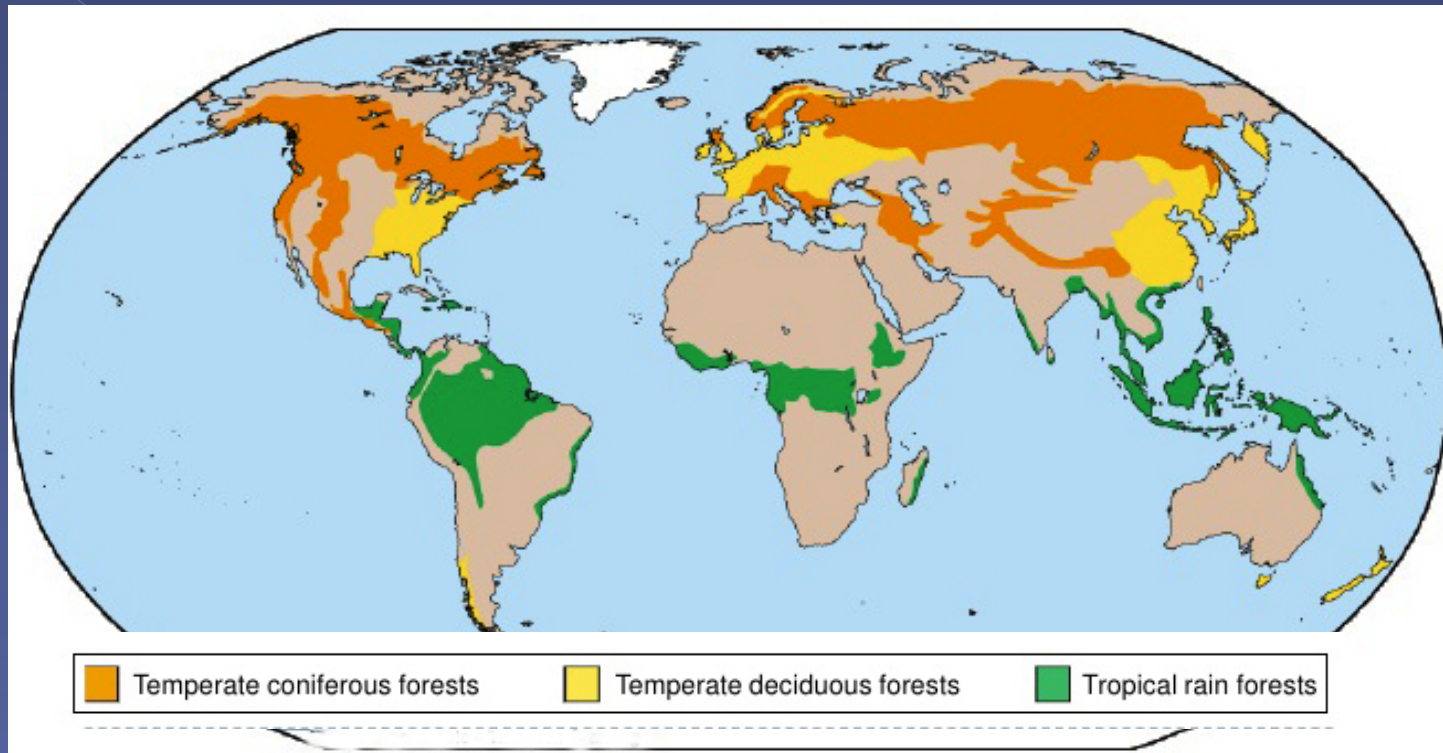
Wamara

An unremarkable picture



A story yet to be told

Logs from where?



South and Central America

Congo Basin

Asia/Pacific

Amazon basin alone 750 mil. ha .

Congo Basin 350 mil. ha. - 6 countries

Asia/Pacific around 250 mil. ha.

A closer look at production in 2016

	Forest area	% of	Log production	% of
2016	mil. ha	World total	mil. cu.m	World total
Amazon	750	50%	34	13%
Congo Basin	350	23%	15	6%
Asia/Pacific	250	17%	150	54%

Amazon - 50% of total tropical forests but only 13% of log production

Congo Basin 23% - 6%

Asia/Pacific 17% - but whopping 54% of log production

2016 log production

Indonesia

70 million cu.m

Brazil

27 million cu.m

Malaysia

20 mil. cu.m

Thailand

5 mil. cu.m – mostly
plantation rubberwood and teak.

Viet Nam

10 mil. cu.m

Papua New Guinea

4 mil cu.m

Production of less than
2 mil. cu.m each:

DRC

Myanmar

Philippines

Cameroon

Ghana

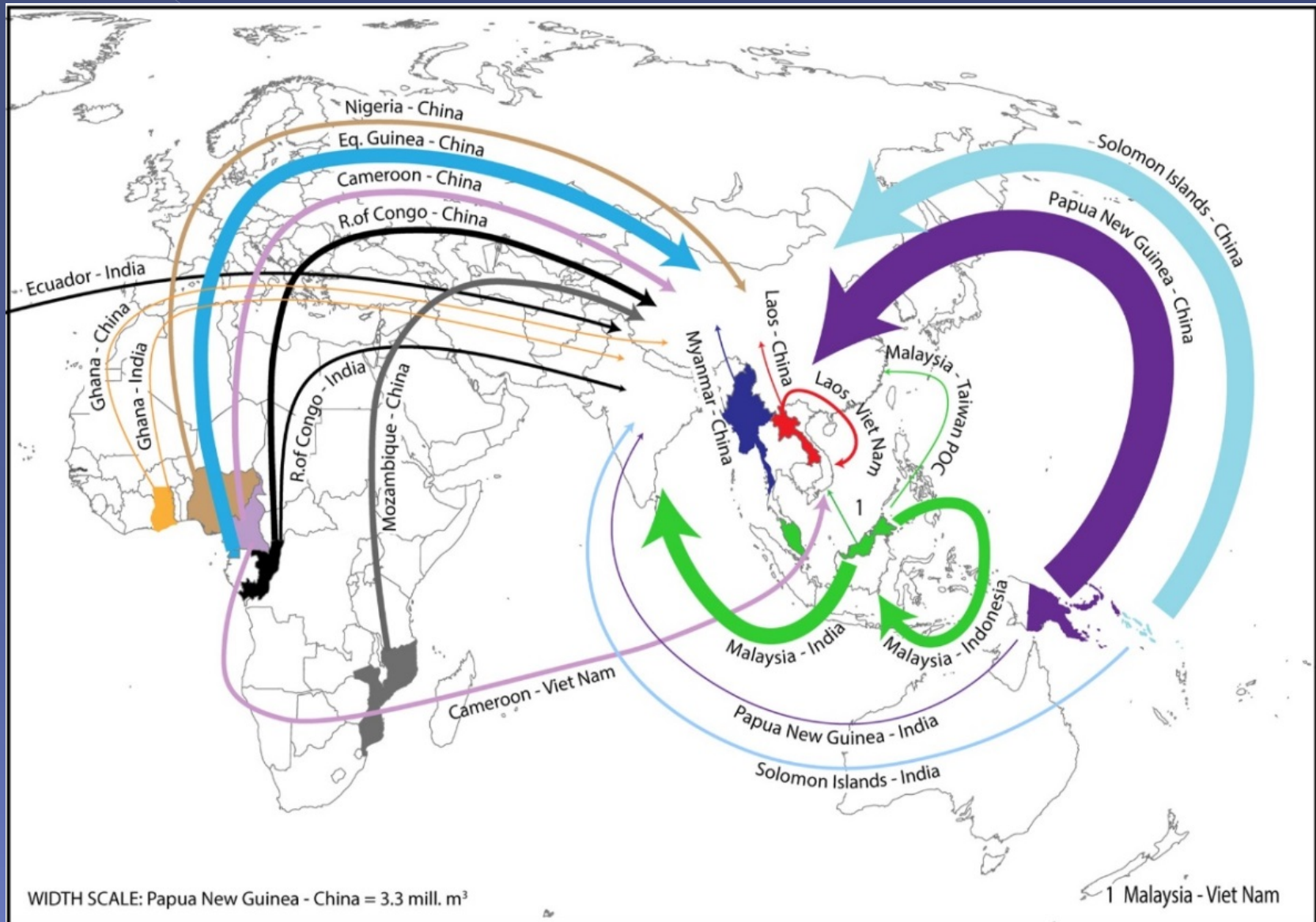
Cote d'Ivoire

Gabon

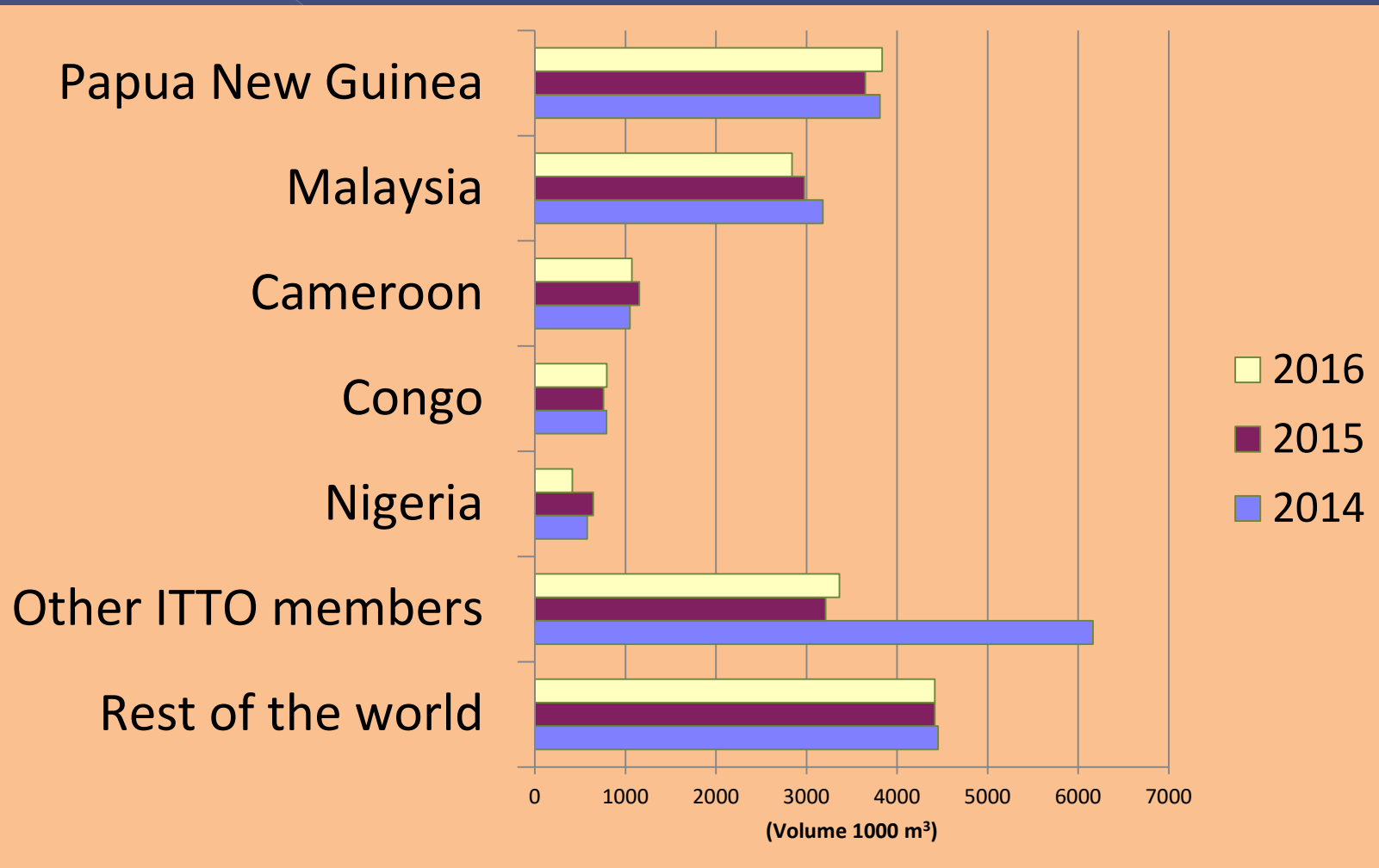
Republic of Congo

Ecuador

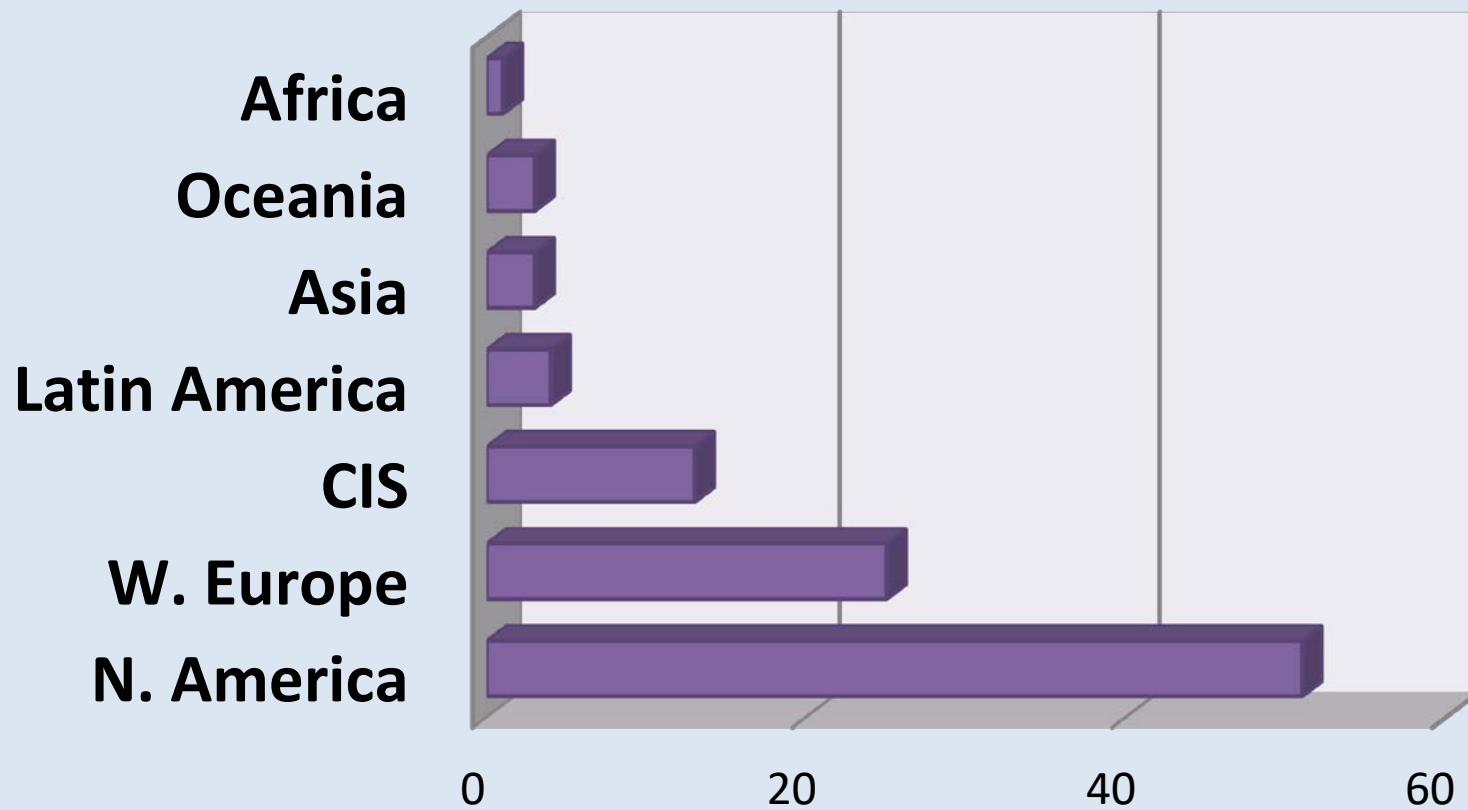
Log exports



Major Tropical Log Export Trends



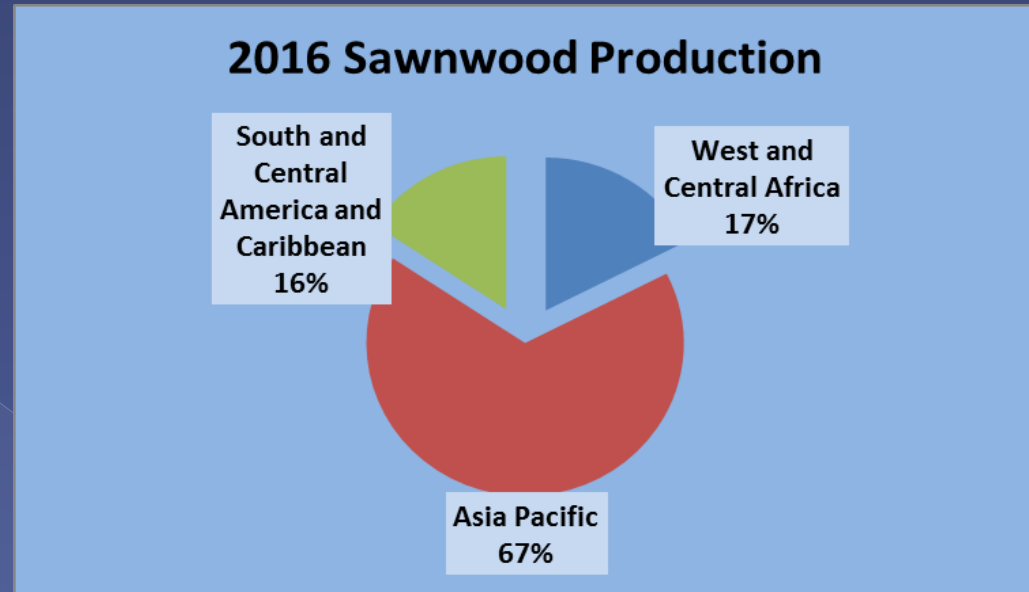
Distribution of Certified Forests (%)



Tropical Sawnwood



Tropical Sawnwood Production

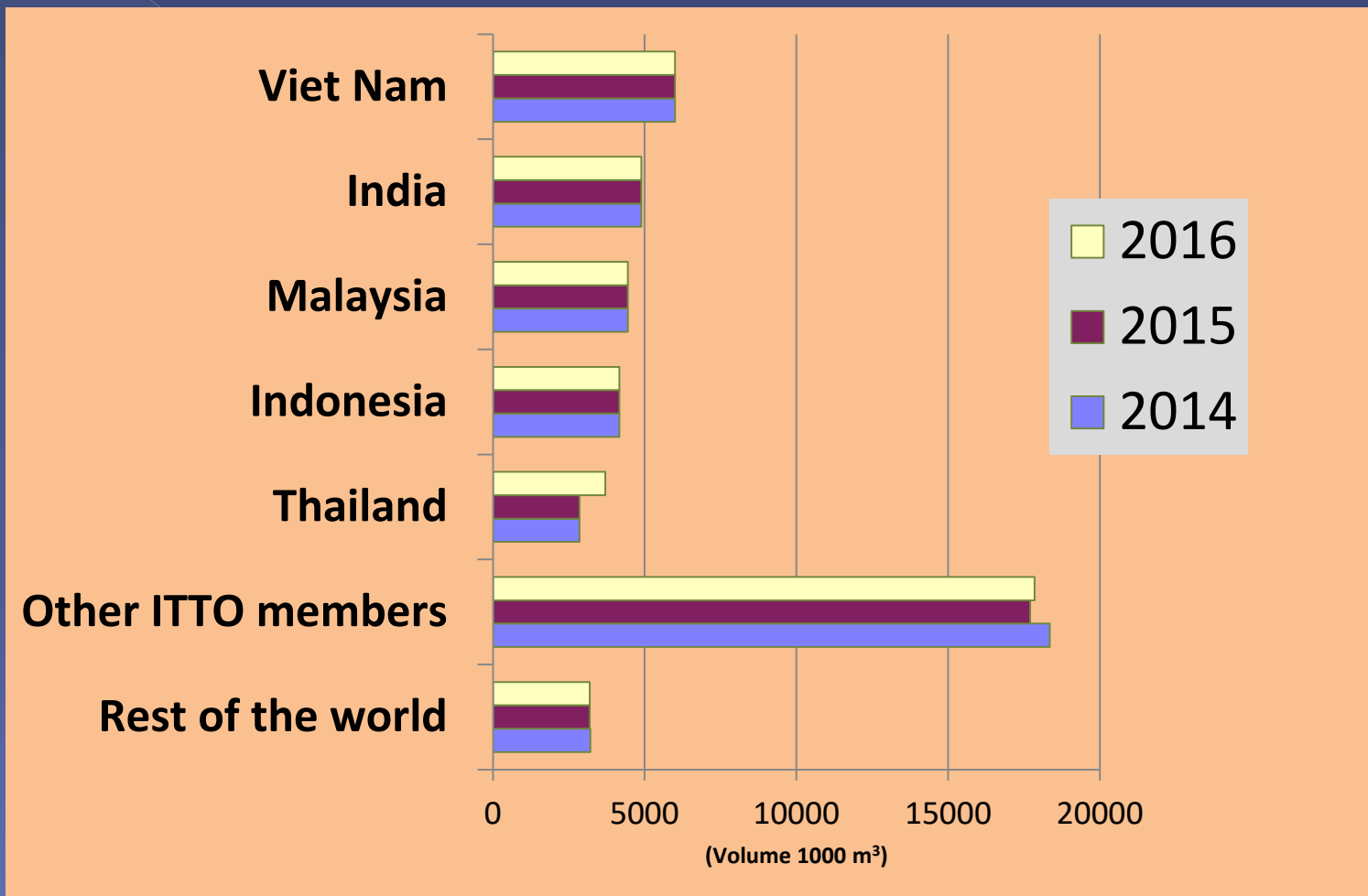


Since early 1990s a steady decline in tropical sawnwood production

Steep dip in 2008/9 and weak recovery

First signs of up-tick in production in 2016

Main Sawnwood producers



Who produces tropical sawnwood?

Viet Nam is the largest producer

all the other major producers are in Asia-Pacific region – India, Malaysia, Indonesia and Thailand

top five countries produced around 60% of tropical sawnwood in 2016

1 million cu.m annual sawnwood production by:

Philippines
Côte d'Ivoire
Gabon
Ghana

Peru produces around 500,000 cu.m annually

Sawnwood Production in Latin America and West/Central Africa

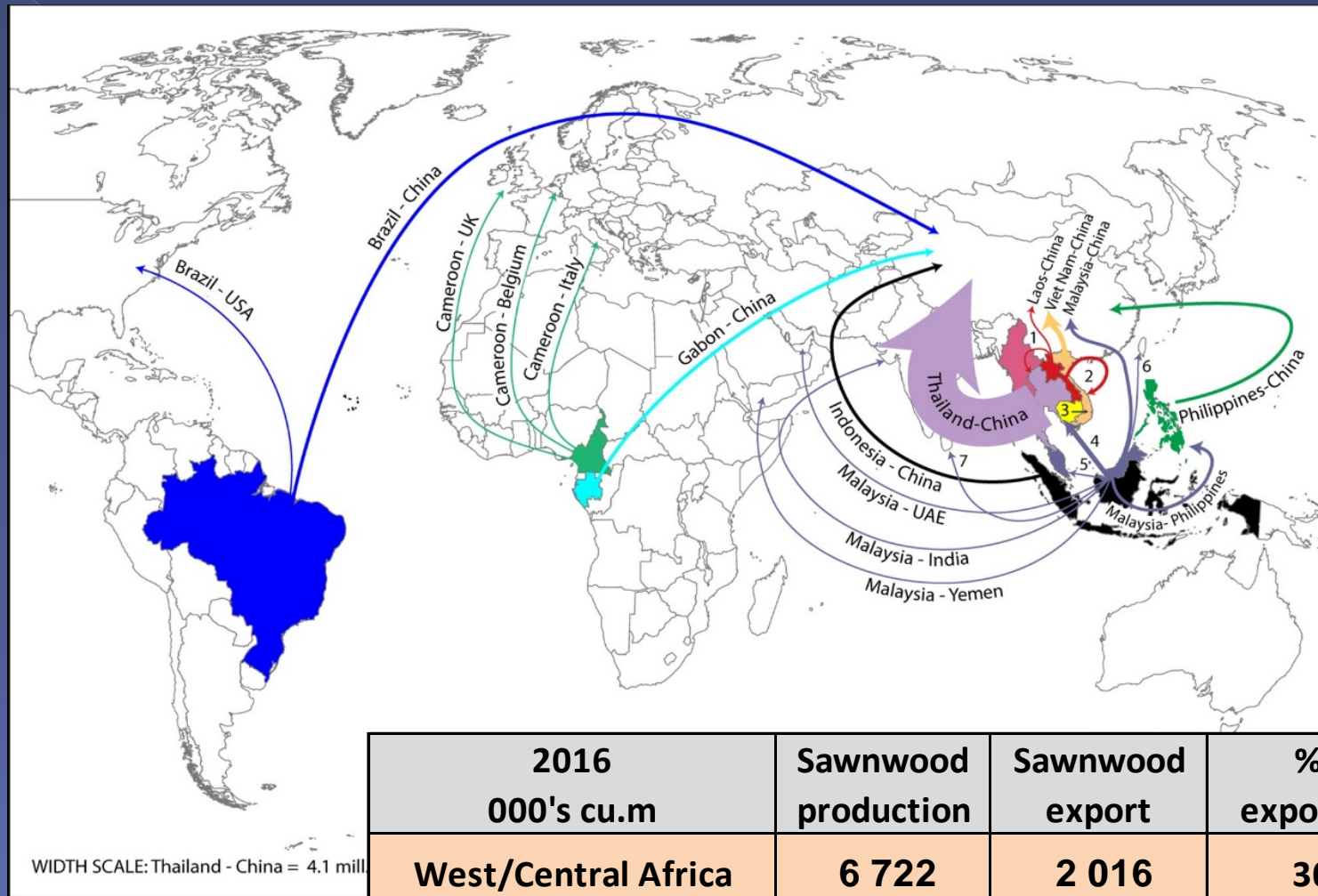
Production in Latin America recovered slightly in 2016 to 6.0 million cu.m

Brazil accounts for 46% of the region's production, with Peru, Bolivia, Costa Rica, Ecuador and Colombia also important producers

Production in Africa has grown steadily over the last five years, reaching 6.7 million cu.m in 2016

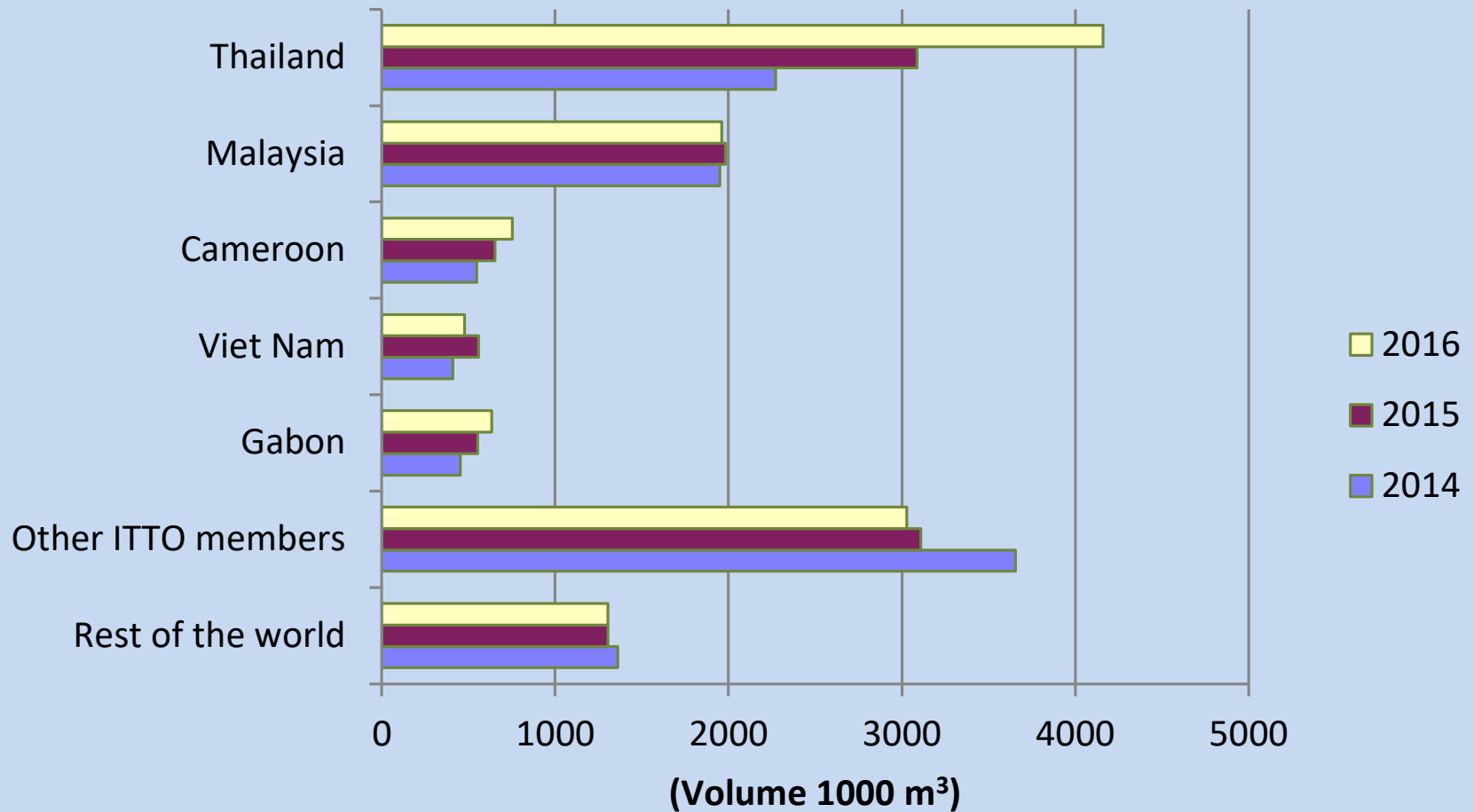
Nigeria, Cameroon, Cote d'Ivoire, Gabon and Ghana were the largest African producers

Major trade flows for tropical sawnwood in 2016



2016 000's cu.m	Sawnwood production	Sawnwood export	% exported
West/Central Africa	6 722	2 016	30
Asia/Pacific	25 672	7 711	30
South/Central America	6 014	893	15

Top 5 tropical sawnwood exporters

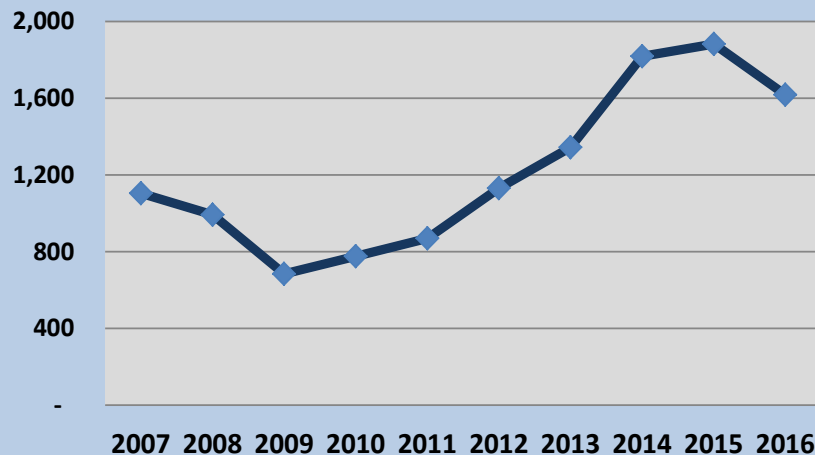


Exports of Tropical Veneers

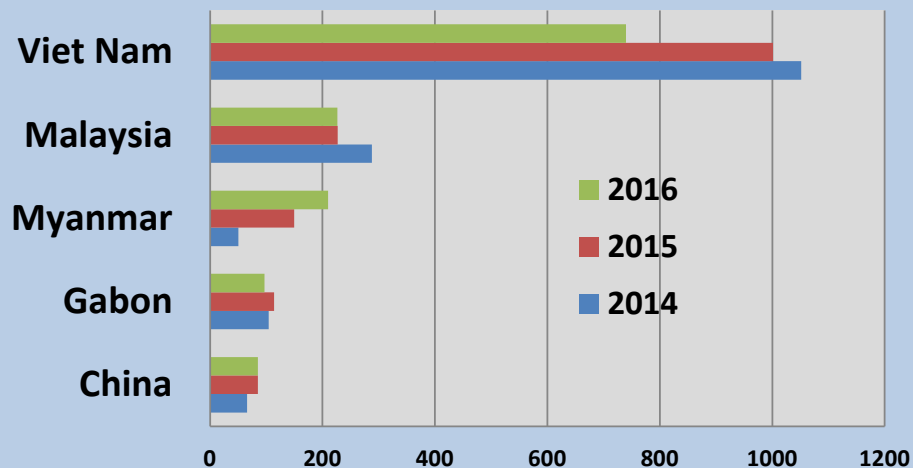
Exports reached 1.723 million cu.m in 2015

A decline to 1.459 million cu.m in 2016

Tropical Veneer Exports (000s cu.m)



Major Tropical Veneer Exporters (000s cu.m)



Viet Nam the top veneer exporter

2015 more than double 2012

Most exported to China and India

EU 28 Tropical Veneer Imports

	% Change 2016-2017
Total Imports	15
Gabon	28
Côte d'Ivoire	-19
Cameroon	-1
Congo	18
Ghana	-12
DRC	187
Eq. Guinea	45
Indonesia	36
Other	27

US Hardwood Veneer Imports

	% Change 2016-2017
Total Imports	-87
Italy	-36
China	-56
Ghana	-79
Cote d'Ivoire	-43
Cameroon	-48
India	-76
Other	-96

A rich and diverse resource

Well managed forests are good for business and also good for the environment

