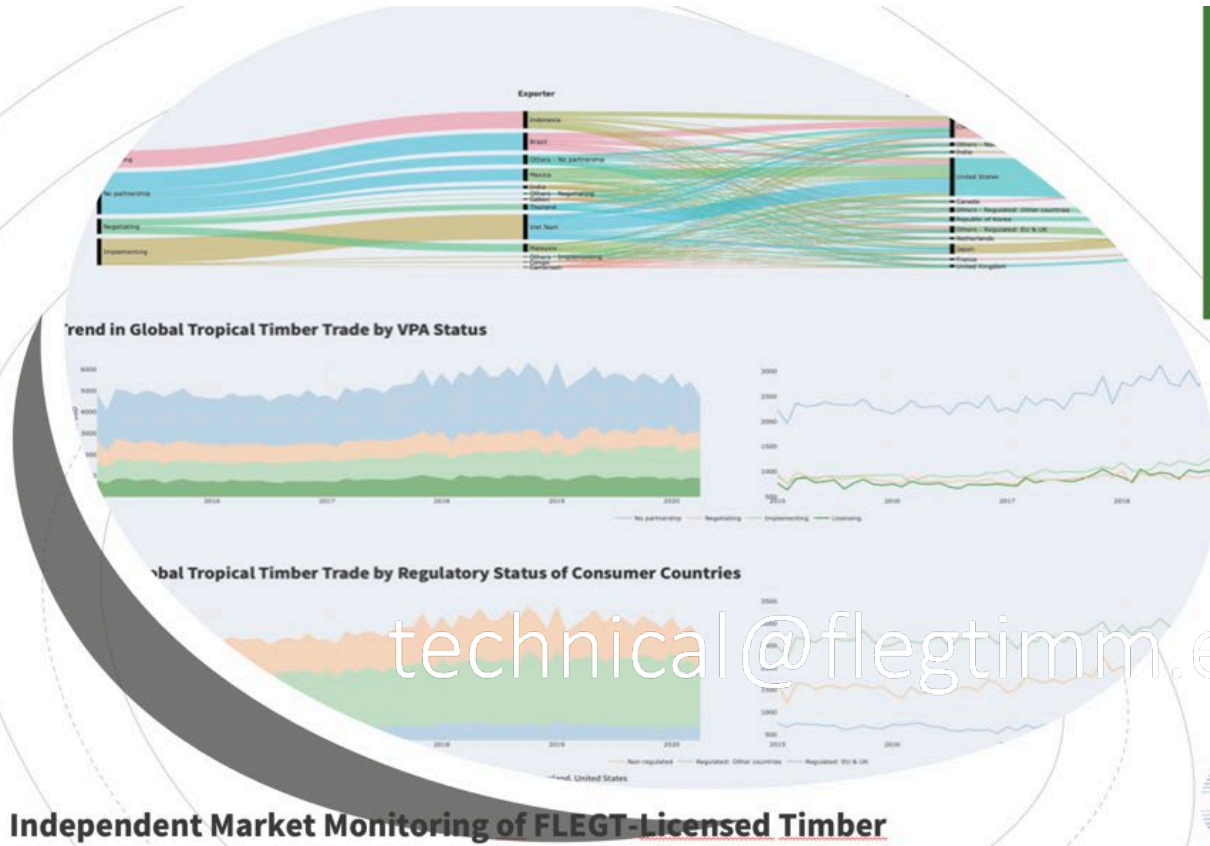


# IMM timber trade data tools webinar

Join us on 20 October at 10 am CET



technical@flegtimm.eu

Independent Market Monitoring of FLEGT-Licensed Timber



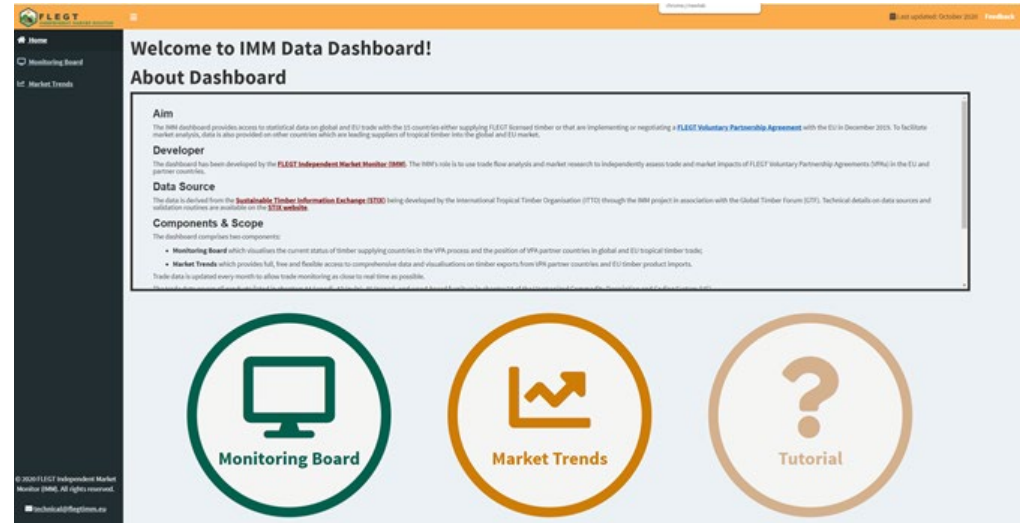
Rupert Oliver

technical@flegtimm.eu

# FLEGT Independent Market Monitor (IMM) On-line Dashboard

- IMM hosted by ITTO with EU funding
- Role to undertake trade flow analysis & market surveys
- To assess market impacts of FLEGT Voluntary Partnership Agreements (VPAs)
- IMM project description & reporting framework requires:

*“Collection of statistics on FLEGT timber trade to the EU, on timber trade to the EU, in particular tropical legally verified timber, and to other consuming areas, and on temperate and tropical timber trade to take into account global trends”*

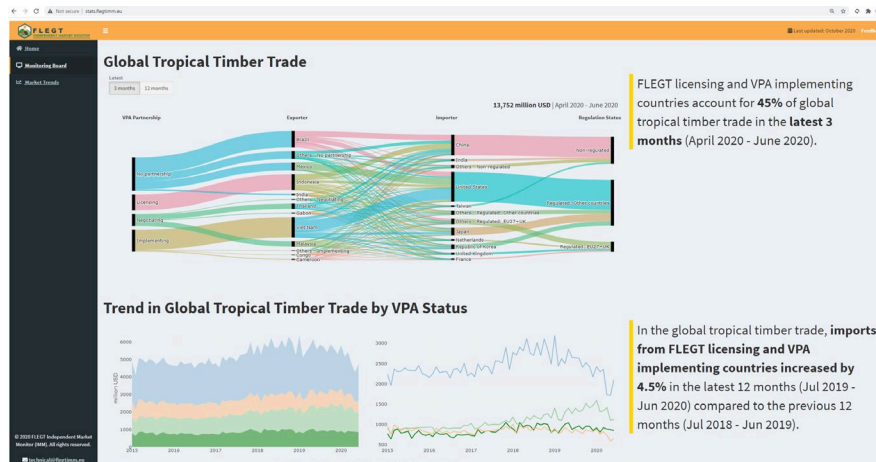


Accessible at

[www.stats.flegtimm.eu](http://www.stats.flegtimm.eu)

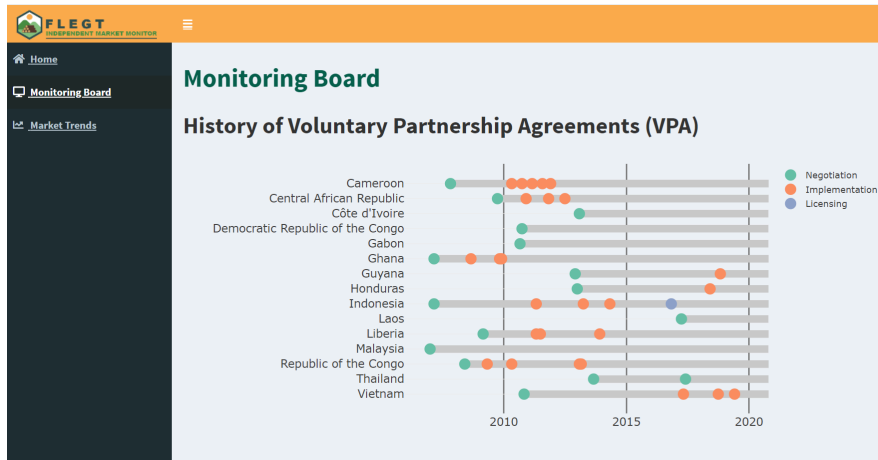
[www.immstats.org](http://www.immstats.org)

# IMM Dashboard Aim



- Inform IMM correspondents of latest market developments (context for surveys)
- Inform FLEGT policy makers of market impacts
- Better respond to regular requests for trade statistics from FLEGT stakeholders
- Inform market development strategies for FLEGT licensed timber

# IMM Dashboard Scope



- Statistics on Global and EU trade with 15 VPA partner countries
- 28 EU Member Countries in December 2019
- EU in context of wider VPA partner exports
- VPA partners in context of total EU trade
- Product scope defined by VPAs: Wood (HS 44), Pulp (HS 47), Paper (HS 48), Furniture (HS 94)

# IMM Dashboard Data Source

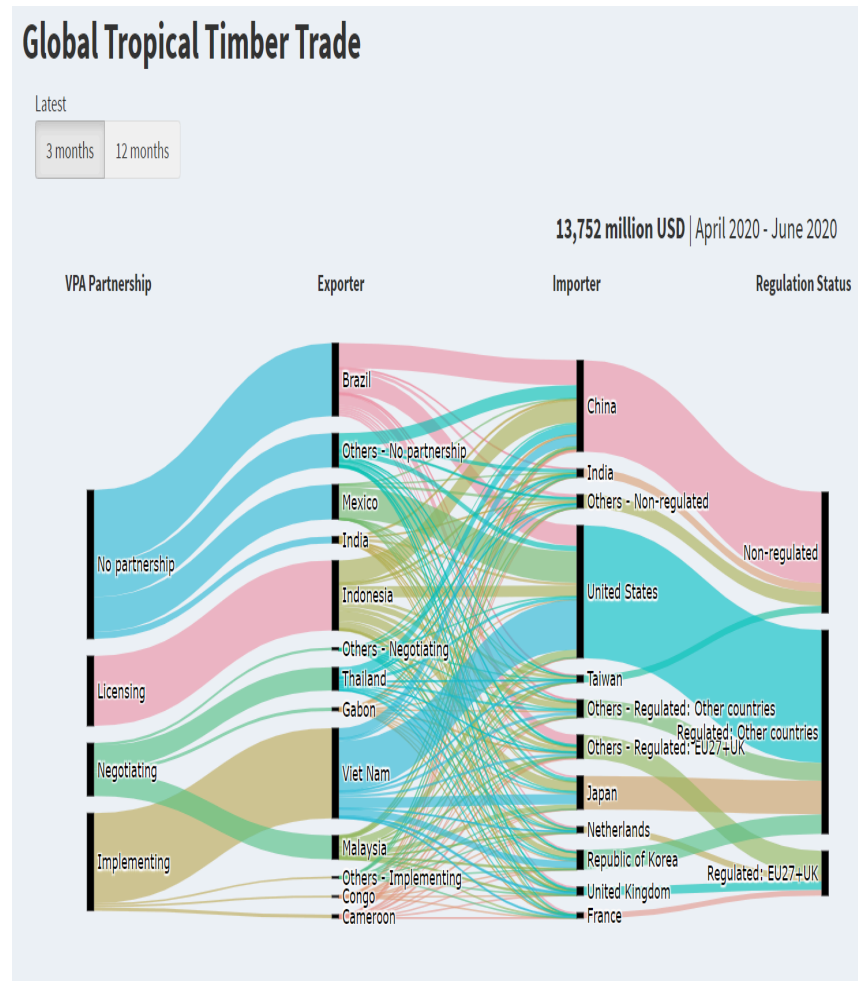
- Sustainable Timber Information Exchange
- Joint ITTO-GTF initiative
- 46 reporting countries - EU28 + Australia, Brazil, Canada, Chile, China, Hong Kong, India, Indonesia, Japan, Malaysia, New Zealand, Norway, Russia, South Africa, South Korea, Switzerland, Taiwan, USA
- 90% of global forest products trade
- Highest HS resolution
- Updated monthly



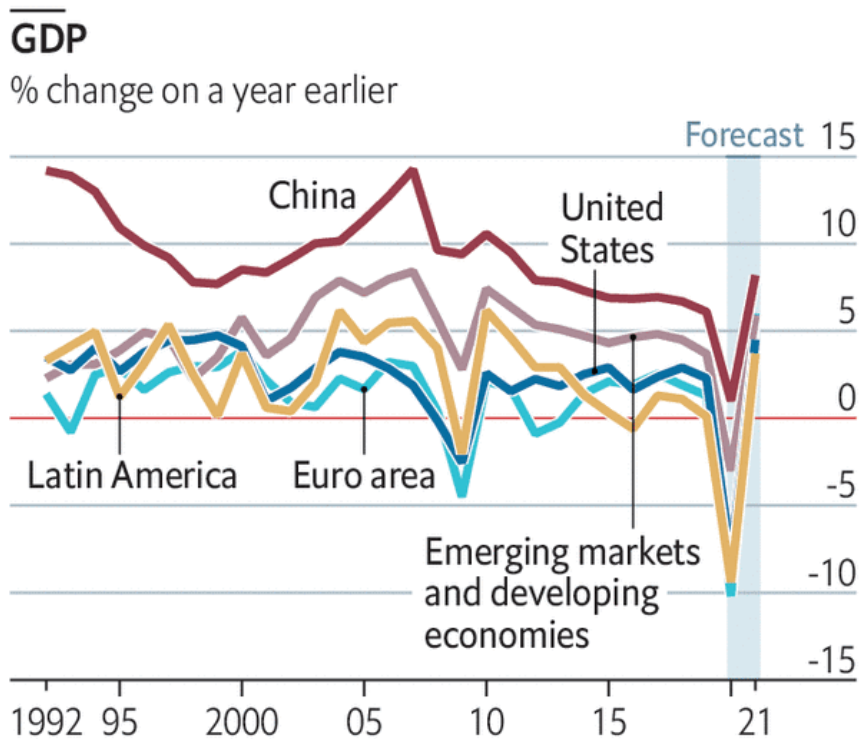
[www.stix.global](http://www.stix.global)

# IMM Dashboard Constraints

- Gaps in reporting countries – notably Mekong Delta region & Africa
- Reliant on “mirror” data from trade partners
- HS codes – limited scope to separate e.g.
  - products from natural forests & plantations
  - tropical timbers from non-tropical in most product groups
  - exterior furniture from interior furniture
- IMM define all timber products from “tropical countries” as “tropical timber” – does lead to inconsistencies (e.g. a large proportion of product from Brazil, Mexico, Vietnam is non-tropical wood)
- Additional expert analysis may be required – key aim is to facilitate work by a wider community of analysts
- Technical issues – R, R shiny, MySql are powerful open source (i.e. free) data management & visualisation tools - but there are bugs!



# COVID-19 – a time of uncertainty



Sources: IMF; JPMorgan

The Economist

- Far-reaching impacts
- Pace of globalisation – may contribute to protectionism/ “slobalisation”
- Change in relative size of economies – e.g. China rebounding more strongly than other countries, Germany more resilient than UK, France, Spain & Italy
- Change in relative competitiveness of producers – favouring local over long complex supply chains
- Change in distribution channels e.g. weakens high street retailers and strengthens on-line sales





# FLEGT

## INDEPENDENT MARKET MONITOR



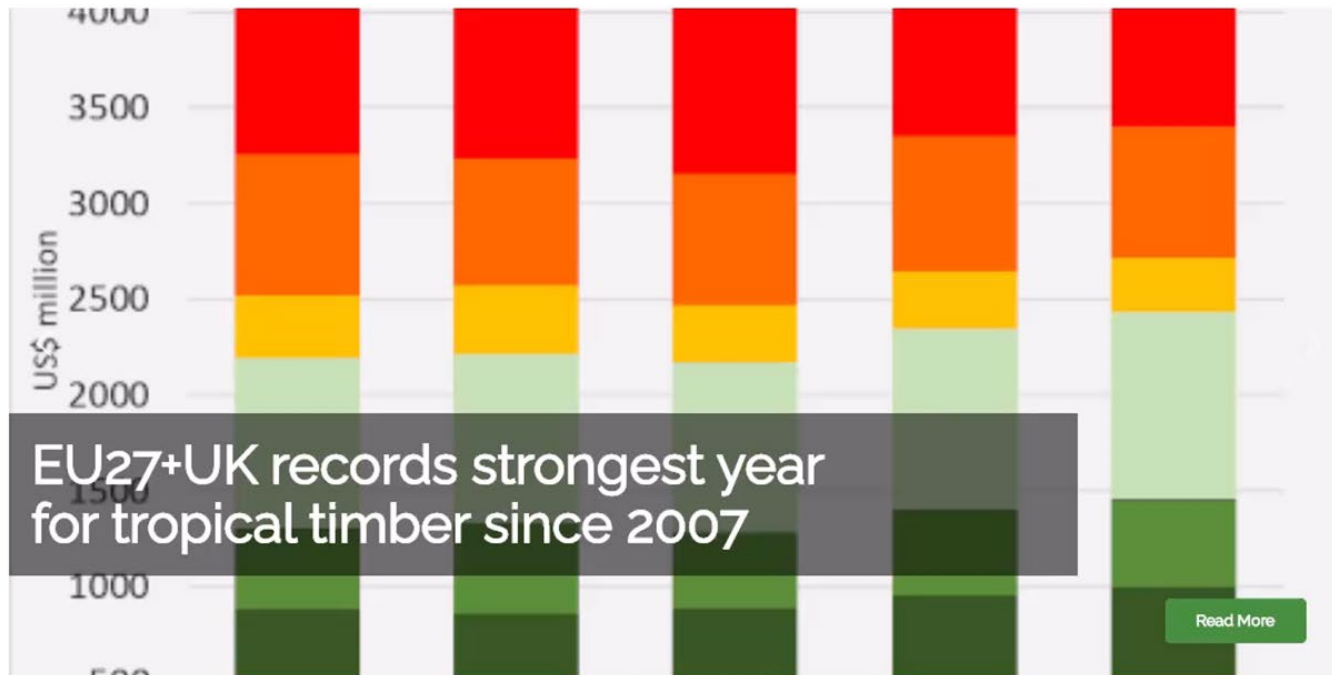
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- Events
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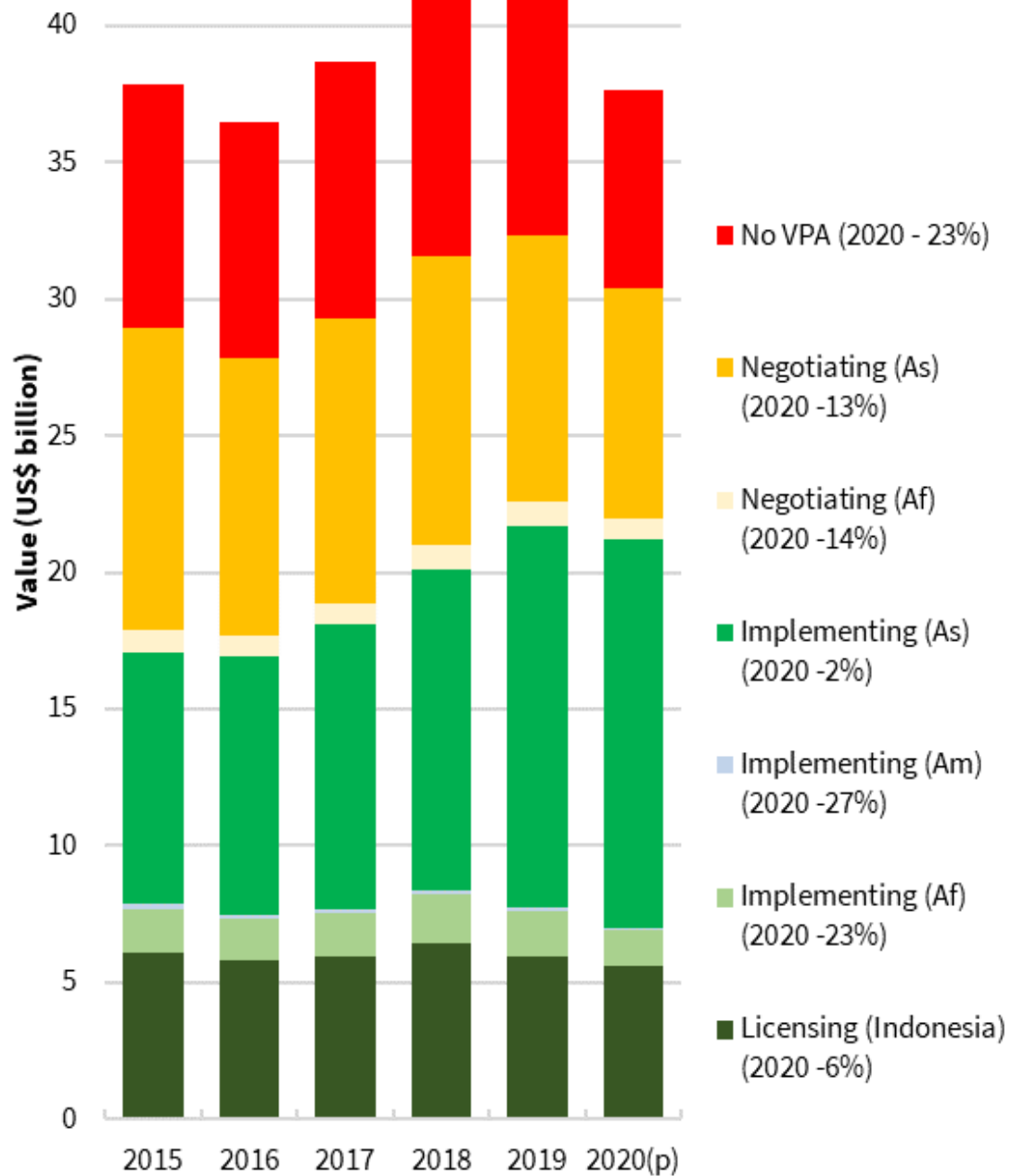
EU market (May 2020 report) | Latest IMM newsletter (H2 2019) | Latest IMM Annual Report (2018)



IMM needs your

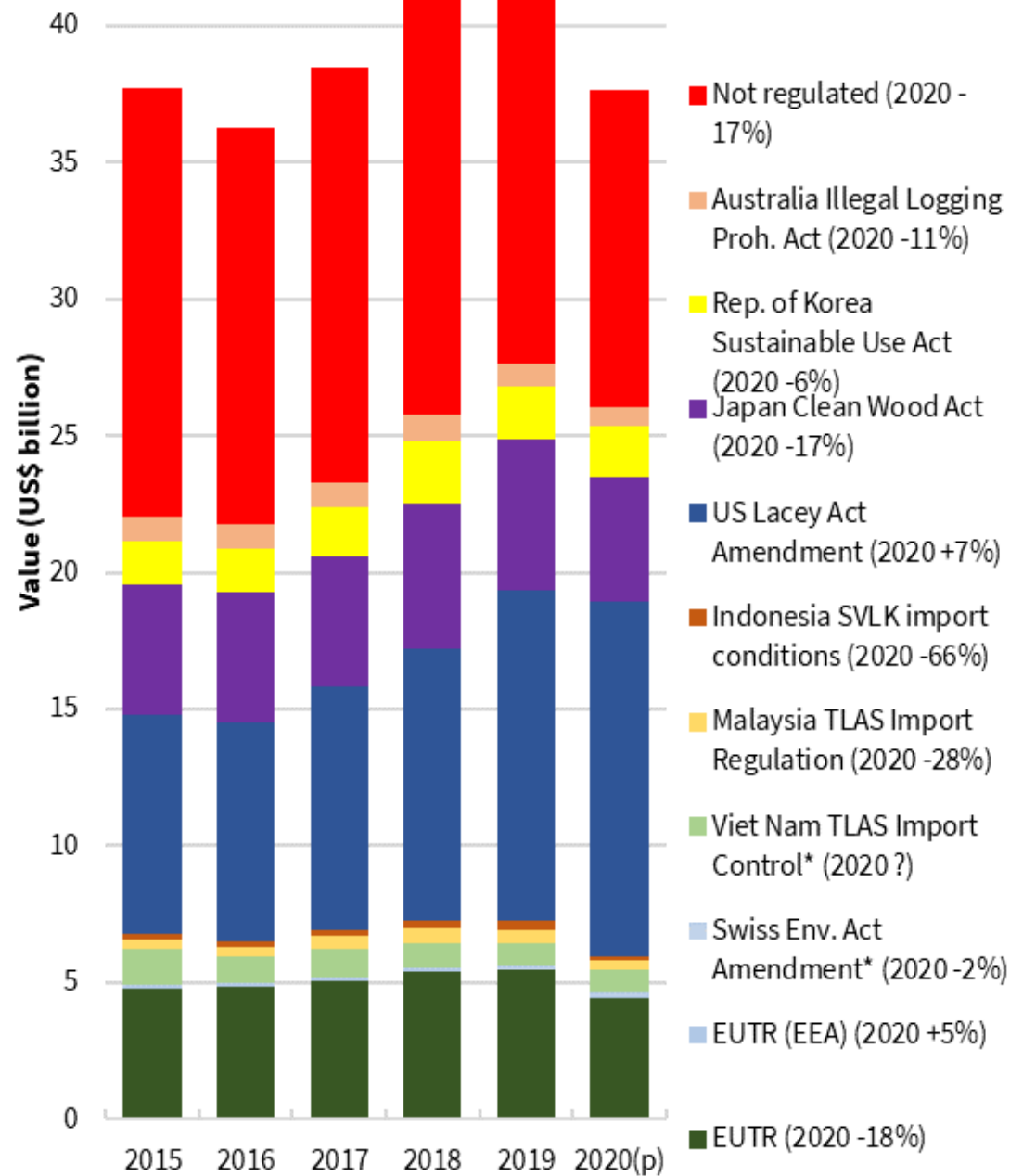


Global trade in tropical wood (HS44) and wood furniture (HS94) by VPA status 2015-2019, 2020 projected US\$ billion



Source: IMM analysis of STIX trade data

Global trade in tropical wood (HS44) and wood furniture (HS 94) by import control 2015-2019, 2020 projected US\$ billion



Source: IMM analysis of STIX trade data

# Thank you

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**IMM**

