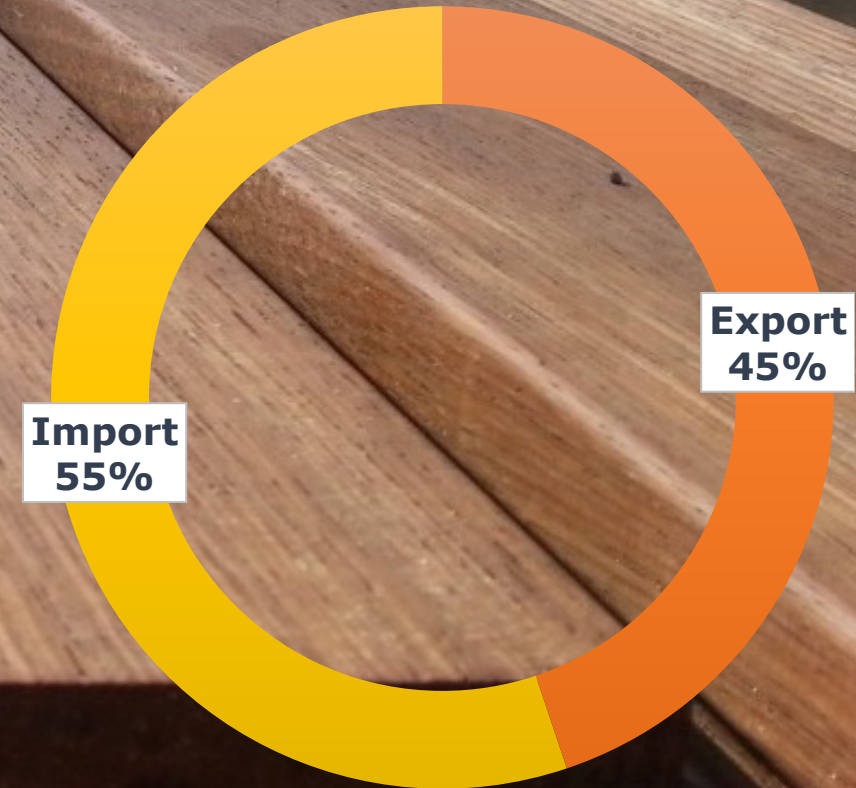
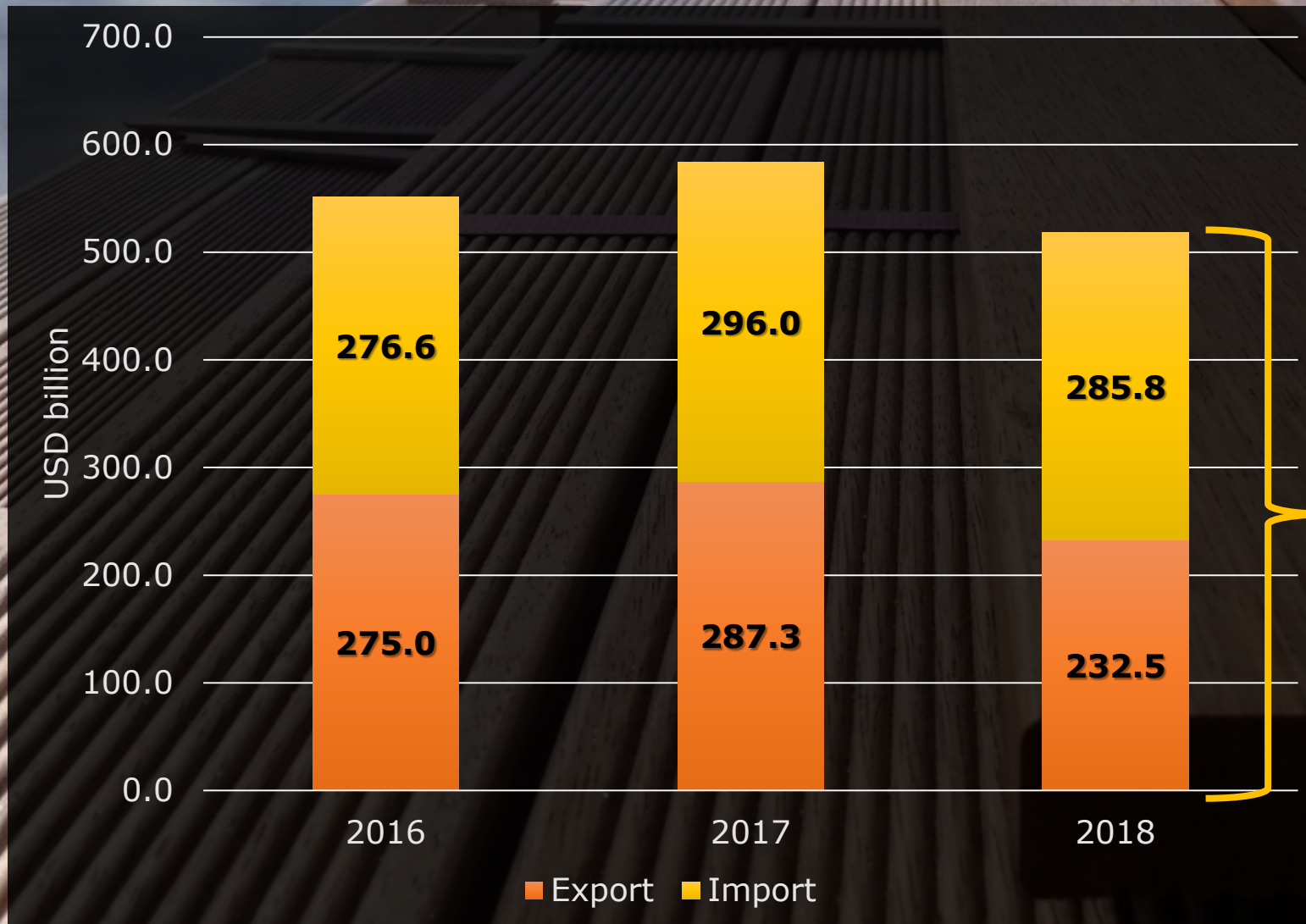


# World: Total Trade of Timber and Timber Products

Logs, Sawntimber, Panel Products, Mouldings, BCJ, Furniture



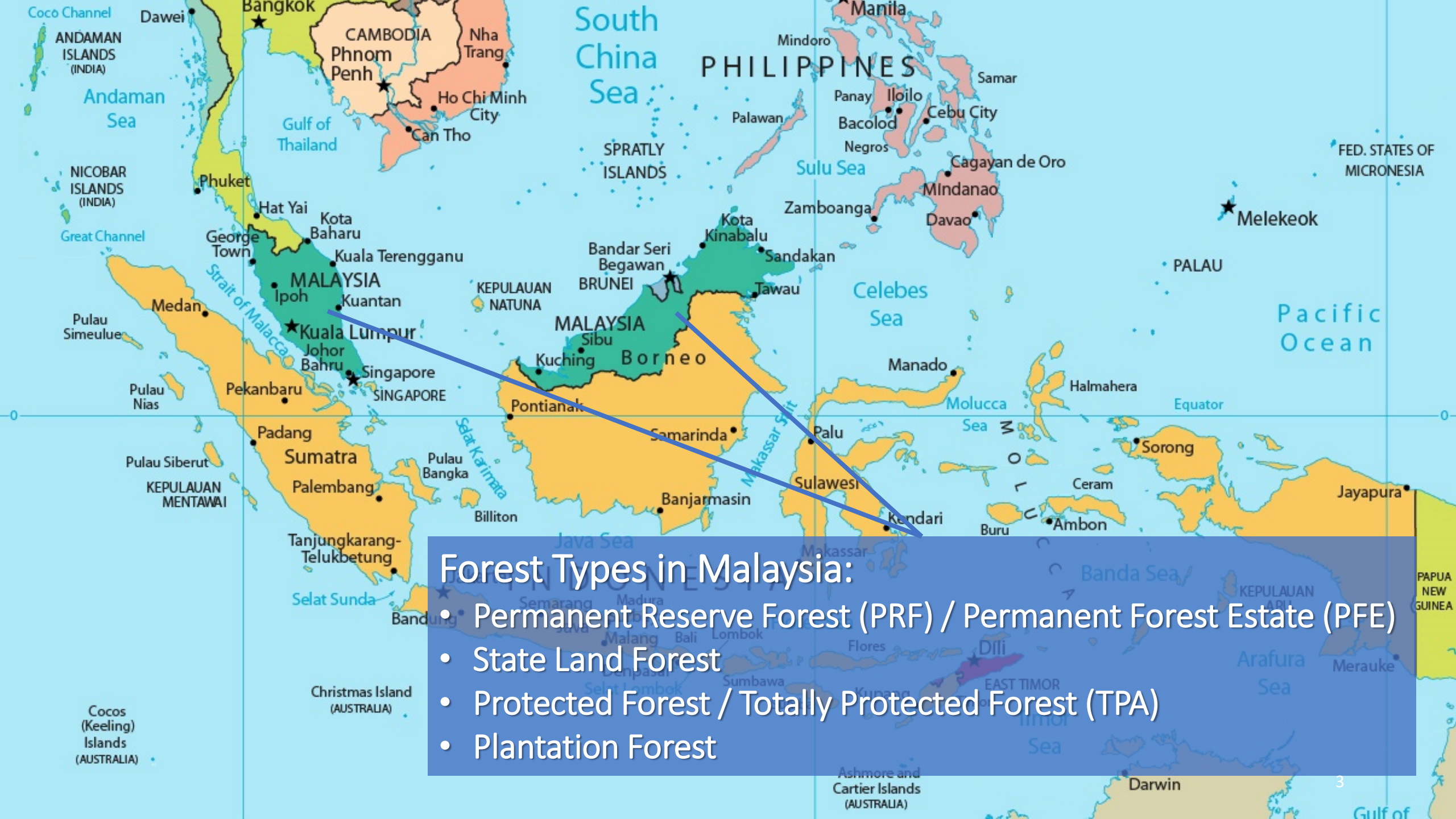
Source: UN Comtrade

Image Source: Demak.com.au









### Forest Types in Malaysia:

- Permanent Reserve Forest (PRF) / Permanent Forest Estate (PFE)
- State Land Forest
- Protected Forest / Totally Protected Forest (TPA)
- Plantation Forest

# FORESTRY IN MALAYSIA

- Sustainable Forest Management (SFM)
  - Primary Forest (limited logging for sustainability)
  - Secondary Forest (controlled logging)
  - Pre & Post Felling Inventory
- Government financial assistance for forest plantation
  - 9 fast-growing species



# FORESTRY AND TIMBER INDUSTRY

- Responsible agency and councils:
  - Regulatory & Enforcement:
    - Federal and State Forestry Departments
    - Malaysian Timber Industry Board (MTIB)
    - Forest Research Institute Malaysia (FRIM)
    - Malaysian Timber Certification Council (MTCC)
    - Malaysian Timber Council (MTC)



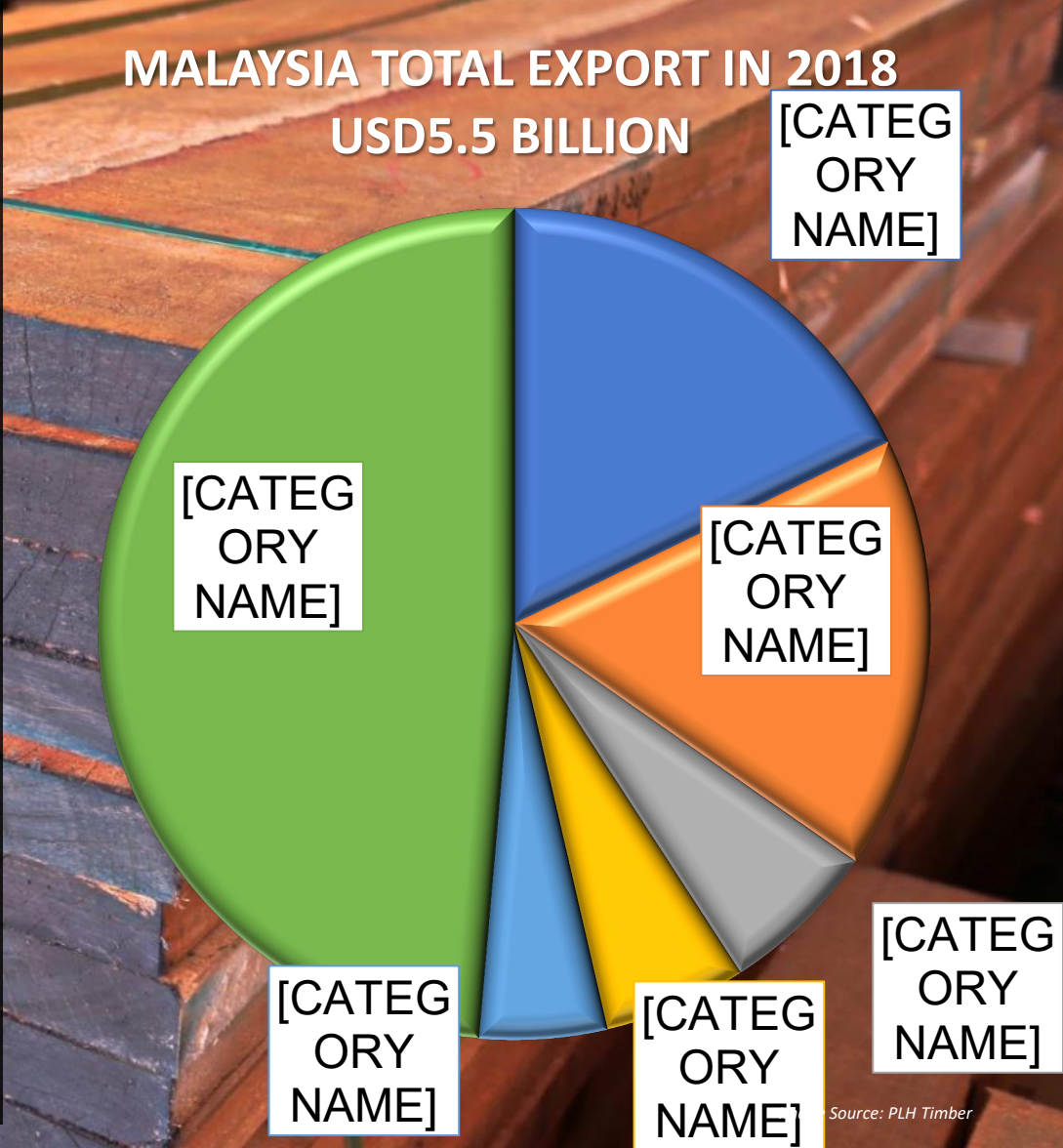
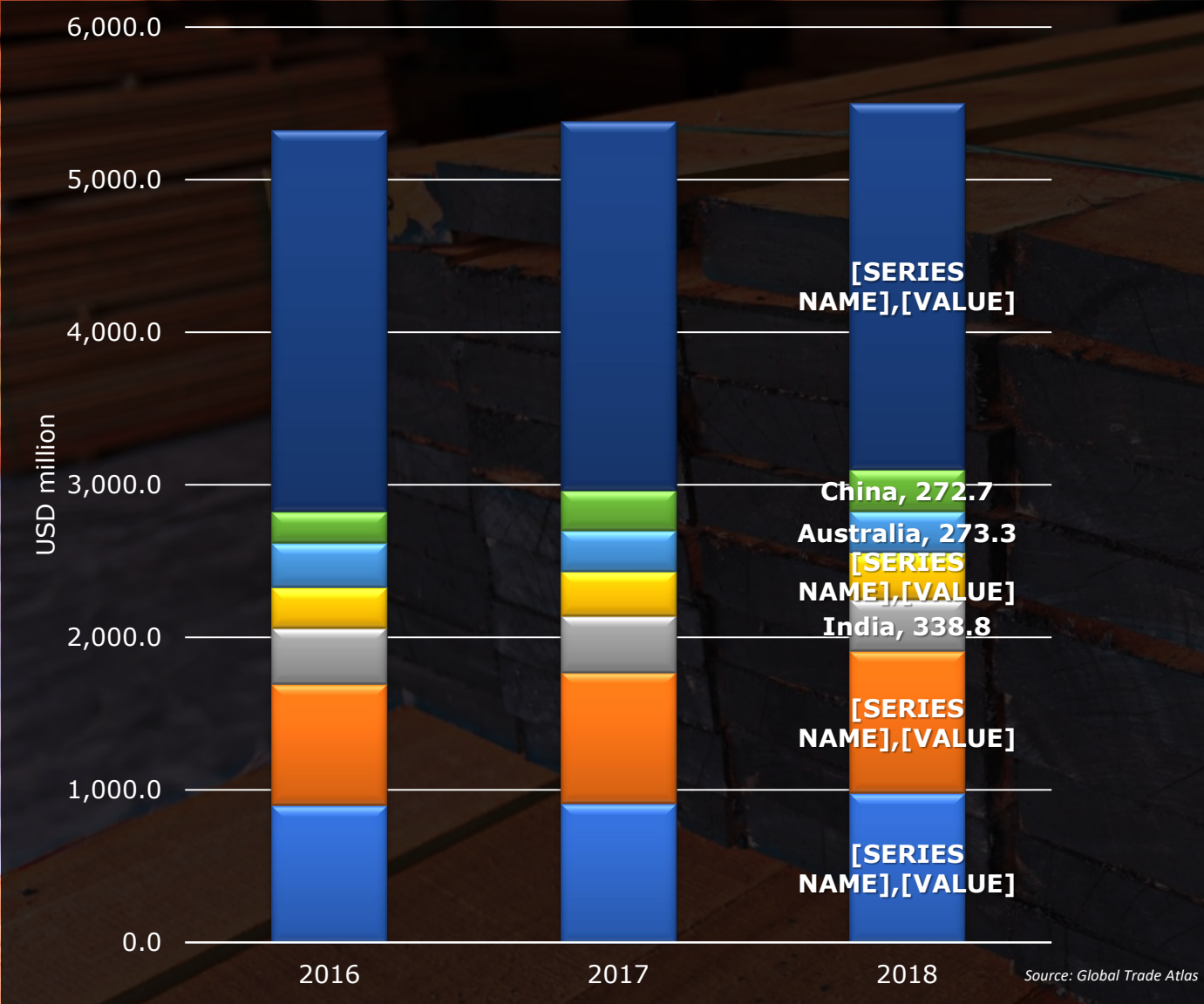
# MALAYSIAN TIMBERS

- 2,500+ commercial tree species identified by leaves, bark and pores
- Heavy hardwood, medium hardwood and light hardwood
- 5 grades in Malaysian Grading Rules (MGR)
- Export to 165+ countries
  - Sawntimber, furniture, mouldings and panel products

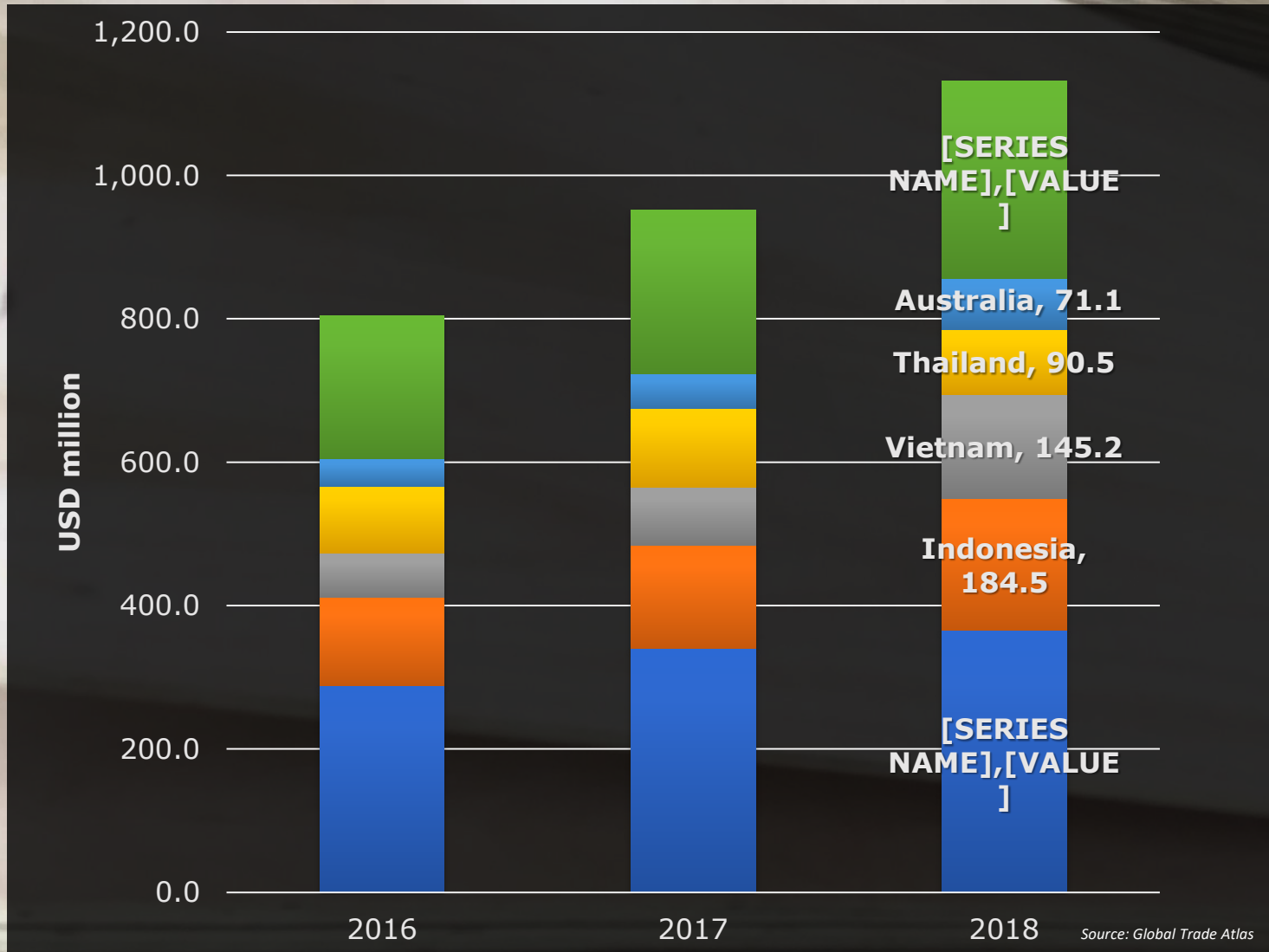
*Image Source: Mongabay*



# MALAYSIA: TOTAL EXPORT OF TIMBER PRODUCT TO 165+ COUNTRIES



# MALAYSIA: TOTAL IMPORT OF TIMBER PRODUCT



Importation – good infrastructure and facilities

- Veneers (from China, Canada, US) for value-add for doors, furniture
- Sawntimber (Sapele) for lam-scant to EU market
- Strict restriction in place from Department of Agriculture (DOA) Malaysia

Image Source: Phuong Hy Co. Ltd.



# SUPPLY OF SUSTAINABLE AND LEGAL WOOD

- Certification (sustainable and legal)
  - Malaysian Timber Certification Scheme (MTCS)
  - Programme for the Endorsement of Forest Certification (PEFC)
  - Peninsular Malaysia Timber Legality Assurance System (MYTLAS)
  - Statement of Legality (to non-EU destinations) – by MTIB
  - Sarawak Timber Legality Verification System (STLVS)
  - Sabah Timber Legality Assurance System (Sabah TLAS)

*Image Source: Eco-Business*



# SUPPLY OF SUSTAINABLE AND LEGAL WOOD (cont'd)

- Cost for maintaining sustainability certification:
  - Chain of Custody (CoC), Removal Pass and Audit Fees
- Our legality and sustainability certification systems are accepted in:
  - European Union Timber Regulation (EUTR)
  - US Lacey Act
  - Australian Illegal Logging Prohibition Act (ILPA)
  - etc.
- More countries are sourcing for certified timber from Malaysia

Image Source: Eco-Business



# CONCLUSION

“There is no shortage in the supply of timber!”



# MALAYSIAN WOOD | EXPO 2019



**NOV**  
**19-21**  
**2019**

PUTRA WORLD TRADE CENTRE  
KUALA LUMPUR, MALAYSIA



# THANK YOU

*Image Source: Outdeco*