



Global Trade Development of Bamboo & Rattan

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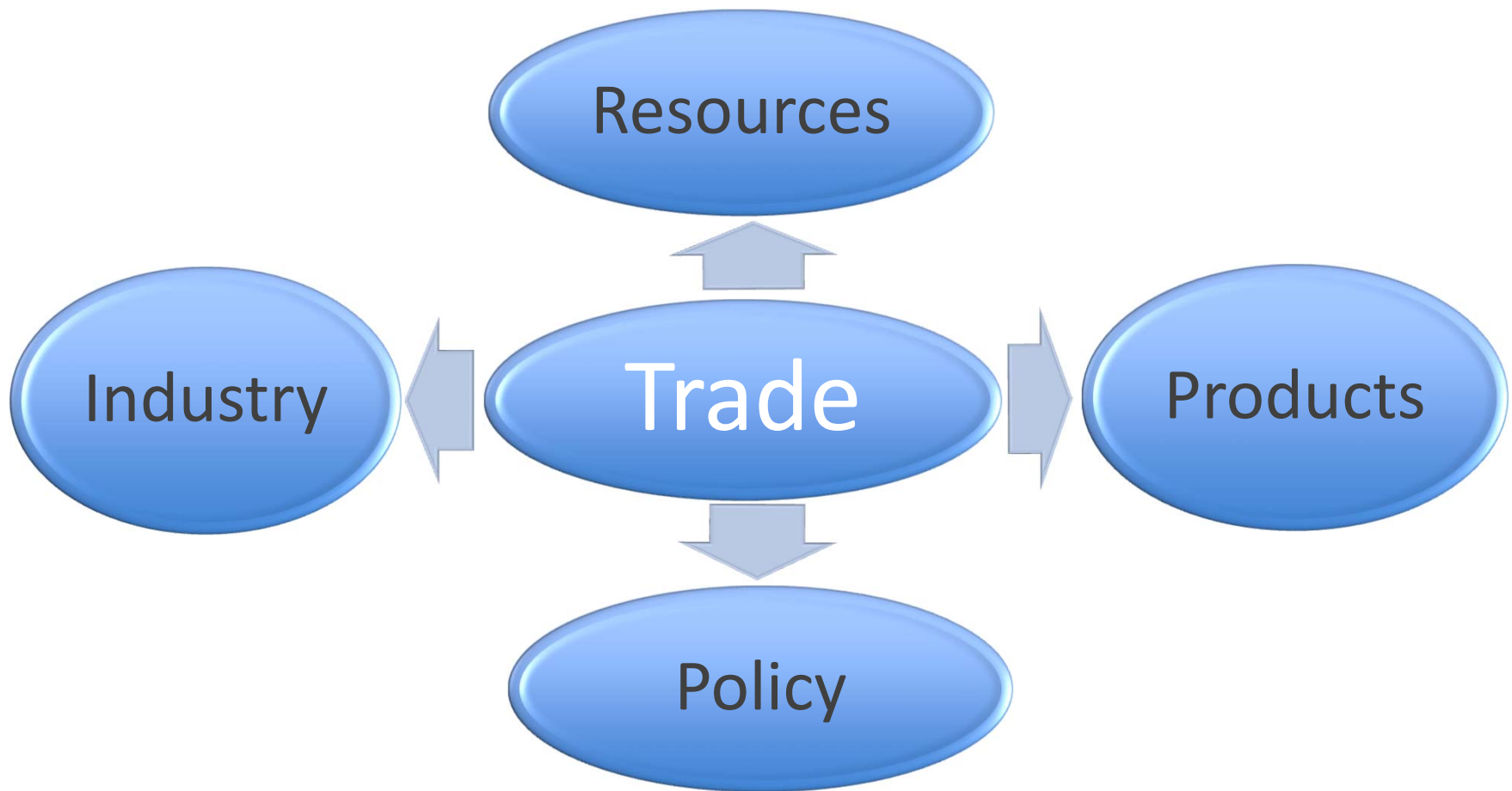
June 18, 2019



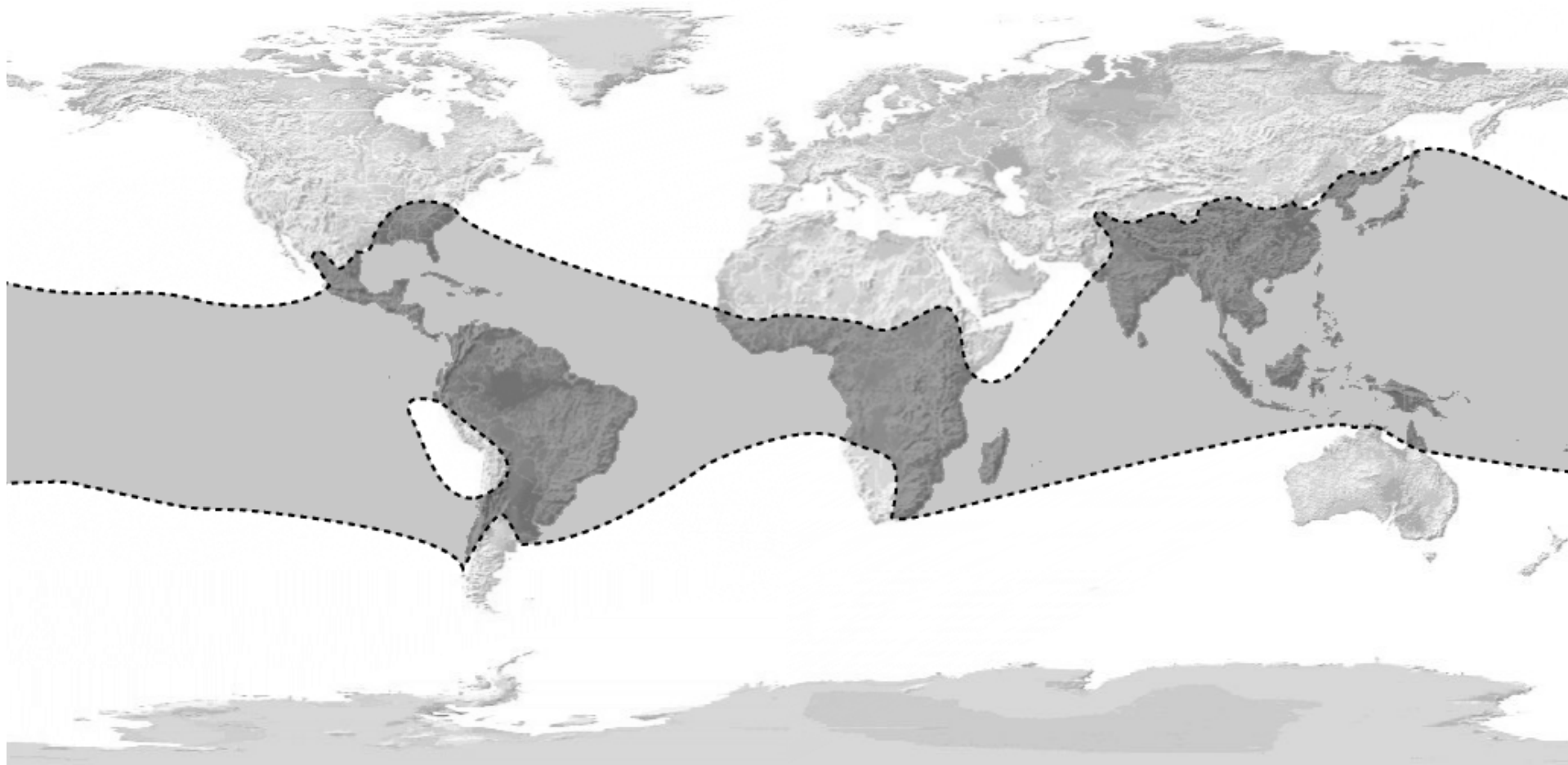
Asia-Pacific Forestry Week 2019



Trade development of bamboo and rattan



Bamboo and rattan in the world



Why bamboo and rattan ?



Environment
Landscape restoration

Bio-energy

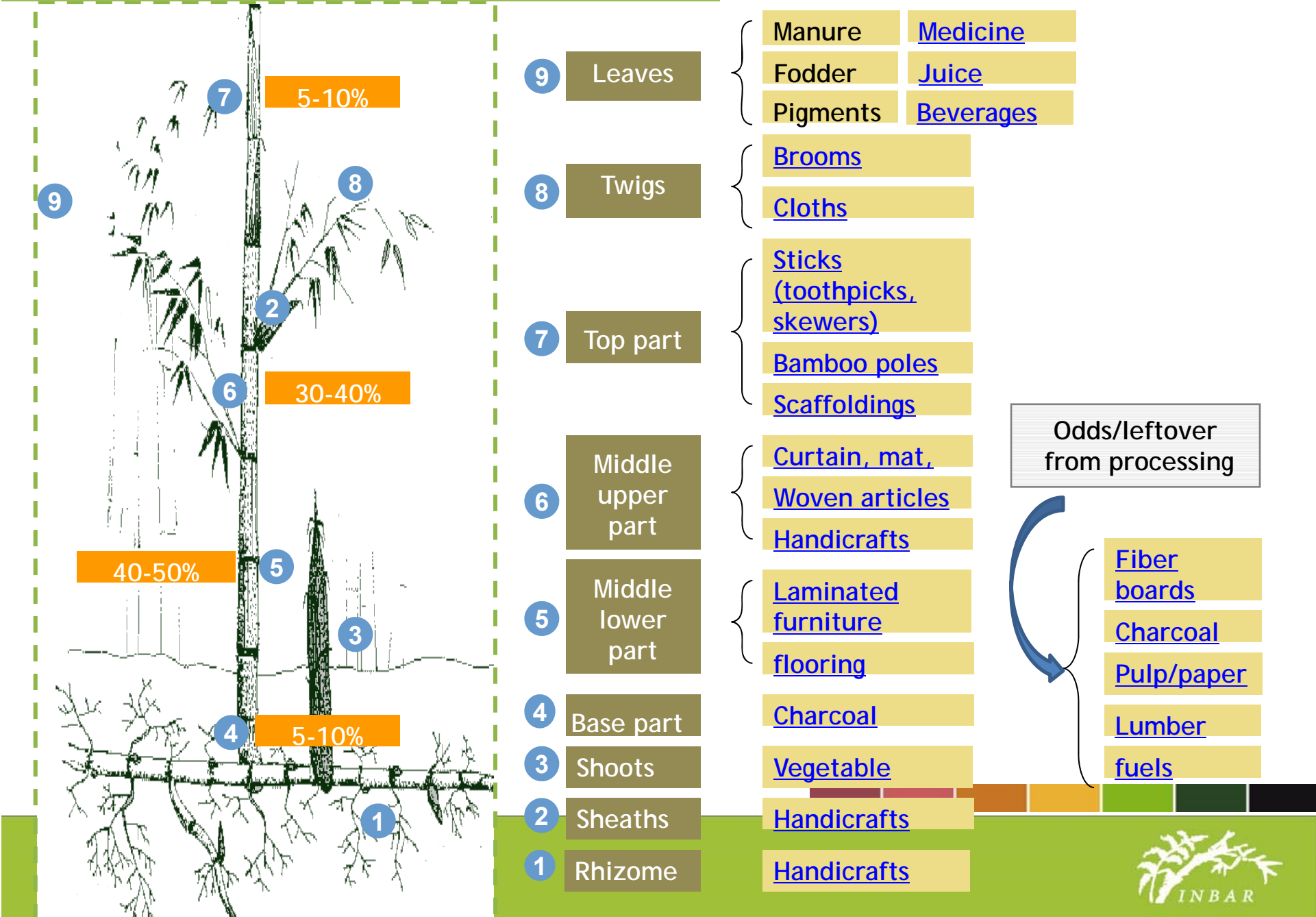


Eco-system
Bio-diversity protection

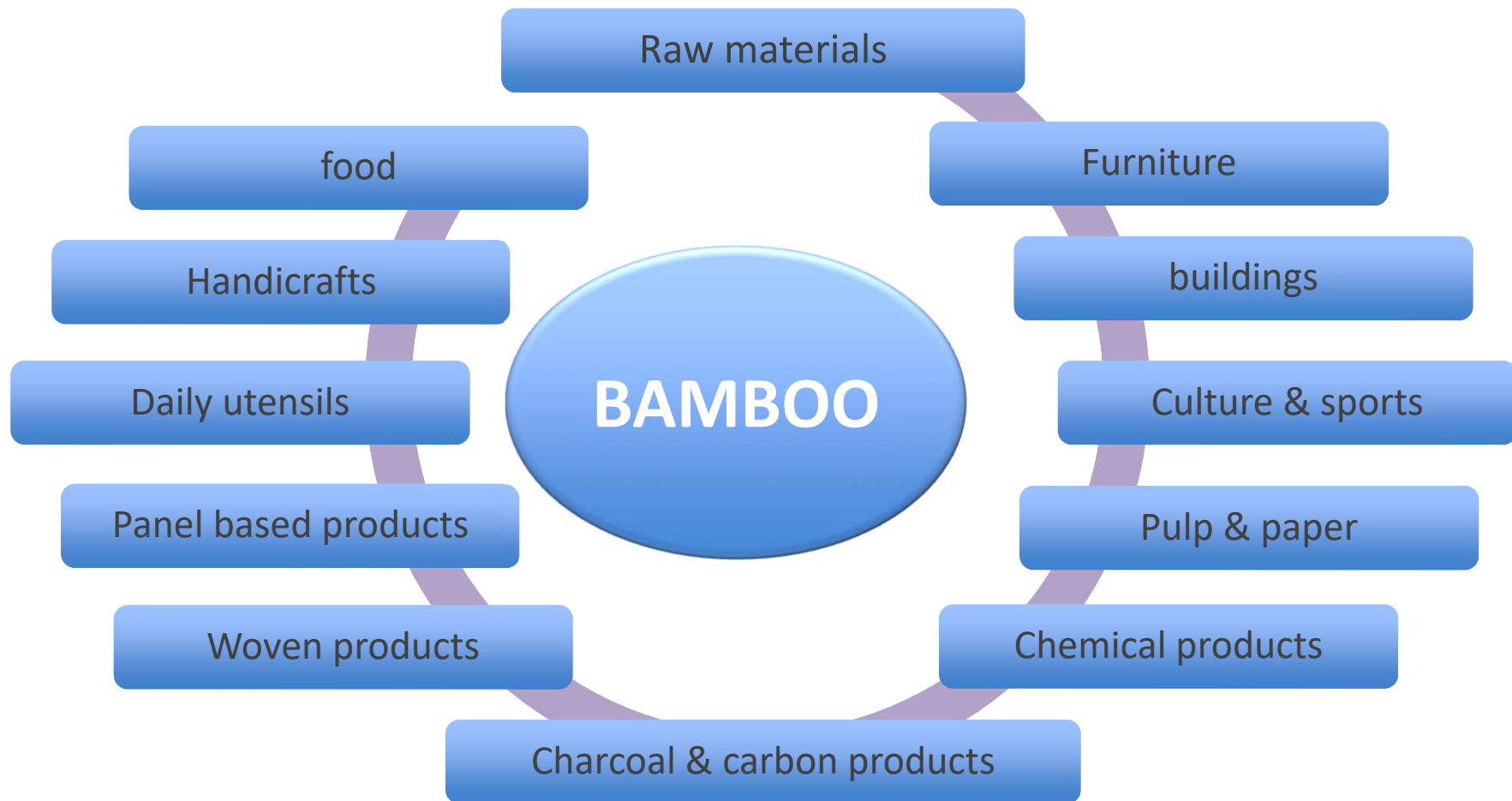
Human habitation



Full utilization of bamboo



10000+ usages: bamboo products



Poles

Scaffolding, fence, woven products, charcoal, fibre, paper, pulp, panel-based products, furniture...



Fresh, dry, salted, preserved shoots, mushroom...

Food

Woven products

Basketwork, wickerwork, other articles...



Mats, screens, curtains, carpets...

Fiber products



Textile ...



Market and Trade



Chinese people started to make paper with bamboo 1,200 years ago..



Paper making



Sticks

Chopsticks, incense, tooth sticks, spatula...



Charcoal, Active carbon, Vinegar, Medicine, Chemicals, Bamboo beer...

Charcoal

Panel-based products



Furniture

Construction



Market and Trade



Kitchenware



Tableware





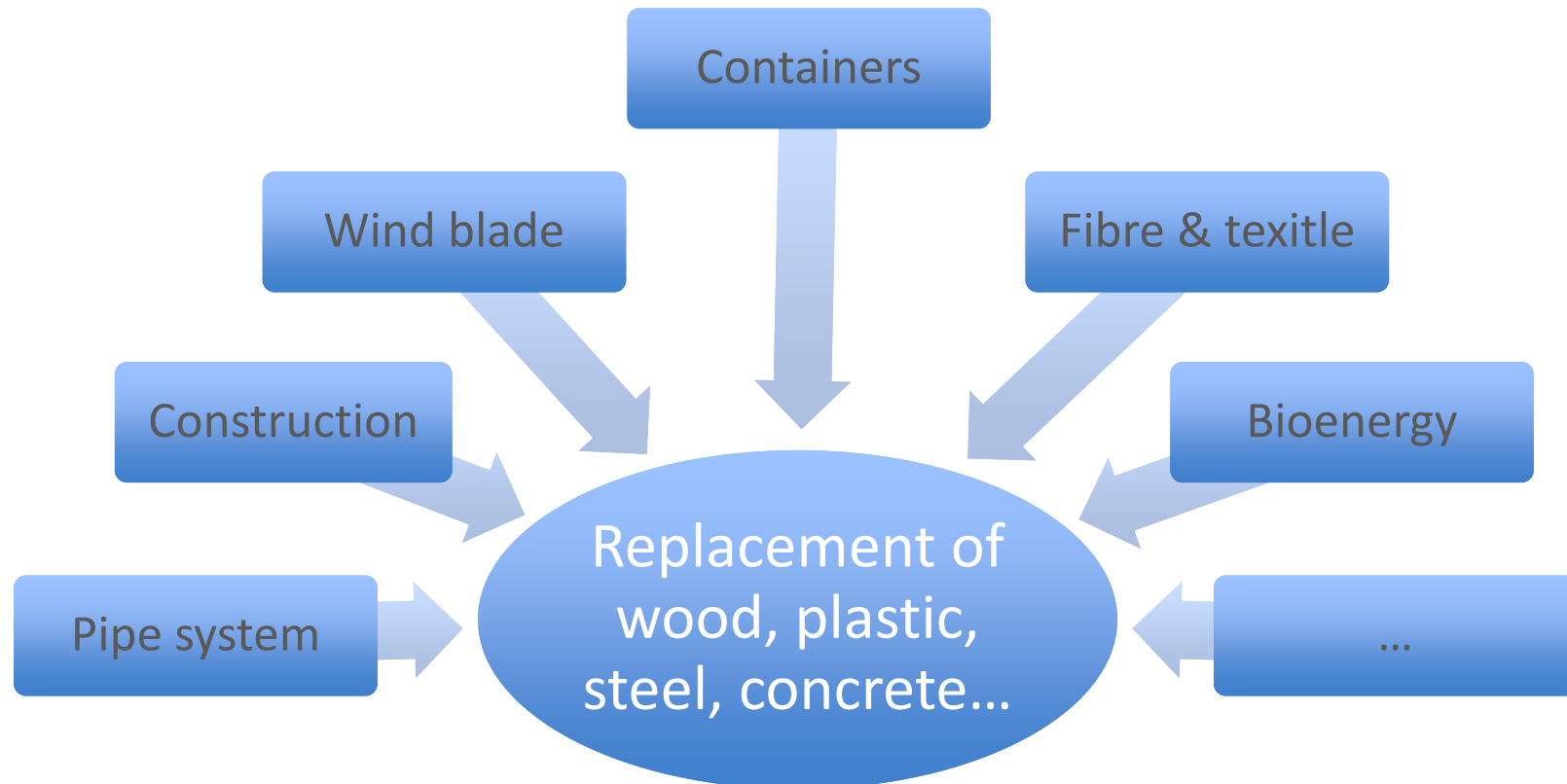
Bamboo for fun...



- Bamboo bike
- Bamboo slipper
- Bamboo surfboard
- Bamboo fishing rods
- Bamboo fans
- Music instruments
- ...

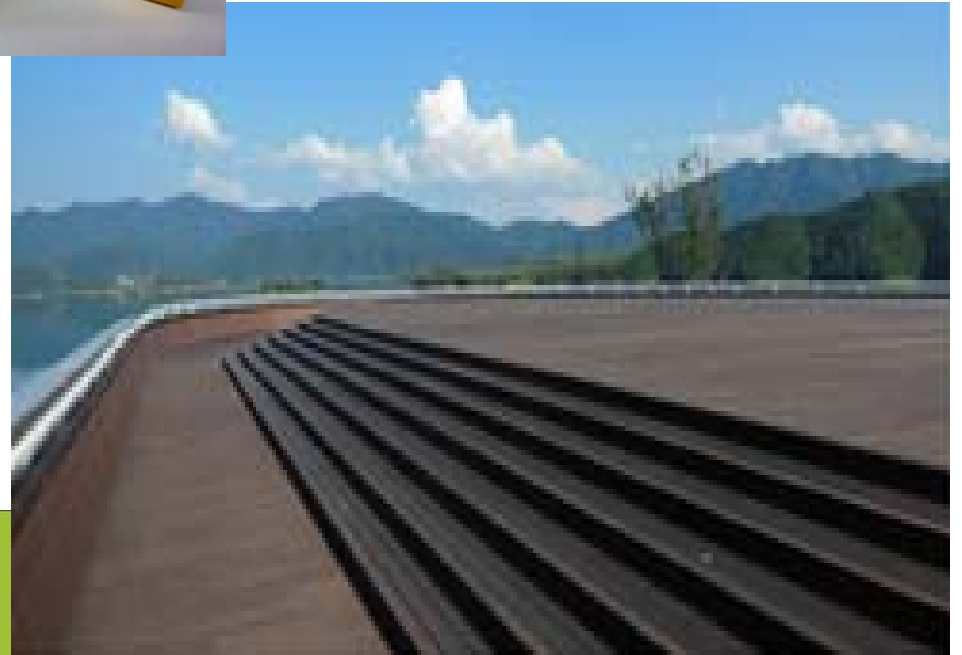
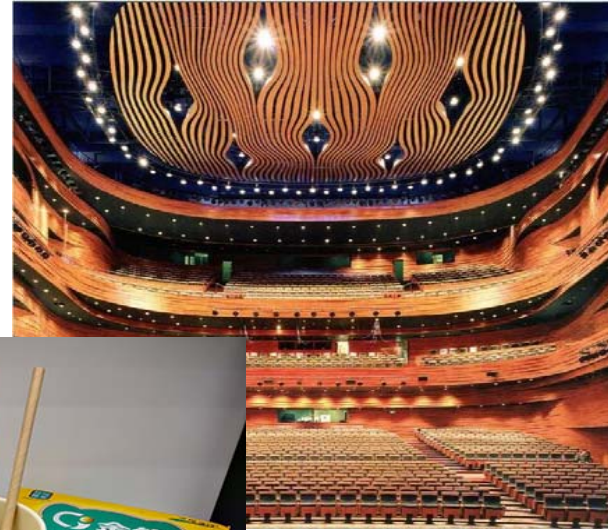


Innovative utilization of bamboo



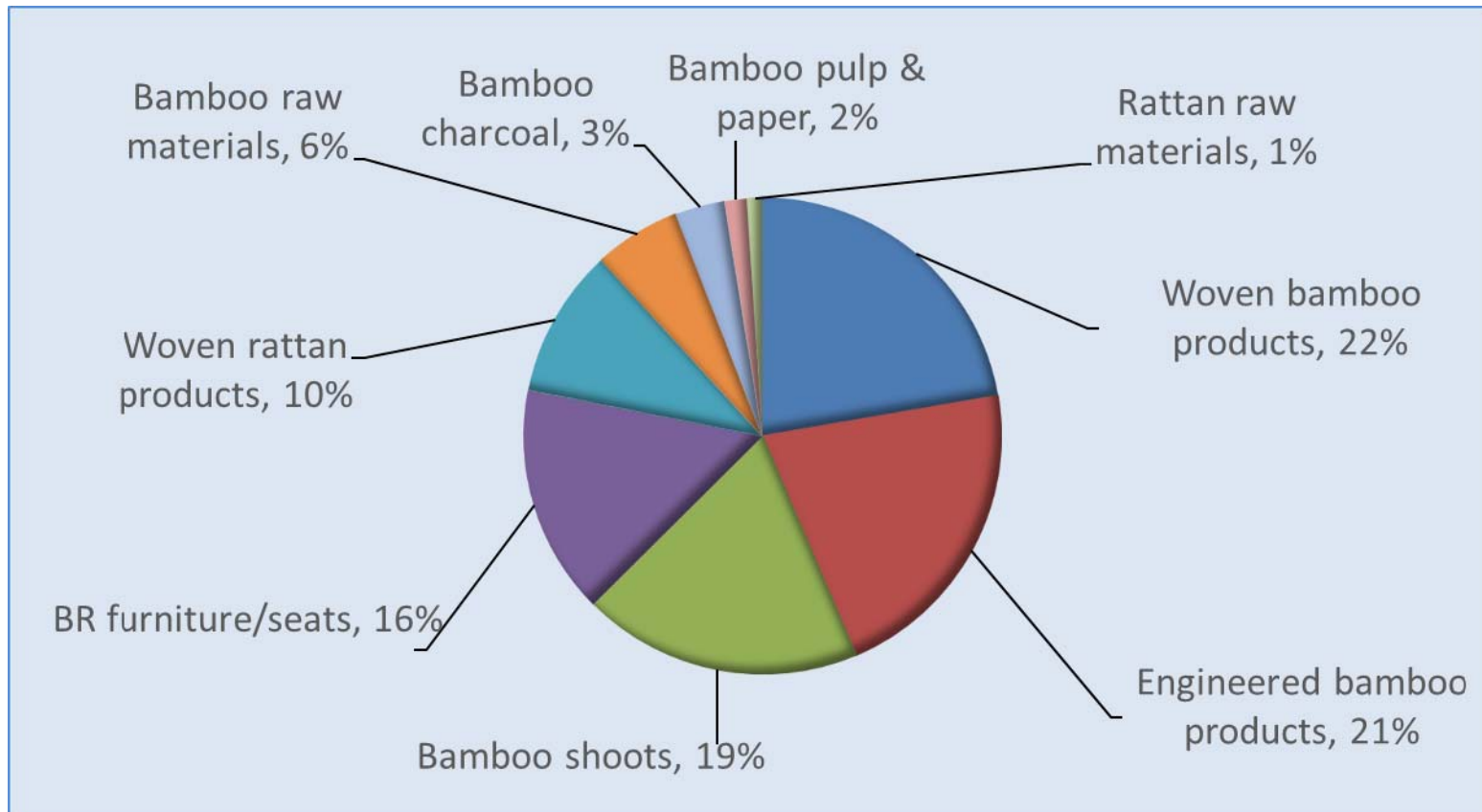


Market and Trade

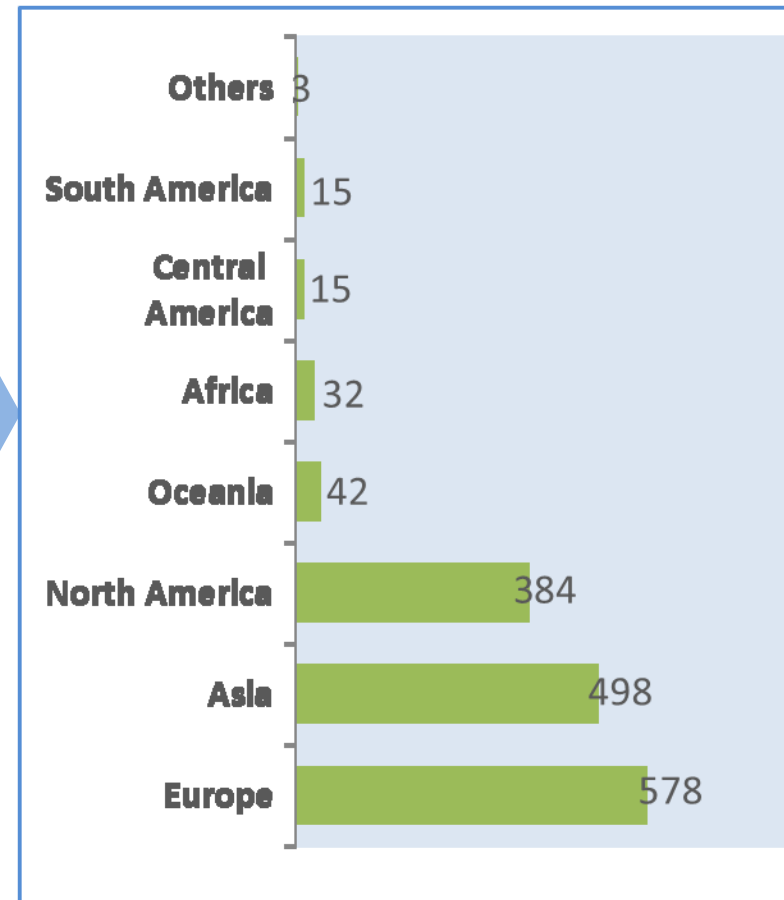
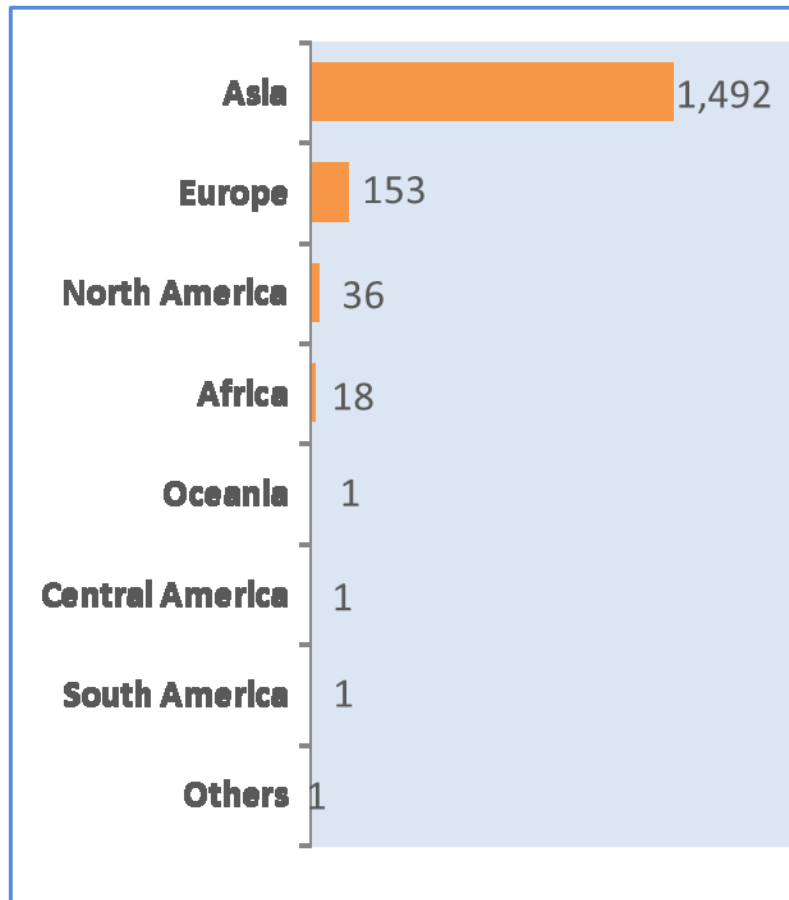


Market and Trade

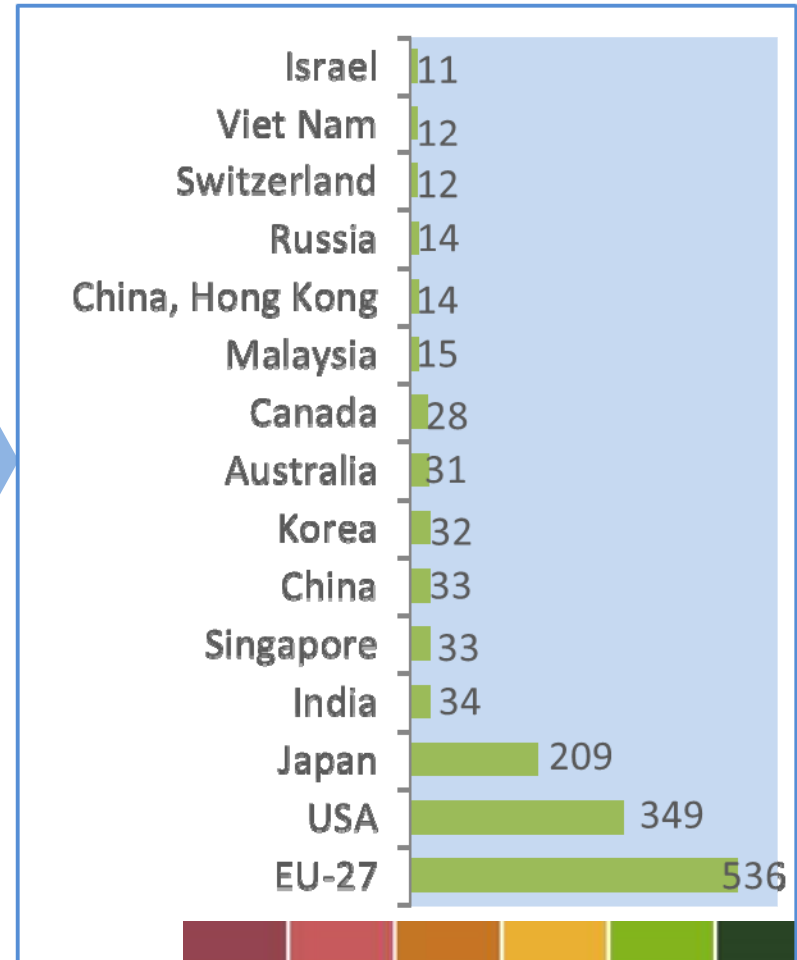
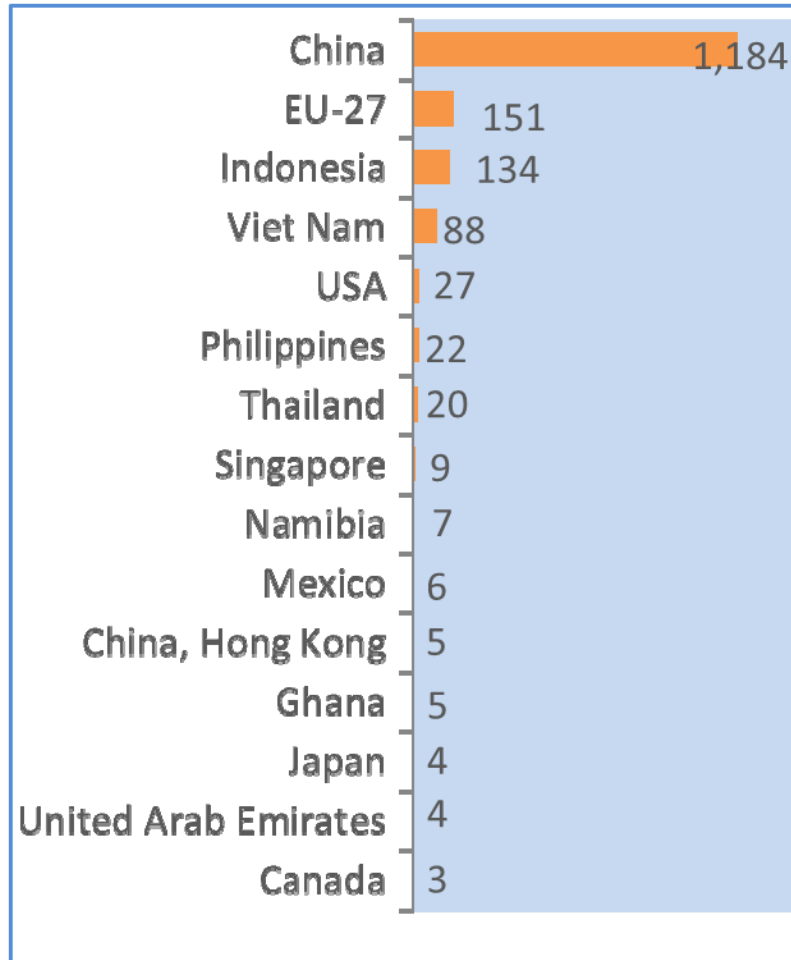
World exports of bamboo and rattan - 2017



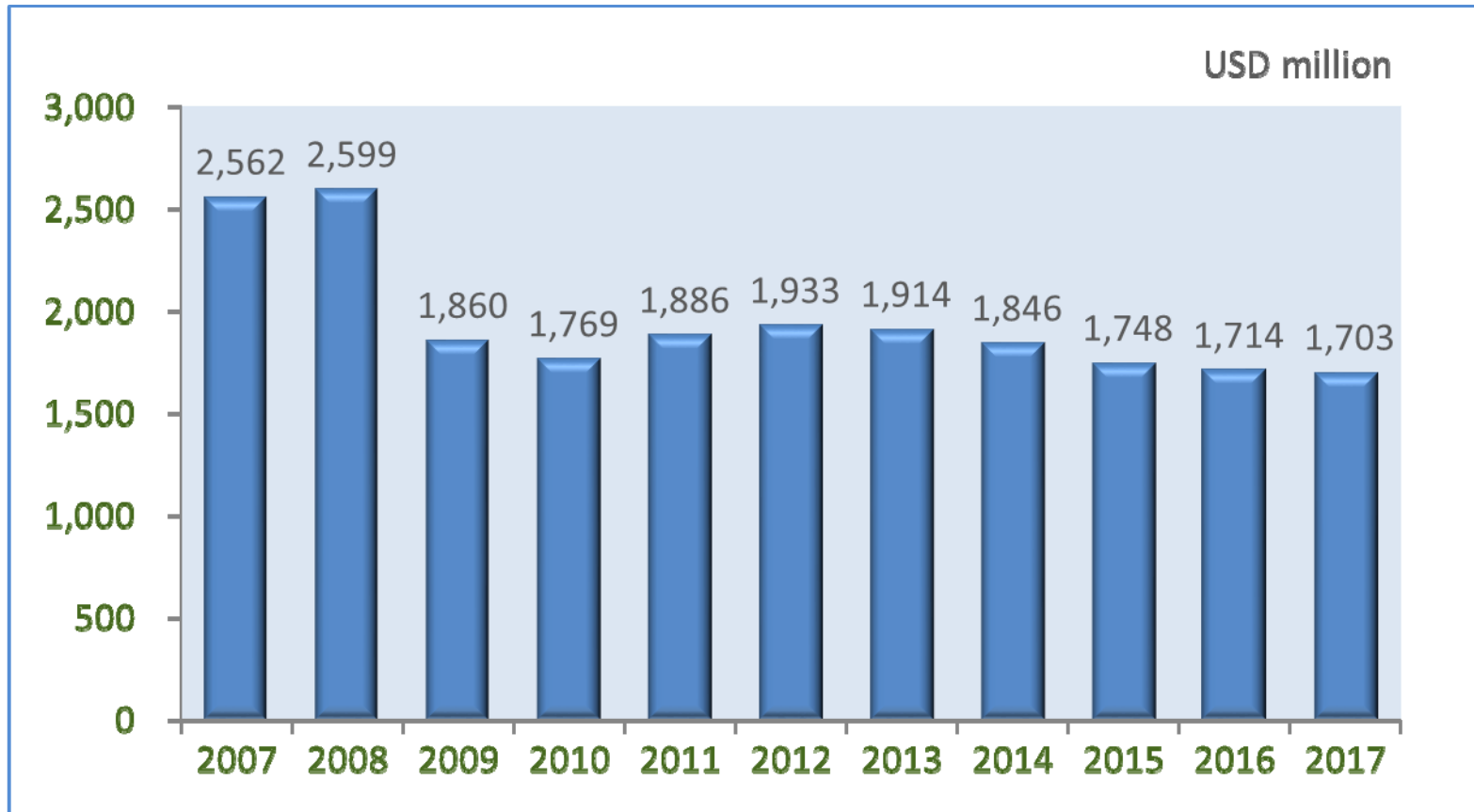
World market of bamboo & rattan in 2017



Trade flow of bamboo & rattan in 2017



World export of bamboo & rattan in 2007-2017



Bamboo and rattan trade - China 2018



Output value of bamboo industry - China 2018



Opportunities & Challenges



Opportunities & Challenges

Lack of recognition for bamboo and rattan's value and importance for sustainable development as an alternative "green" option at various levels

Challenges

Lack of standards, codes and supporting policies for the development of industry, market and trade

Lack of basic knowledge and information on bamboo and rattan due to research capacity, resource management, etc

What/how we do

2018-2022
NATIONAL BAMBOO STRATEGY
GUIDELINES FOR A GREEN AND
INCLUSIVE DEVELOPMENT

Sustainable Mission



Policy development



Capacity building



Best practices



BARC 2018
世界竹藤大会

Global Bamboo and Rattan Congress

Awareness raising



Trade facilitation for bamboo & rattan

- National trade policies to promote the export and import of bamboo and rattan products;
- International trade regulations to develop market access for bamboo and rattan commodities among trade players;
- HS code development for bamboo and rattan commodities for market monitoring and evaluation;
- International dialogues/negotiation/cooperation to enabling policy improvement among countries.

9 6-digit BR HS codes, before 2007

Vegetable plaiting
materials

Chapter 14

- 140110 Bamboos for plaiting
- 140120 Rattan for plaiting
- 140190 Vegetable materials nes

Manufactures of plaiting
materials

Chapter 46

- 460110 Plaits and similar products
- 460120 Mats/matting/screens
- 460191 Plaited articles not mats
- 460210 Basketwork, etc.

Furnishings

Chapter 94

- 940150 Seats
- 940380 Furniture



16 6 digits HS codes for BR since 2007

Vegetable
plaiting
materials

Manufactures
of plaiting
materials

Furnishings

- 140110 Bamboos
- 140120 Rattans
- 200591 Bamboo shoots
- 440210 Bamboo charcoal
- 440921 Bamboo flooring
- 441210 Bamboo panels etc
- 460121 Bamboo mats/matting/screens
- 460122 Rattan mats/matting/screens
- 460192 Bamboo plaits/similar products
- 460193 Rattan plaits/similar products
- 460211 Bamboo basketwork, etc
- 460212 Rattan basketwork, etc
- 470630 Bamboo pulps
- 482361 Bamboo paper articles
- 940151 Seats of bamboo/rattan
- 940381 Furniture of bamboo/rattan

Vegetables,
food
preparations

Wood and
articles of
wood

Pulp of wood
or of other
materials

Paper and
paper
products

10 New HS codes for B&R in 2017

| HS codes | Description of the products |
|----------|--|
| 441873 | Assembled flooring panels, of bamboo or with at least the top layer (wear layer) of bamboo |
| 441891 | Other bamboo construction materials |
| 441911 | Bread boards, chopping boards and similar boards of bamboo |
| 441912 | Chopsticks of bamboo |
| 441919 | Other tableware and kitchenware of bamboo |
| 442191 | Other articles of bamboo |
| 940152 | Seats of bamboo |
| 940153 | Seats of rattan |
| 940382 | Furniture of bamboo |
| 940383 | Furniture of rattan |





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