



**Elements for the Biennial
Review And Assessment of
the World Timber Situation
2017-2018
SELECTED DATA AND ANALYSIS**

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SECONDARY PROCESSED WOOD PRODUCTS





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- ❑ SPWP Trade Trends
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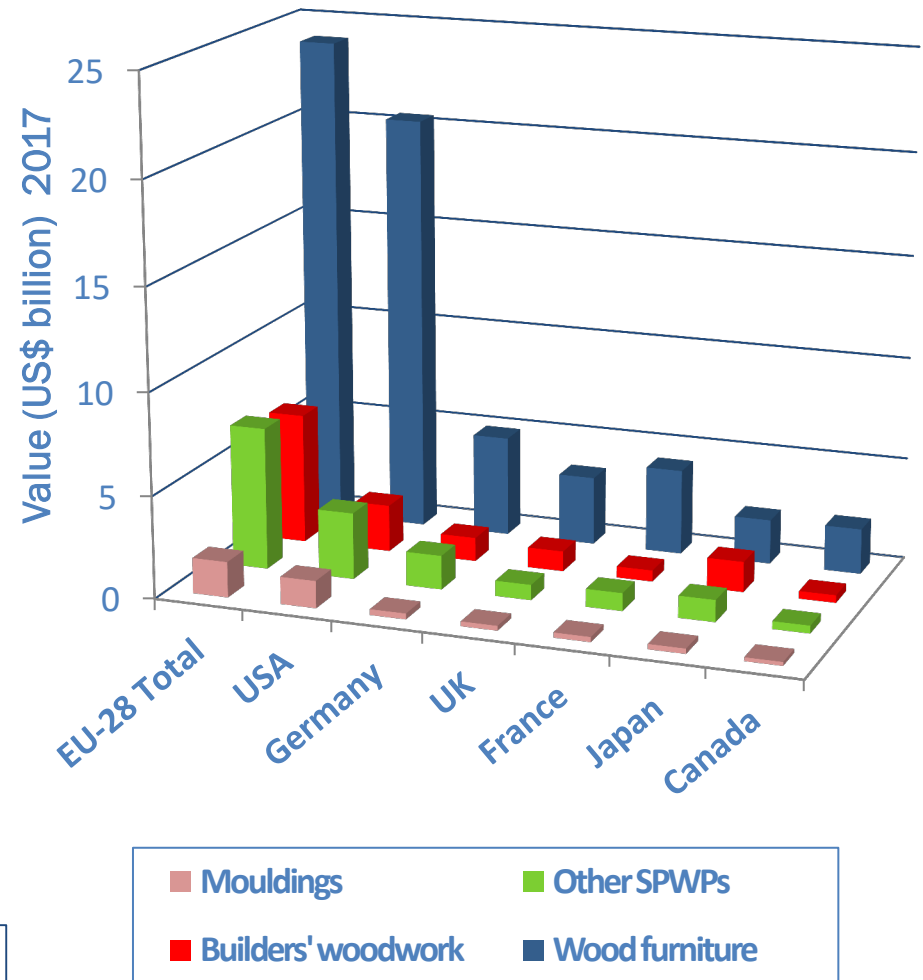
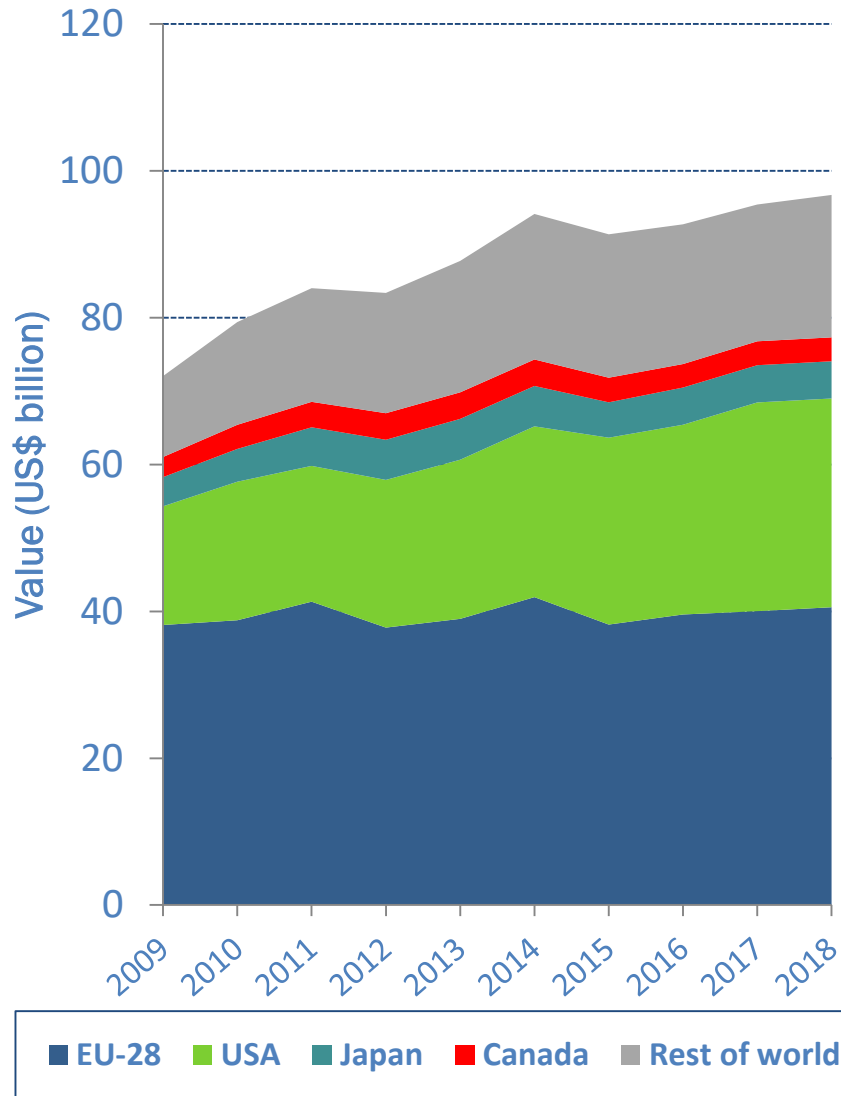


SECONDARY PROCESSED WOOD PRODUCT (SPWP) DEFINITIONS

Wooden Furniture and Parts	Seats with wood frames, wooden office, kitchen and bedroom furniture furniture, other wooden furniture
Builders' Woodwork and Joinery	Windows, doors and their frames, parquet panels, concrete shuttering, shingles and shakes
Other SPWPs	Picture frames, tableware and kitchenware, other small wooden items, cable drums, pallets
Mouldings	Continuously shaped or profiled wood including mouldings, unassembled strips and friezes for parquet flooring, beaded wood, dowels
Bamboo and Cane Furniture and Parts	Seats of cane/bamboo and other material including cane/osier and similar material, furniture of cane/bamboo and other material including cane/osier and similar material

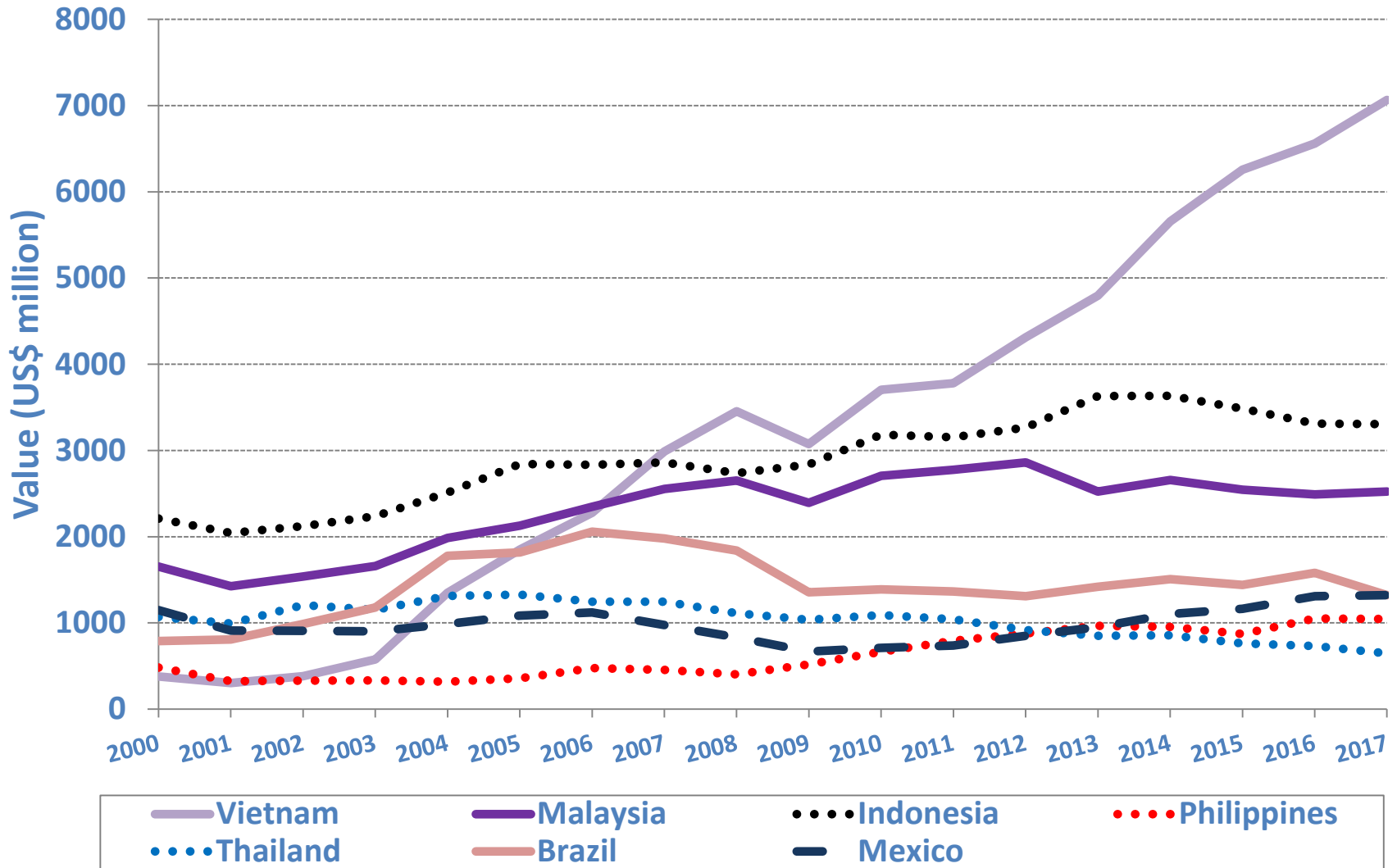


Major importers of secondary processed wood products





Secondary processed wood products exports, major tropical producers

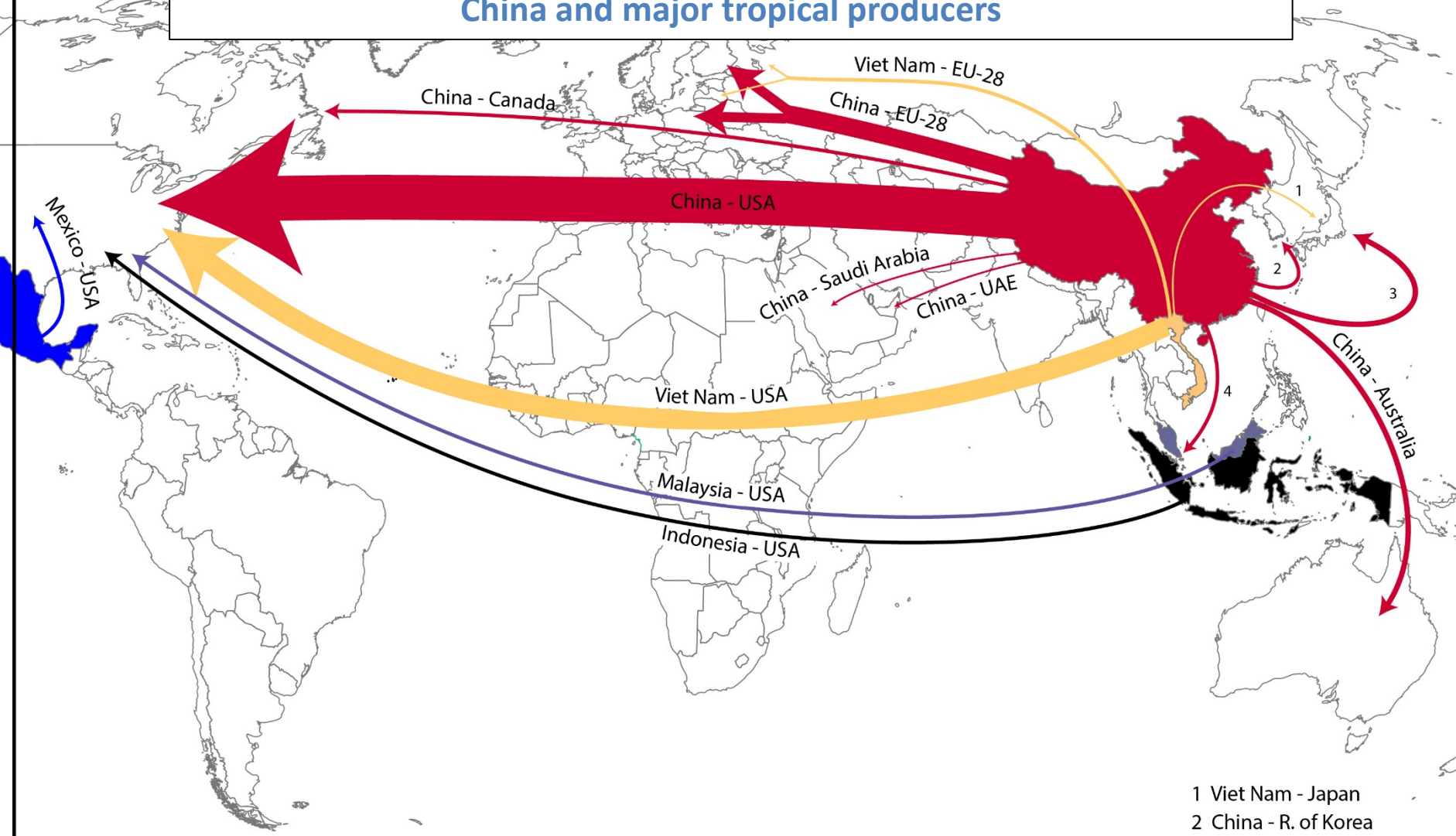




Top 10 exporters of wooden furniture and parts, 2017

Rank	Country	Value US\$ mill.		Rank	Country	Value US\$ mill.
1	China	22 687		6	Malaysia	1 865
2	Viet Nam	6 522		7	Canada	1 677
3	Poland	5 322		8	USA	1 659
4	Italy	5 264		9	Indonesia	1 330
5	Germany	4 758		10	Denmark	1 259

MAJOR TRADE FLOWS 2017: WOODEN FURNITURE, China and major tropical producers

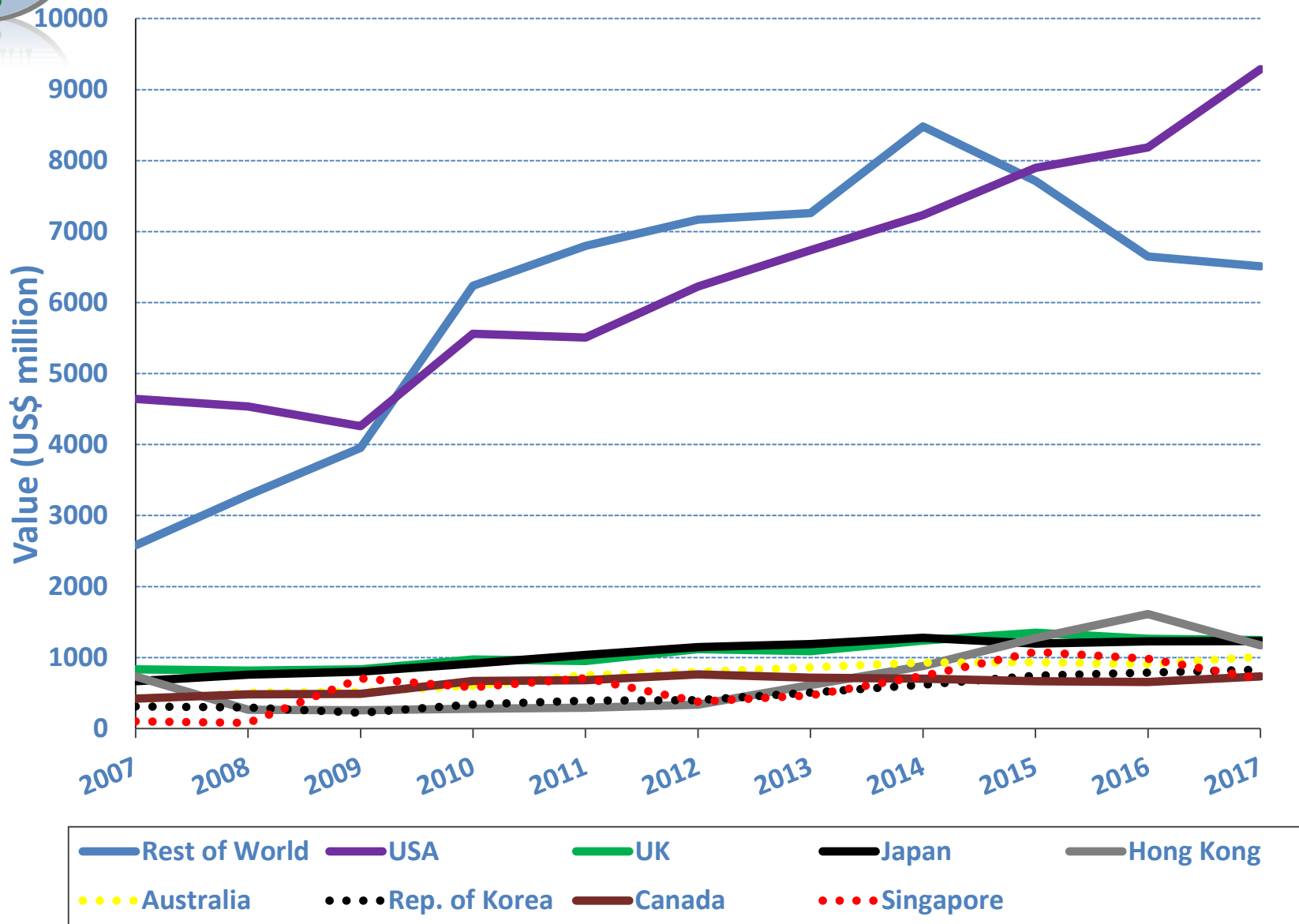


- 1 Viet Nam - Japan
- 2 China - R. of Korea
- 3 China - Japan
- 4 China - Singapore

WIDTH SCALE: China - USA = USD 9.3 billion

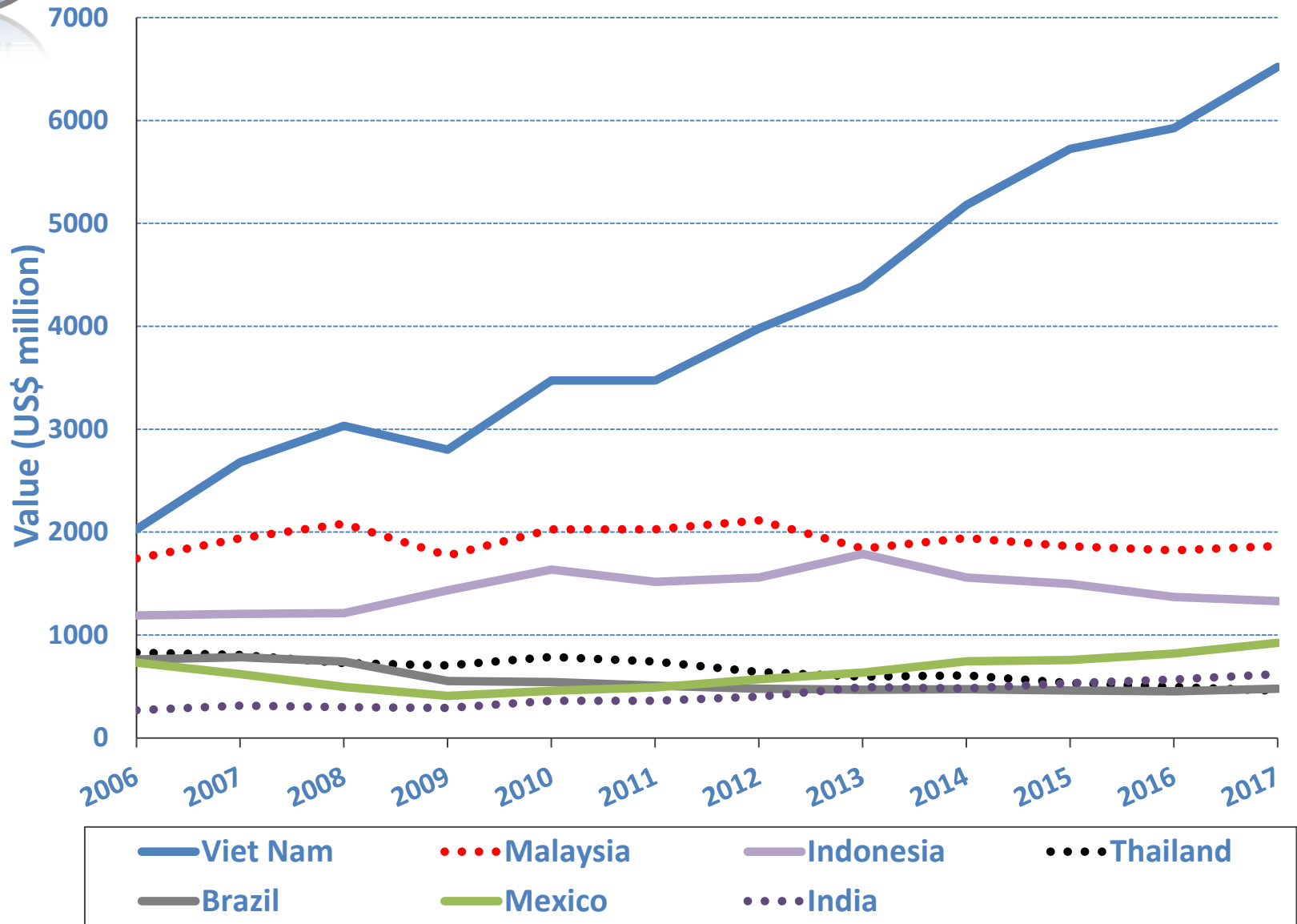


China: Exports of wooden furniture and parts



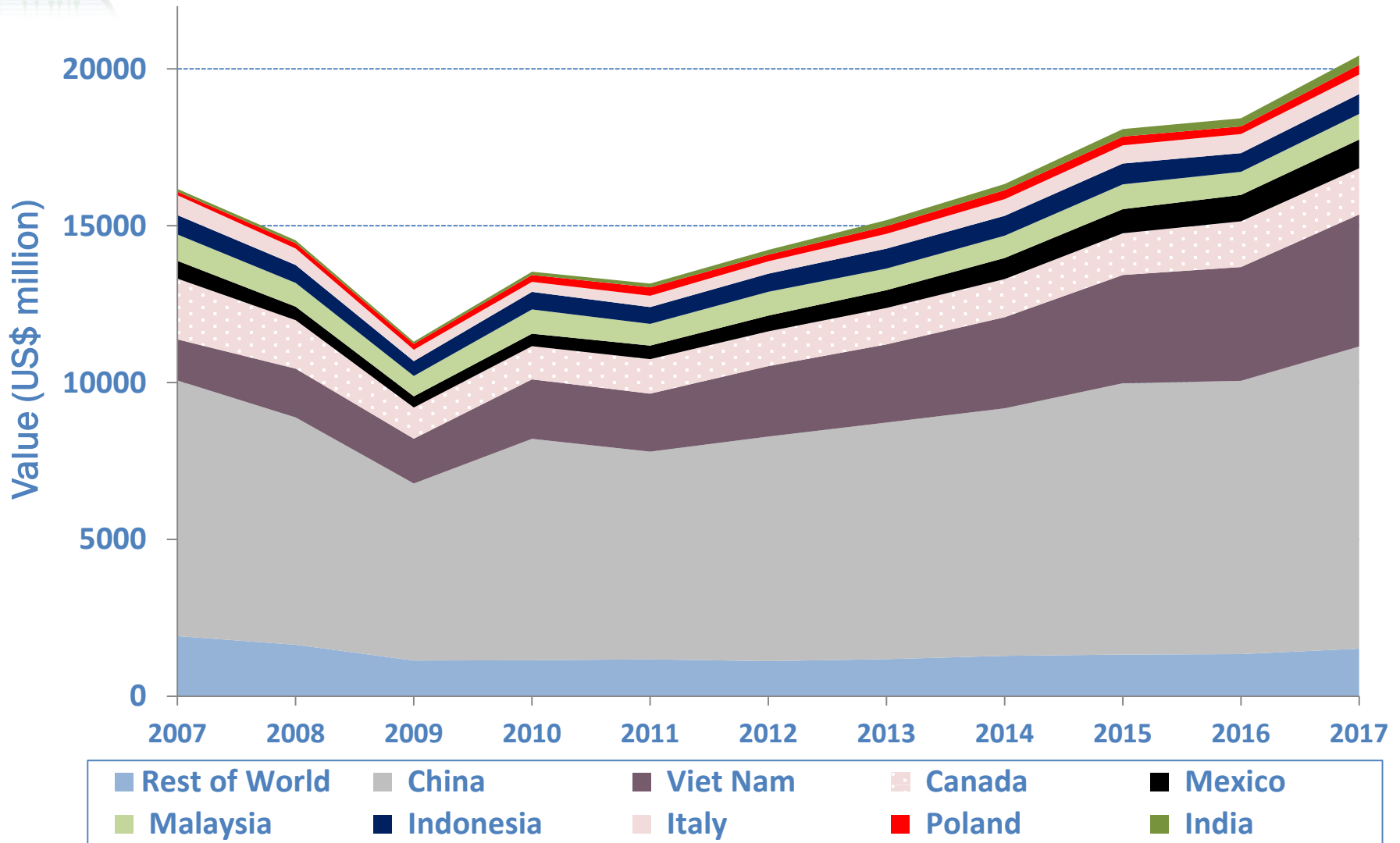


Major tropical exporters of wooden furniture and parts



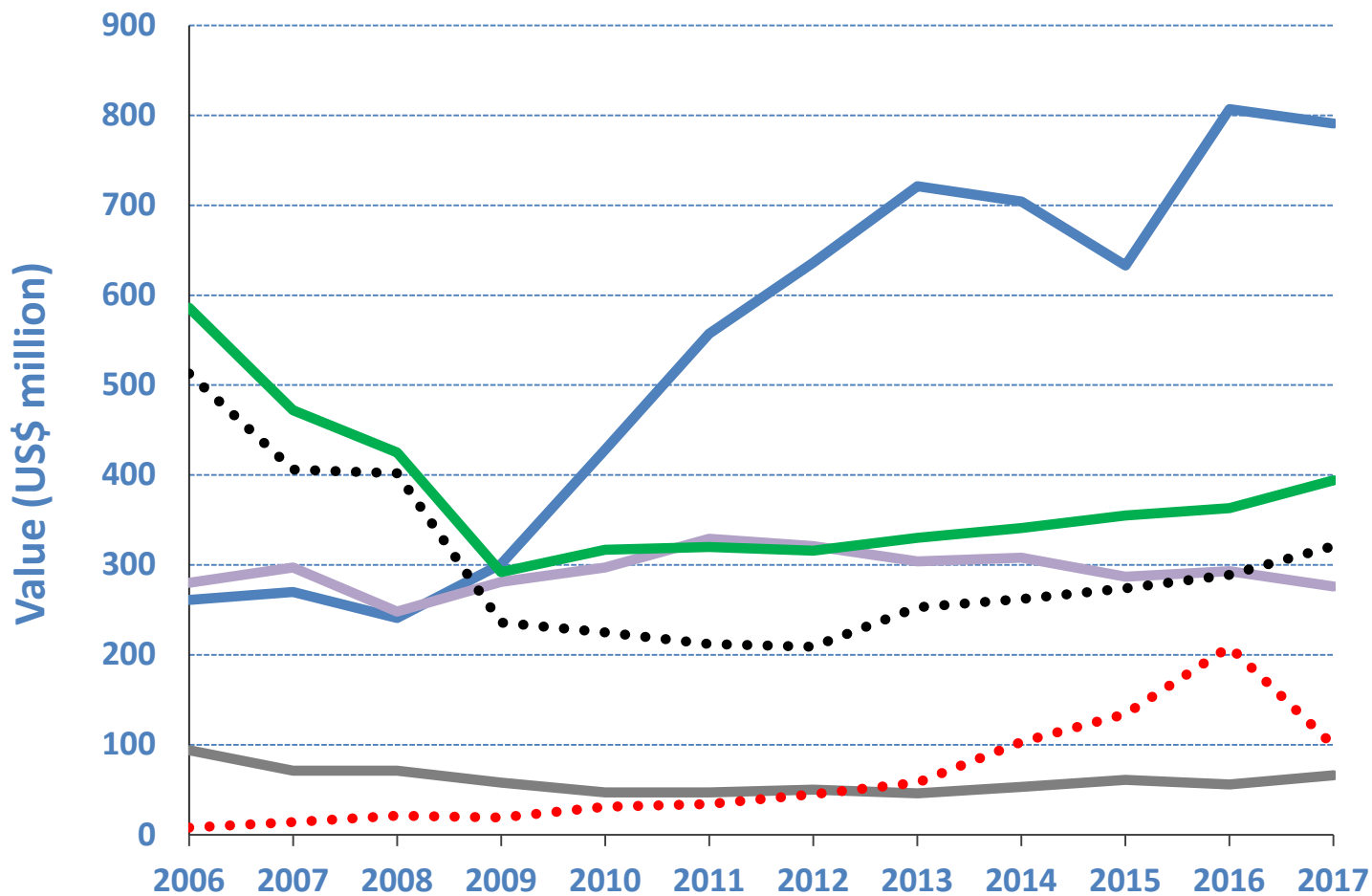


USA: Imports of wooden furniture and parts, 2007-2017





Major tropical exporters of builders' woodwork and joinery



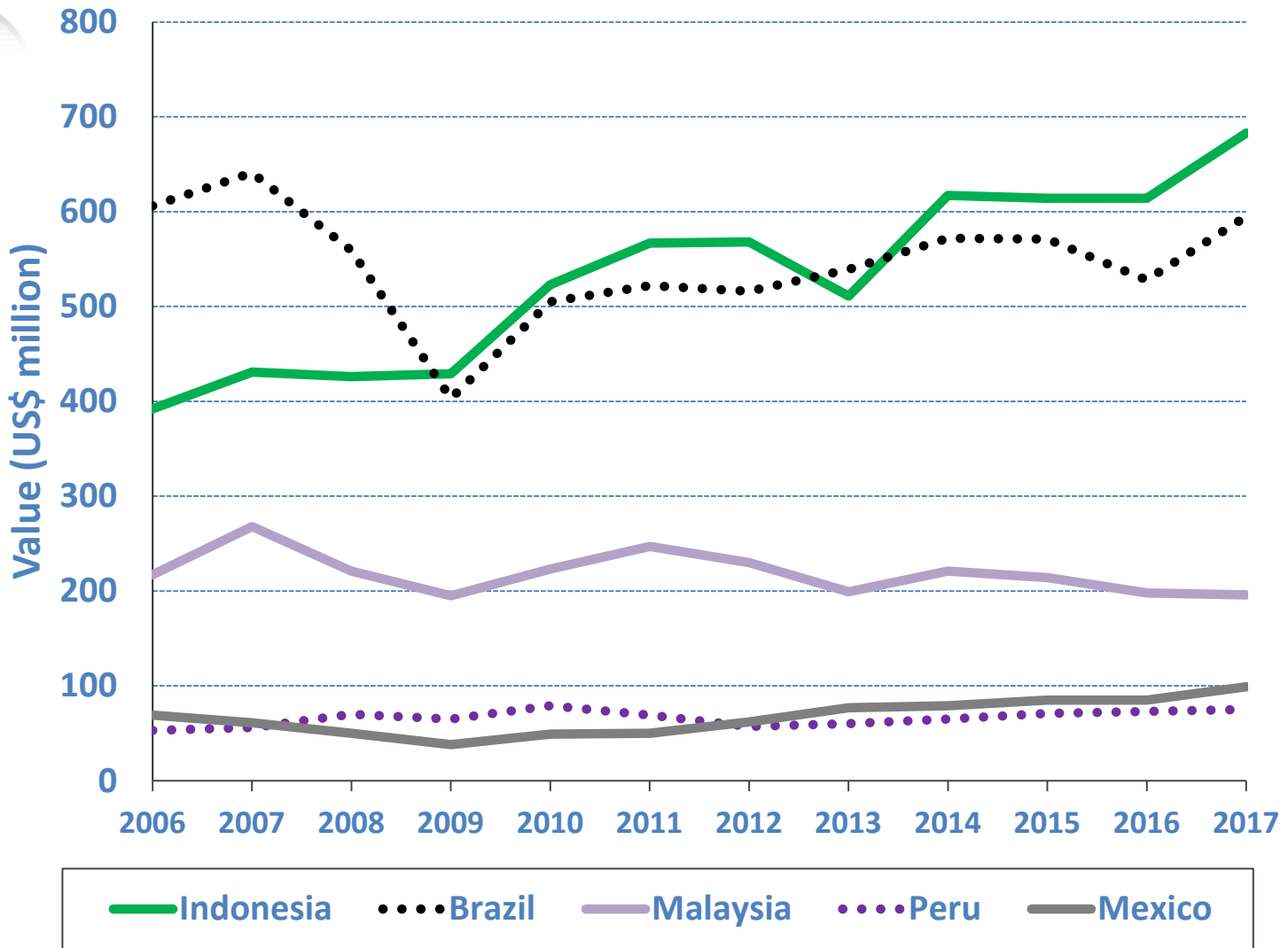


Top 10 importers of builders' woodwork and joinery, 2017

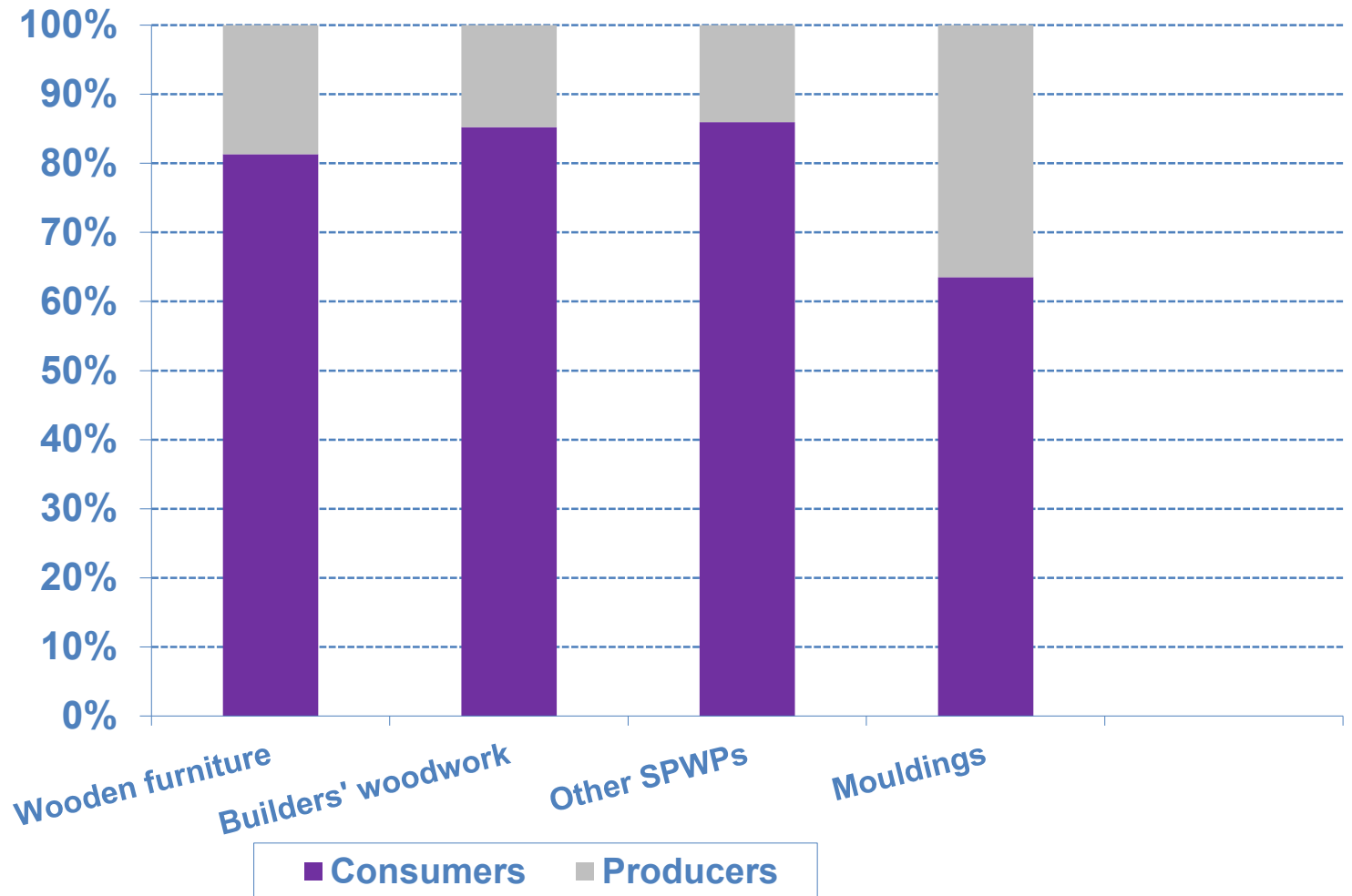
Rank	Country	Value US\$ mill.		Rank	Country	Value US\$ mill.
1	USA	2 302		6	Italy	554
2	Japan	1 492		7	France	552
3	Germany	1 164		8	Norway	536
4	UK	991		9	Netherlands	456
5	Switzerland	764		10	Sweden	422



Major tropical exporters of wooden mouldings 2006-2017

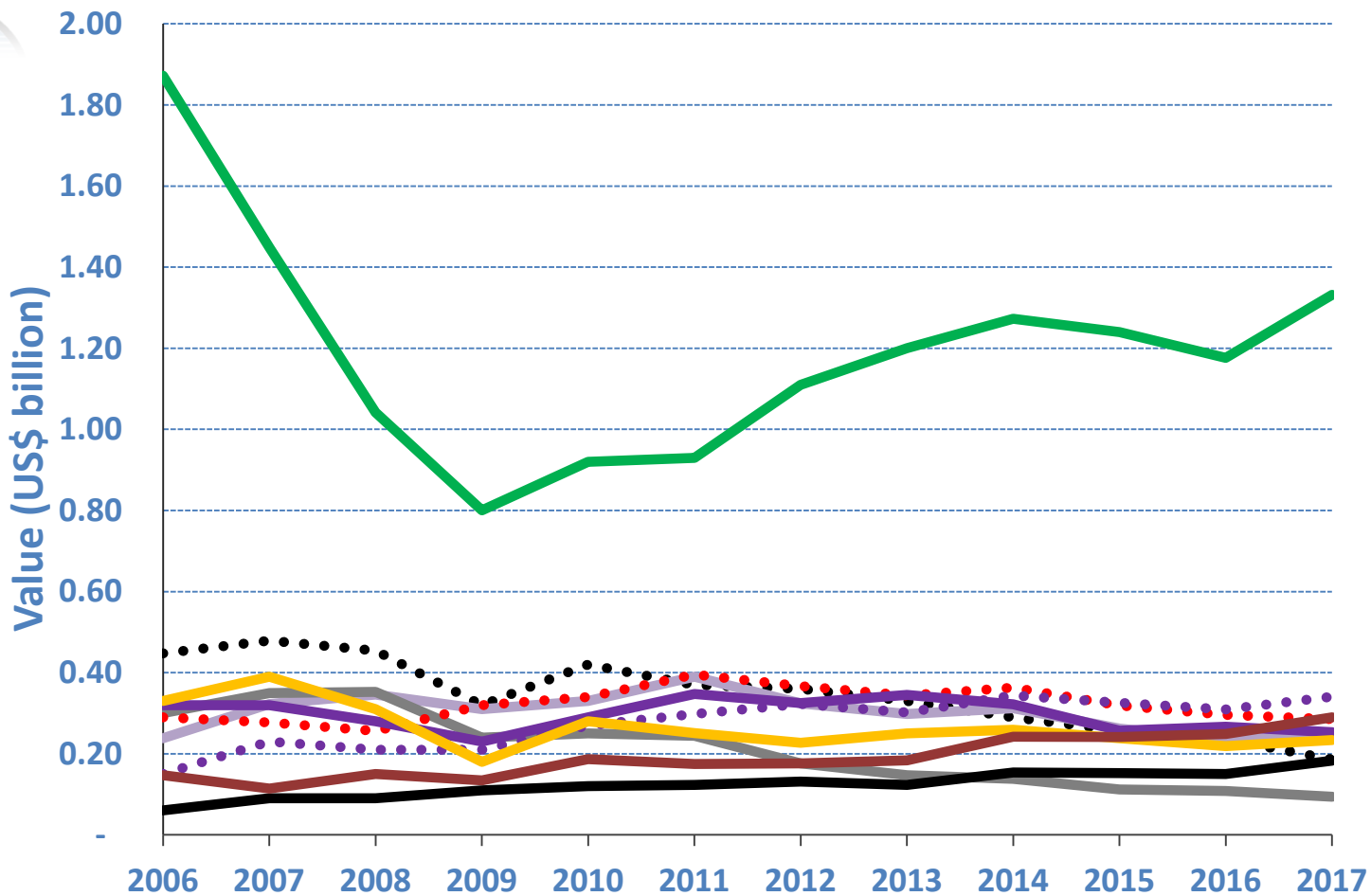


World import share from ITTO producers and consumers, by product, 2017



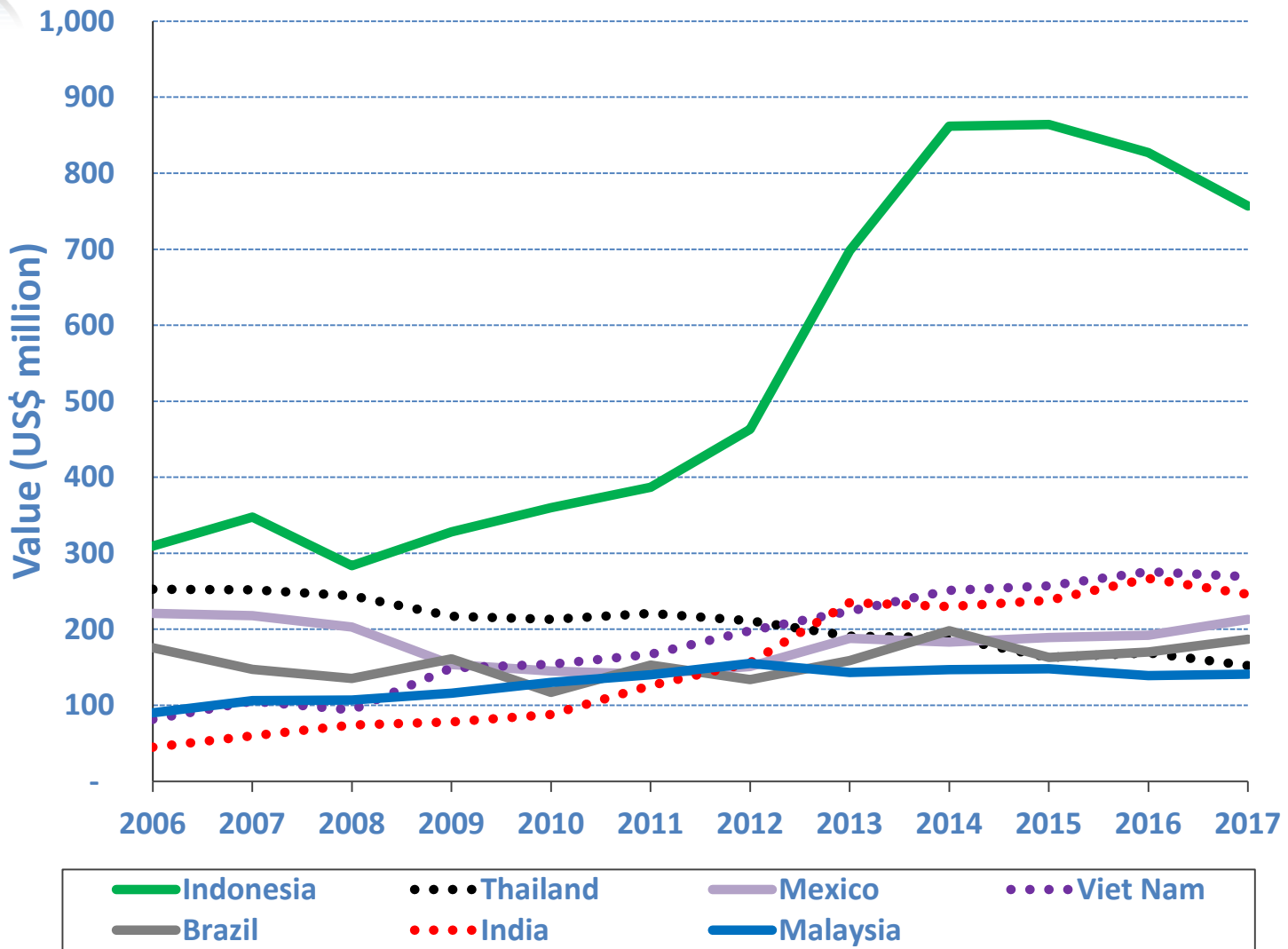


Major importers of wooden mouldings, 2006-2017



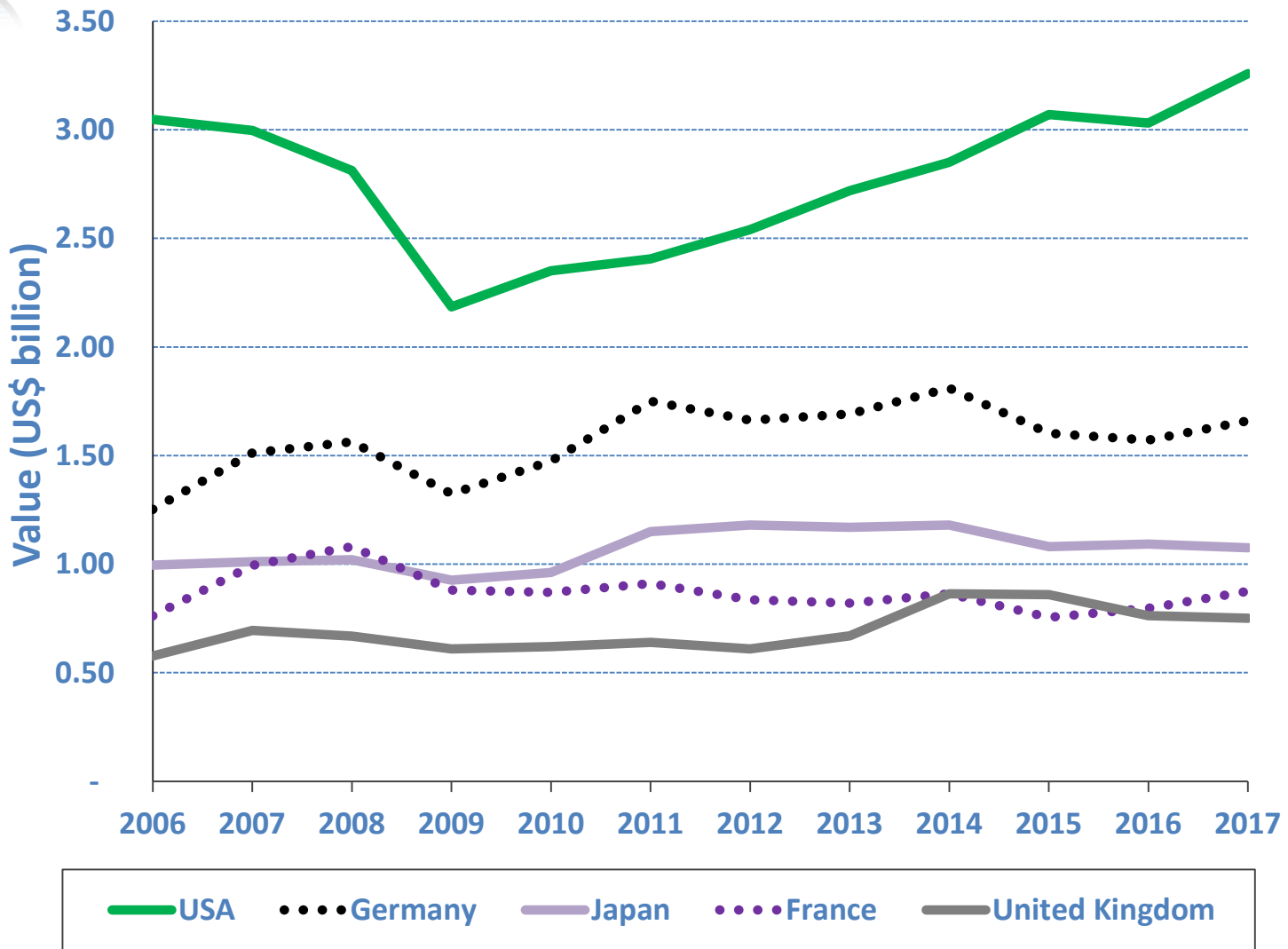


Major tropical exporters of “Other SPWPs”





Major importers of “Other SPWPs”

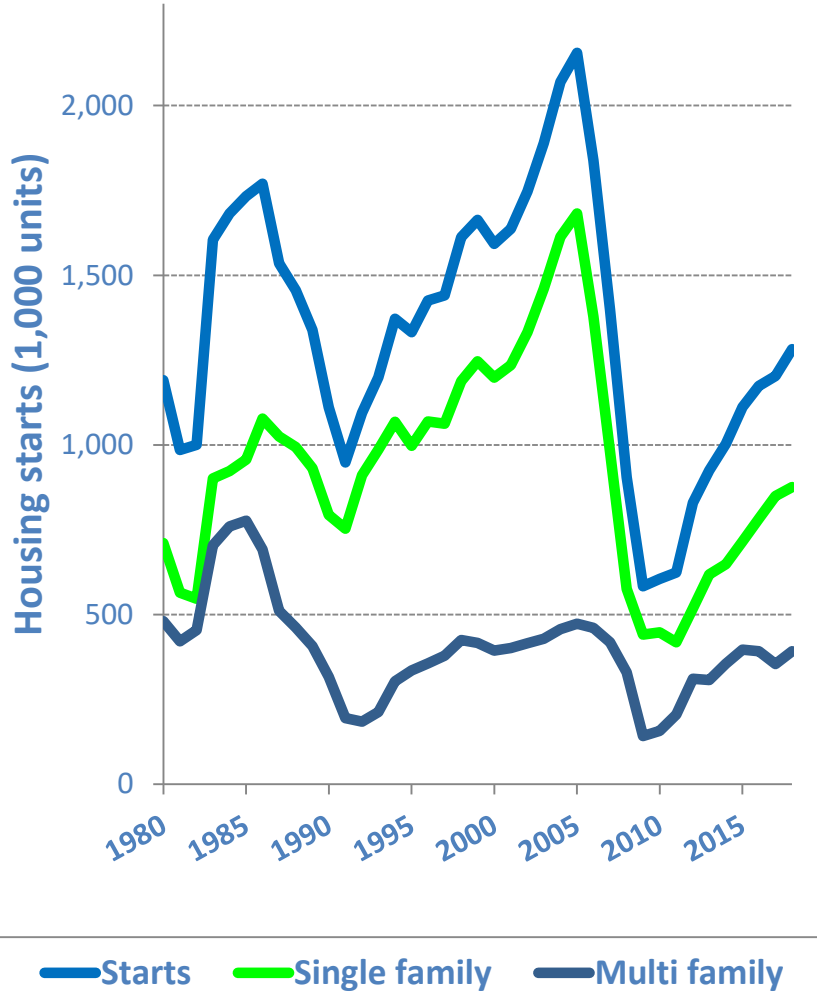


MARKET ISSUES



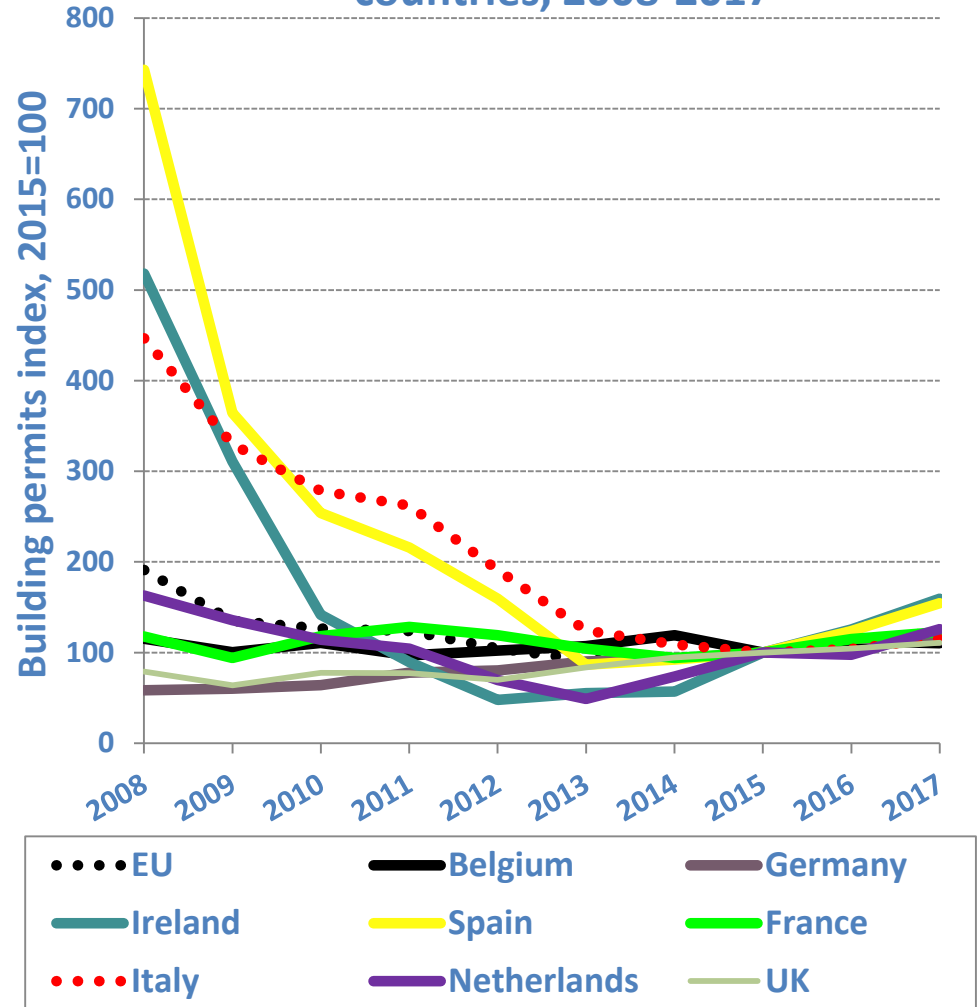
Building and construction indicators

US Housing Starts, 1980-2018



Source: US Bureau of the Census

EU Building Permits Index, Selected EU countries, 2008-2017



Source: Eurostat



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