



INTERNATIONAL TROPICAL TIMBER COUNCIL

COMMITTEE ON ECONOMIC INFORMATION AND
MARKET INTELLIGENCE

COMMITTEE ON FOREST INDUSTRY

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FORTY-SIXTH SESSION
5-10 November 2012
Yokohama, Japan

PROVISIONAL AGENDA

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ANNOTATIONS TO THE PROVISIONAL AGENDA

Item 1 - Opening of the Session

The Forty-sixth Session of the Committees will be conducted jointly and co-chaired by Mr. Rob Busink (the Netherlands), Chairperson of the Committee on Economic Information and Market Intelligence (CEM) and Dr. James Gasana (Switzerland), Chairperson of the Committee on Forest Industry (CFI).

Item 2 - Adoption of Agenda and Organization of Work

[Document CEM-CFI(XLVI)/1]

The Committees may consider the Provisional Agenda and adopt the Agenda for the session. On the organization of work, it is to be noted that the schedule of meetings for the work of the Committees will be determined after usual consultations. The Committees may also constitute the usual informal open-ended working group(s) to assist in the consideration of matters assigned to the group(s). To expedite proceedings, the Committees may consider items 1, 2, 3, 4 and 5 of the Agenda during an opening joint session of all Committees. In addition, items 6 and 8(A)(B) of the Agenda, may be considered at joint sessions of the Technical Committees.

Item 3 - Admission of Observers

The Committees may decide to admit those States and Organizations which request to attend the session as observers. A list of such applications will be submitted at the session for consideration and decision.

Item 4 - Reports of the Expert Panel for Technical Appraisal of Project Proposals

[Documents ITTC/EP-43 and ITTC/EP-44]

Pursuant to Annex B of ITTC Decision 4(XXV), the general observations of the reports produced by the Expert Panel shall be considered under this item in a joint session of all Committees. The reports of the Forty-third and Forty-fourth Expert Panels, including the general observations are contained in documents ITTC/EP-43 and ITTC/EP-44.

Item 5 - New Projects and Pre-Projects

[Documents ITTC/EP-43 and ITTC/EP-44]

The Committees may note the following projects which have been approved under the time-bound electronic no objection procedure to accept Expert Panel ratings and circulated to member countries pursuant to ITTC Decision 6(XLIII), following the recommendations of the Expert Panel for the Technical Appraisal of Project Proposals at its Forty-third Meeting held in Yokohama, Japan on 6-10 February 2012, as contained in Document ITTC/EP-43.

Forty-third Expert Panel

Category 1:

Committee on Economic Information and Market Intelligence		
PD/PPD NUMBER	TITLE	SUBMITTING COUNTRY
None.		

Committee on Forest Industry		
PD/PPD NUMBER	TITLE	SUBMITTING COUNTRY
PD 608/11 Rev.1 (I)	Life Cycle Assessment-Based Initiative for Carbon Foot Print Reduction and Improved Utilization of Tropical Timber Products from Malaysia	Malaysia

PD 612/11 Rev.2 (I)	Rural Community Development through Efficient Charcoal and Briquette Production from Logging and Corn Biomass Residues in the Afram Plains District of the Republic of Ghana	Ghana
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Category 4:

Committee on Economic Information and Market Intelligence		
PD/PPD NUMBER	TITLE	SUBMITTING COUNTRY
PD 636/12 (M)	Promotion of Sino-African Collaboration to Improve Forest Governance	Gabon

Committee on Forest Industry		
PD/PPD NUMBER	TITLE	SUBMITTING COUNTRY
PD 639/12 (I)	Reviving Forestry Education in Liberia II	Liberia

The Committees may note the following projects and pre-projects which are subject to approval under the time-bound electronic no objection procedure to accept Expert Panel ratings pursuant to ITTC Decision 6(XLIII), following the recommendations of the Expert Panel for the Technical Appraisal of Project Proposals at its Forty-fourth Meeting held in Yokohama, Japan on 30 July – 3 August 2012 as contained in Document ITTC/EP 44.

Forty-fourth Expert Panel

Category 1:

Committee on Economic Information and Market Intelligence		
PD/PPD NUMBER	TITLE	SUBMITTING COUNTRY
PD 621/11 Rev.3 (M)	Traceability of Timber Produced by Forest Concessions and Native Communities in Madre de Dios and Ucayali	Peru
PD 678/12 Rev.1 (M)	Establishment of a National Forest Statistics Information Management System in Benin	Benin

Committee on Forest Industry		
PD/PPD NUMBER	TITLE	SUBMITTING COUNTRY
PD 655/12 Rev.1 (I)	Capacity Building of the Builders' Woodworks Industry in the Philippines	Philippines
PD 661/12 Rev.1 (I)	Towards Sustainable Utilization of Bamboo Resources in Ghana: Development of Glued Bamboo Beams and Boards for Affordable Housing and Furniture in Ghana through Collaboration with Local Communities in Two Districts	Ghana
PD 671/12 Rev.1 (I)	Boosting Investments in the Processing and Marketing of Forest Products in Atalaya	Peru
PPD 161/12 Rev.1 (I)	Formulation of a Project Proposal for the Development of the Tara (<i>Caesalpinia spinosa</i>) Production Chain in the Andean Region (Peru and Ecuador)	Peru
PPD 164/12 Rev.1 (I)	Bamboo Technology Eco-Park in Acre, Brazil	Brazil

Category 4:

Committee on Economic Information and Market Intelligence		
PD/PPD NUMBER	TITLE	SUBMITTING COUNTRY
PD 658/12 (M)	Tropical Forest Products Markets and Sustainable Forest Management in the Eastern Brazilian Amazon	Brazil
PD 662/12 (M)	Promotion of Sino-African Collaboration through Improved Forest Governance in the Congo Basin	Gabon
PPD 149/11 Rev.2 (M)	Pre-Scoping Study in the Planning and Conduct of Social Audits of Logging Concessions in Liberia, Ensuring that Liberia's Forest Concessions are Right, Pro-Poor and Tenure-based	Liberia

Committee on Forest Industry		
PD/PPD NUMBER	TITLE	SUBMITTING COUNTRY
PD 551/09 Rev.2 (I)	National Training Program to Promote the Adoption of Reduced Impact Logging (RIL) in Papua New Guinea	PNG

Item 6 - ITTO Annual Market Discussion - 2012

This item will be taken up in a Joint Session of the Technical Committees. The theme of the Annual Market Discussion as proposed by the Trade Advisory Group (T-A-G) and endorsed at the Forty-fifth Session of the Committees is "Trading in Challenging Markets". An information note detailing the schedule and speakers for the Annual Market Discussion will be circulated during the session.

Item 7 - Report on Completed Projects and Pre-projects

[Document CEM-CFI(XLVI)/2]

The Committees may consider the report prepared by the Secretariat as contained in document CEM-CFI(XLVI)/2 on the following projects that may be declared complete:

Committee on Economic Information and Market Intelligence

1. PD 406/06 Rev.1 (M) Establishment of a National Forest and Timber Marketing Statistics System (Ecuador)
2. PD 479/07 Rev.2 (M) Timbers of Tropical Africa Part 2: Group 7(2) within the PROTA Programme (Ghana)

Committee on Forest Industry

1. PD 384/05 Rev.3 (I) Testing Laboratory for the Development of Quality Standards for Mexican Primary and Processed Tropical Forest Products

Item 8 - Ex-post Evaluation

[Document CEM-CFI(XLVI)/3]

(A) Ex-post Evaluation Reports

Committee on Economic Information and Market Intelligence

The Committees may recall that no project was selected for ex-post evaluation during the Forty-fifth Session.

Committee on Forest Industry

The Committees may recall that the following projects were selected for ex-post evaluation by the Committees:

Forty-fifth Session PD 233/03 Rev.2 (I)	Application of Intermediate Technologies for Sustainable Forest Harvesting (Peru)
PD 275/04 Rev.3 (I)	Improvement of the Sustainable Management and Utilization of Non-Timber Forest Products (NTFPs) in Cambodia

The Committees may consider the executive summaries of the reports of the ex-post evaluation of these projects as contained in document CEM-CFI(XLVI)/3.

(B) Selection of Projects for Ex-post Evaluation

According to ITTC Decision 3(XXVIII) on "Ex-post Evaluation of Projects", the Committees are requested to consider for ex-post evaluation all completed individual projects or group(s) of projects based on the criteria contained in Annex 1 of the Decision. The consideration by the Committees is normally to be taken at the session at which the projects are declared complete. The Committees may also consider and select projects that would be declared complete at this session under item 7, which meet the criteria of ITTC Decision 3(XXVIII). These are: PD 406/06 Rev.1 (M), PD 479/07 Rev.2 (M), PD 306/04 Rev.1 (I), PD 334/05 Rev.2 (I) and PD 425/06 Rev.1 (I).

Item 9 - Policy Work

ITTC policy work instructions to Committees, pursuant to ITTC Decision 4(XXV) include:

- Restructure the agendas of the Committees to include a separate agenda item for policy work.
- Use the current ITTO Action Plan, the policy-relevant aspects of the ITTO Biennial Work Programme, the findings of completed projects and Council Decisions as the primary basis for identifying items for policy development.
- Decide during each session of each Committee those subjects which will be discussed under the agenda item Policy Work during its next session and agree upon the way to prepare for such a discussion in the Committee.

Committee on Economic Information and Market Intelligence

The Committees at the Forty-fifth Session held discussions and agreed to continue to work in the Forty-sixth Session on the following policy-related matters under the Committee on Economic Information and Market Intelligence:

- Market Access;
- Forest and Timber Certification;
- Selected Data and Analysis from ITTO Annual Review and Assessment of the World Timber Situation; and
- Life Cycle Assessment (LCA) analysis.

In addition, pursuant to ITTC Decision 2(XLV), the Committees may consider the progress in the implementation of the Committee's strategic policy activities as contained in the ITTO Biennial Work Programmes 2008-2009, 2010-2011 and 2012-2013 as follows:

- Enhancement of statistical work and training workshops on statistics [PP-A/39-174][PP-A/43-219];
- Promote trade in tropical timber and tropical timber products from sustainably managed and legally harvested sources [PP-A/43-194]; and
- Establishment of a Working Group to develop guidelines on legality and sustainability of timber products for public procurement.

In accordance with the recommendation of the Council, the Committees may discuss the draft ITTO Biennial Work Programme for 2013-2014 as contained in document ITTC(XLVIII)/8 particularly those proposed for CEM.

Committee on Forest Industry

The Committees may wish to consider progress in the implementation of the following policy-related matters under the Committee on Forest Industry as contained in the ITTO Biennial Work Programme for 2012-2013 pursuant to ITTC Decision 2(XLVII):

- Strengthen the capacity to promote efficient wood processing technologies in tropical timber producing countries [PP-A/47-262]; and
- Matching the needs of the forest industry with innovations, technologies and know-how developed through ITTO projects [PP-A/47-263].

The Committees may wish to consider and discuss progress in the implementation of the following policy-related matter under the Committee on Forest Industry:

- Life Cycle Assessment (LCA) Analysis [TMT-PA007/11 Rev.1 (I) and PD 608/11 Rev.1 (I)].

In accordance with the recommendation of the Council, the Committees may discuss the draft ITTO Biennial Work Programme for 2013-2014 as contained in document ITTC(XLVIII)/8 particularly those proposed for CFI.

Item 10 - Review of Projects and Pre-projects in Progress [Document CEM-CFI(XLVI)/4]

In order to further streamline its work, the Committees, in accordance with ITTC Decision 4(XXV), Annex A, Section VI, requested that reporting and discussion during the Session be limited to projects and pre-projects that are:

- having implementation problems;
- requiring additional funding;
- requesting extension in time of more than six months beyond the original duration of the project; or
- requesting essential major modifications of the work plan and budget.

The Committees may consider the report prepared by the Secretariat as contained in document CEM-CFI(XLVI)/4 on the progress or status of projects, pre-projects and activities approved for financing and implementation by the Council. The status of some projects, pre-projects and activities may change from the time this agenda is distributed to the time document CEM-CFI(XLVI)/4 is prepared and the time the Session is convened. Projects and pre-projects meeting the terms of ITTC Decision 4(XXV) are highlighted in bold in document CEM-CFI(XLVI)/4. The report covers the following:

(A) Projects and Pre-projects under implementation

Committee on Economic Information and Market Intelligence

- | | | |
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| 1. | PD 16/93 Rev.4 (M)
Phase IV, 2012 | Market Information Service for Tropical Timber and Timber Products, Phase IV, 2012 (Global) |
| 2. | PD 124/01 Rev.2 (M)
Phase III Stage 1 | Promotion of Sustainable Management of African Forests (Africa) |
| 3. | PD 182/03 Rev.2 (M) | Enhancement of the Forest Statistics Information and Management System (STATFOR) Through the Integration of a Computer Module for Processed Log Management (Gabon) |
| 4. | PD 449/07 Rev.2 (M) | Enhancing Forest Law Enforcement in Papua New Guinea |
| 5. | PD 480/07 Rev.2 (M) | Demand and Supply of Tropical Wood Products in China towards 2020 |
| 6. | PPD 14/00 (M) | Strengthening the Market Discussion (Global) |
| 7. | PPD 139/07 Rev.1 (M) | Strengthening of the National Forest Information System (Thailand) |

Committee on Forest Industry

1. PD 73/89 (M,F,I) Assistance for Project Identification and Formulation (Global)
2. PD 39/93 Rev.4 (I) Ph II The Development, Application and Evaluation of Biomass Energy through Briquetting, Gasification and Combustion of (Wood and Agricultural) Residues (Cameroon)
3. PD 13/99 Rev.2 (M,F,I) ITTO Information Network and Project Support (Phase II) (Global)
4. PD 40/00 Rev.4 (I) Utilization of Small-Diameter Logs from Sustainable Source for Bio-Composite Products (Indonesia)
5. PD 347/05 Rev.2 (I) Promoting Access to the Forest Sector Activities by Gabonese Nationals through the Development of the SME Forest Partnership
6. PD 364/05 Rev.4 (I) Providing Village Communities with Basic Technological Training for Extracting Valuable Essential Oils from Eucalyptus Citriodora Plantations in Rural Areas of Congo (Rep. of Congo)
7. PD 385/05 Rev.4 (I,F) Industrialisation, Marketing and Sustainable Management of Ten Mexican Native Species
8. PD 433/06 Rev.3 (I) Sustainable Model for the Brazilian Wood Flooring Production Chain
9. PD 448/07 Rev.2 (I) Sustainable Utilization and Marketing of Selected Non-Timber Forest Products to Support the Handicraft Industry and the Development of Rural Communities (Philippines)
10. PD 457/07 Rev.5 (I) Operational Supportive System for Promoting the Further Processing of Timber in Five Countries of the Congo Basin (Gabon)
11. PD 506/08 Rev.1 (I) Reviving Forestry Education in Liberia
12. PD 512/08 Rev.2 (I) Industrial Utilisation and Marketing of Ten Potential Timber Species from Secondary and Residual Primary Forests (Peru)
13. PD 513/08 Rev.1 (I) Enhancing the Capacity of the Wood Processing Sector to Improve Efficiency and Add Value in Guyana
14. PD 521/08 Rev.3 (I) Participatory Forest Management for Sustainable Utilization of Non Timber Forest Products (NTFP) Surrounding the Protected Area of Rinjani and Mutis Timau Mt, Nusa Tenggara Indonesia
15. PD 523/08 Rev.1 (I) Operational Strategies for the Promotion of Efficient Utilization of Rubber Wood from Sustainable Sources in Indonesia

(B) Projects and Pre-projects pending agreement

Committee on Economic Information and Market Intelligence

1. PD 599/11 Rev.1 (M) Development and Testing of National Forest Stock Monitoring System (FSMS) with Improved Governance Capabilities at all Levels of the Forest Administration (Philippines)

Committee on Forest Industry

1. PD 540/09 Rev.2 (I) Support to Improve the Productivity of the Peruvian Timber Industry for the Production of Higher Value-added Products
2. PD 600/11 Rev.1 (I) Model Capacity Building for Efficient and Sustainable Utilization of Bamboo Resources in Indonesia

(C) Projects and Pre-projects pending financing

Committee on Economic Information and Market Intelligence

1. PD 16/93 Rev.4 (M) Phase IV, 2013 Market Information Service for Tropical Timber and Timber Products, Phase IV, 2013 (Global)
2. PD 124/01 Rev.2 (M) Phase III Stage 2 Promotion of Sustainable Management of African Forests (Africa)
3. PD 578/10 Rev.1 (M) Implementation of a National Information System for the Sustainable Management of Forest Resources (Côte d'Ivoire)

Committee on Forest Industry

1. PD 520/08 Rev.3 (I) Promoting Timber Preservation for Reducing Forest Resource Depletion in Indonesia
2. PD 522/08 Rev.3 (I) Properties, Processing and Marketing of Teak Wood Products of Community Teak Plantations in Java and Eastern Indonesia
3. PD 549/09 Rev.3 (I,F,M) Provenance Evaluation, Wood Technological Characterization and Market Survey for Balsawood (*Ochroma pyramidale* Cav.) in the Lacandon Forest, Chiapas, Mexico
4. PD 608/11 Rev.1 (I) Life Cycle Assessment-Based Initiative for Carbon Foot Print Reduction and Improved Utilization of Tropical Timber Products from Malaysia
5. PD 612/11 Rev.2 (I) Rural Community Development through Efficient Charcoal and Briquette Production from Logging and Corn Biomass Residues in the Afram Plains District of the Republic of Ghana

Item 11 - Election of Chairpersons and Vice-Chairpersons for 2013

The election of Chairpersons and Vice-Chairpersons for 2013 will be the subject of consultations within the Council and the Committees.

Item 12 - Dates and Venues of the Forty-seventh and Forty-eighth Sessions of the Committees

The dates and venues of the Forty-seventh and Forty-eighth Sessions of the Committees are determined in relation to the dates and venues fixed by the Council for its Forty-ninth and Fiftieth Sessions.

Item 13 - Other Business

The Committees may consider any matters raised for discussion under this item.

Item 14 - Recommendations to the International Tropical Timber Council

The Committees may consider recommendations to the Council on projects, pre-projects, policy work and any other matters concerning economic information and market intelligence and forest industry.

Item 15 - Report of the Session

The Committees may consider and adopt a report containing recommendations to the Council. The Committees may request the Co-chairpersons to present the report during the Forty-eighth Session of the Council for consideration and adoption.