



INTERNATIONAL TROPICAL TIMBER COUNCIL

COMMITTEE ON ECONOMIC INFORMATION AND
MARKET INTELLIGENCE

COMMITTEE ON FOREST INDUSTRY

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14-19 November 2011
La Antigua Guatemala, Guatemala

PROVISIONAL AGENDA

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ANNOTATIONS TO THE PROVISIONAL AGENDA

Item 1 - Opening of the Session

The Forty-fifth Session of the Committees will be conducted jointly and co-chaired by Mr. Josue Ivan Morales (Guatemala), Chairperson of the Committee on Economic Information and Market Intelligence (CEM) and Dr. Samuel Ebia Ndongo (Cameroon), Chairperson of the Committee on Forest Industry (CFI).

Item 2 - Adoption of Agenda and Organization of Work

[Document CEM-CFI(XLV)/1]

The Committees may consider the Provisional Agenda and adopt the Agenda for the session. On the organization of work, it is to be noted that the schedule of meetings for the work of the Committees will be determined after usual consultations. The Committees may also constitute the usual informal open-ended working group(s) to assist in the consideration of matters assigned to the group(s). To expedite proceedings, the Committees may consider items 1, 2, 3, 4 and 5 of the Agenda during an opening joint session of all Committees. In addition, items 6 and 8(A)(B) of the Agenda, may be considered at joint sessions of the Technical Committees.

Item 3 - Admission of Observers

The Committees may decide to admit those States and Organizations which request to attend the session as observers. A list of such applications will be submitted at the session for consideration and decision.

Item 4 - Report of the Expert Panel for Technical Appraisal of Project Proposals

[Documents ITTC/EP-41 and ITTC/EP-42]

Pursuant to Annex B of ITTC Decision 4(XXV), the general observations of the reports produced by the Expert Panel shall be considered under this item in a joint session of all Committees. The reports of the Forty-first and Forty-second Expert Panels, including the general observations are contained in documents ITTC/EP-41 and ITTC/EP-42.

Item 5 - New Projects and Pre-Projects

[Documents ITTC/EP-41 and ITTC/EP-42]

The Committees may note the following projects and pre-projects which have been approved under the time-bound electronic no objection procedure to accept Expert Panel ratings and circulated to member countries pursuant to ITTC Decision 6(XLIII), following the recommendations of the Expert Panel for the Technical Appraisal of Project Proposals at its Forty-first Meeting held in Yokohama, Japan on 7-10 March 2011, as contained in Document ITTC/EP-41.

Forty-first Expert Panel

Category 1:

Committee on Economic Information and Market Intelligence		
PD/PPD NUMBER	TITLE	SUBMITTING COUNTRY
PD 599/11 Rev.1 (M)	Development and Testing of National Forest Stock Monitoring System (FSMS) with Improved Governance Capabilities at all Levels of the Forest Administration	Philippines

Committee on Forest Industry		
PD/PPD NUMBER	TITLE	SUBMITTING COUNTRY
PD 600/11 Rev.1 (I)	Model Capacity Building for Efficient and Sustainable Utilization of Bamboo Resources in Indonesia	Indonesia

Category 4:

Committee on Economic Information and Market Intelligence		
None.		

Committee on Forest Industry		
PD/PPD NUMBER	TITLE	SUBMITTING COUNTRY
PD 594/11 (I)	Regional Efforts on the Production and Utilization of Plantation Teak to Sustain Supply of Value Added Teak Wood in International Teak Market	Myanmar
PD 595/11 (I)	International Conference on Planted Teak Forests – A Globally Emerging Forest Resource	India
PD 596/11 (I)	Smallholder Rattan-based Enterprise Development in Southeast Asia and West Africa	Philippines

The Committees may note the following projects and pre-projects which are subject to approval under the time-bound electronic no objection procedure to accept Expert Panel ratings pursuant to ITTC Decision 6(XLIII), following the recommendations of the Expert Panel for the Technical Appraisal of Project Proposals at its Forty-second Meeting held in Yokohama, Japan on 1-5 August 2011 as contained in Document ITTC/EP 42.

Forty-second Expert Panel

Category 1:

Committee on Economic Information and Market Intelligence		
PD/PPD NUMBER	TITLE	SUBMITTING COUNTRY
PD 620/11 Rev.1 (M)	Development and Implementation of a Species Identification and Timber Tracking System in Africa with DNA Fingerprints and Stable Isotopes	Germany

Committee on Forest Industry		
None.		

Category 4:

Committee on Economic Information and Market Intelligence		
PD/PPD NUMBER	TITLE	SUBMITTING COUNTRY
PPD 150/11 (M)	Assessment of Market Demand of Particleboards Produced from Agricultural Residues Towards Sustainable Timber Production in Ghana	Ghana

Committee on Forest Industry		
PD/PPD NUMBER	TITLE	SUBMITTING COUNTRY
PD 627/11 (I)	Processing of Timber Refuses as Energy Generation Solution in Gabon	Gabon
PPD 155/11 (I)	Village Community Support Project to Promote Reduced Impact Logging Practices in Community Forests and in Situ Processing of Timber Using Industrial Mobile Saws	Cameroon

Item 6 - ITTO Annual Market Discussion - 2011

This item will be taken up in a Joint Session of the Technical Committees. The theme of the Annual Market Discussion as proposed by the Trade Advisory Group (T-A-G) and endorsed at the Forty-fourth Session of the Committees is "The Crisis, the Impact and the Recovery". An information note detailing the schedule and speakers for the Annual Market Discussion will be circulated during the session.

Item 7 - Report on Completed Projects and Pre-projects

[Document CEM-CFI(XLV)/2]

The Committees may consider the report prepared by the Secretariat as contained in document CEM-CFI(XLV)/2 on the following projects and pre-projects that may be declared complete:

Committee on Economic Information and Market Intelligence

1. PD 196/03 Rev.1 (M) Upgrading and Strengthening of the National Forest Statistical Information System in Venezuela
2. PD 340/05 Rev.2 (M) National Forest Statistical Information System in Guatemala
3. PD 391/06 Rev.2 (M) Promoting and Creating Market Demand for Certified Tropical Wood and Verified Legal Tropical Wood (Japan)
4. PPD 138/07 Rev.1 (M) Verifying the Legality of Timber Forest Products in Peru

Committee on Forest Industry

1. PD 46/96 Rev.2 (I) Establishment of a Wood Workers and Craftsmanship Village (Ghana)
2. PD 131/02 Rev.4 (I) Training of Forest Practitioners for the Improvement of Forest Industry in Cambodia
3. PD 233/03 Rev.2 (I) Application of Intermediate Technologies for Sustainable Forest Harvesting (Peru)
4. PD 275/04 Rev.3 (I) Improvement of the Sustainable Management and Utilization of Non-Timber Forest Products (NTFPs) in Cambodia
5. PD 306/04 Rev.1 (I) Improving Utilization and Value Adding of Plantation Timbers from Sustainable Sources in Malaysia
6. PD 334/05 Rev.2 (I) Demonstration and Application of Production and Utilization Technologies for Rattan Sustainable Development in the ASEAN Member Countries (Philippines)
7. PD 397/06 Rev.3 (I) Sustainable Development of the Wood-Based Industries in South Kalimantan (Indonesia)
8. PD 398/06 Rev.2 (I) Promoting the Utilization of Plantation Timber Resources by Extending Environmentally Sound Preservation Technology (China)
9. PD 401/06 Rev.2 (I) Value Adding and Kiln Drying of Commercial Timbers by Small Scale Community Saw Millers in Guyana
10. PD 425/06 Rev.1 (I) Production and Utilization Technology for Sustainable Development of Eaglewood (Gaharu) in Indonesia
11. PD 431/06 Rev.1 (I) Processing and Utilization of Trees on Farmlands and Logging Residues through Collaboration with Local Communities (Ghana)
12. PPD 5/00 Rev.1 (I) Sustainable Management of Non-timber Forest Produce (NTFP) in Maharashtra State of India

- | | | |
|-----|----------------------|---|
| 13. | PPD 97/04 Rev.1 (I) | Improve Strategies and Assess Training Needs to Achieve SFM in Suriname |
| 14. | PPD 125/06 Rev.2 (I) | National Training Program to Promote the Adoption of Reduced Impact Logging (RIL) in Papua New Guinea |

Item 8 - Ex-post Evaluation

[Document CEM-CFI(XLV)/3]

(A) Ex-post Evaluation Reports

Committee on Economic Information and Market Intelligence

The Committees may recall that the following projects were selected for ex-post evaluation by the Committees:

- | | |
|---|---|
| Forty-fourth Session
PD 353/05 Rev.2 (M,F,I) | Adoption and Implementation of the Forestry Information System (FIS) for the Philippines |
| PD 440/07 Rev.1 (M,I) | Improving the Detection and Prevention of Illegal Logging and Illegality in Shipment and Trade of Wood Products in Guyana |

The Committees may consider the executive summaries of the reports of the ex-post evaluation of these projects as contained in document CEM-CFI(XLV)/3.

Committee on Forest Industry

The Committees may recall that the following projects were selected for ex-post evaluation by the Committees:

- | | |
|--|---|
| Forty-fourth Session
PD 37/94 Rev.3 (I) | Strengthening of the Forest Products Laboratory of IBAMA (Brazil) |
| PD 100/01 Rev.3 (I) | Capacity Building for the Development of a Sustainable Rattan Sector in China based on Plantation Sources |

The Committees may consider the executive summaries of the reports of the ex-post evaluation of these projects as contained in document CEM-CFI(XLV)/3.

(B) Meta-Evaluation of ITTO Ex-post Evaluations

[Document ITTC-JC(XLV)/2]

As instructed by the Council at its Forty-sixth Session, a Meta-Evaluation of ITTO ex-post evaluations has been conducted according to the terms of reference (ToR) approved at the previous Session of the Council. The Meta-Evaluation report is presented to the Committees for consideration.

(C) Selection of Projects for Ex-post Evaluation

According to ITTC Decision 3(XXVIII) on "Ex-post Evaluation of Projects", the Committees are requested to consider for ex-post evaluation all completed individual projects or group(s) of projects based on the criteria contained in Annex 1 of the Decision. The consideration by the Committees is normally to be taken at the session at which the projects are declared complete. The Committees may also consider and select projects that would be declared complete at this session under item 7, which meet the criteria of ITTC Decision 3(XXVIII). These are: PD 233/03 Rev.2 (I), PD 275/04 Rev.3 (I), PD 306/04 Rev.1 (I), PD 334/05 Rev.2 (I) and PD 425/06 Rev.1 (I).

Item 9 - Policy Work

ITTC policy work instructions to Committees, pursuant to ITTC Decision 4(XXV) include:

- Restructure the agendas of the Committees to include a separate agenda item for policy work.

- Use the current ITTO Action Plan, the policy-relevant aspects of the ITTO Biennial Work Programme, the findings of completed projects and Council Decisions as the primary basis for identifying items for policy development.
- Decide during each session of each Committee those subjects which will be discussed under the agenda item Policy Work during its next session and agree upon the way to prepare for such a discussion in the Committee.

Committee on Economic Information and Market Intelligence

The Committees at the Forty-fourth Session held discussions and agreed to continue to work in the Forty-fifth Session on the following policy-related matters under the Committee on Economic Information and Market Intelligence:

- Market Access;
- Forest and Timber Certification;
- Selected Data and Analysis from ITTO Annual Review and Assessment of the World Timber Situation; and
- Life Cycle Assessment (LCA) analysis.

In addition, pursuant to ITTC Decision 2(XLV), the Committees may consider the progress in the implementation of the Committee's strategic policy activities as contained in the ITTO Biennial Work Programmes 2008-2009 and 2010-2011 as follows:

- Enhancement of statistical work and training workshops on statistics [PP-A/39-174][PP-A/43-219];
- Promote trade in tropical timber and tropical timber products from sustainably managed and legally harvested sources [PP-A/43-194]; and
- Establishment of a Working Group to develop guidelines on legality and sustainability of timber products for public procurement.

In accordance with the recommendation of the Council, the Committees may discuss the draft ITTO Biennial Work Programme for 2012-2013 as contained in document ITTC(XLVII)/8 particularly those activities proposed under CEM.

Committee on Forest Industry

The Committees may wish to consider progress in the implementation of the following policy-related matters under the Committee on Forest Industry as contained in the ITTO Biennial Work Programme for 2010-2011 pursuant to ITTC Decision 2(XLV):

- Strengthen the capacity to promote efficient wood processing technologies in tropical timber producing countries [PP-A/45-247].

In accordance with the recommendation of the Council, the Committees may discuss the draft ITTO Biennial Work Programme for 2012-2013 as contained in document ITTC(XLVII)/8 particularly those activities proposed under CFI.

Item 10 - Review of Projects and Pre-projects in Progress

[Document CEM-CFI(XLV)/4]

In order to further streamline its work, the Committees, in accordance with ITTC Decision 4(XXV), Annex A, Section VI, requested that reporting and discussion during the Session be limited to projects and pre-projects that are:

- having implementation problems;
- requiring additional funding;
- requesting extension in time of more than six months beyond the original duration of the project; or
- requesting essential major modifications of the work plan and budget.

The Committees may consider the report prepared by the Secretariat as contained in document CEM-CFI(XLV)/4 on the progress or status of projects, pre-projects and activities approved for financing and implementation by the Council. The status of some projects, pre-projects and activities may change from the time this agenda is distributed to the time document CEM-CFI(XLV)/4 is prepared and the time the Session is

convened. Projects and pre-projects meeting the terms of ITTC Decision 4(XXV) are highlighted in bold in document CEM-CFI(XLV)/4. The report covers the following:

(A) Projects and Pre-projects under implementation

Committee on Economic Information and Market Intelligence

1. PD 16/93 Rev.4 (M) Phase IV, 2011 Market Information Service for Tropical Timber and Timber Products, Phase IV, 2011 (Global)
2. PD 124/01 Rev.2 (M) Phase III Stage 1 Promotion of Sustainable Management of African Forests (Africa)
3. PD 182/03 Rev.2 (M) Enhancement of the Forest Statistics Information and Management System (STATFOR) Through the Integration of a Computer Module for Processed Log Management (Gabon)
4. PD 291/04 Rev.2 (M) Establishment of a Network to Facilitate Collection, Processing and Dissemination of Statistics Pertaining to Tropical Timber and Other Forestry Parameters in India
5. PD 406/06 Rev.1 (M) Establishment of a National Forest and Timber Marketing Statistics System (Ecuador)
6. PD 443/07 Rev.1 (M) Strengthening of the Forest Statistics and Information Center – CIEF (Honduras)
7. PD 449/07 Rev.2 (M) Enhancing Forest Law Enforcement in Papua New Guinea
8. PD 479/07 Rev.2 (M) Timbers of Tropical Africa Part 2: Group 7(2) within the PROTA Programme (Ghana)
9. PD 480/07 Rev.2 (M) Demand and Supply of Tropical Wood Products in China towards 2020
10. PPD 14/00 (M) Strengthening the Market Discussion (Global)
11. PPD 139/07 Rev.1 (M) Strengthening of the National Forest Information System (Thailand)

Committee on Forest Industry

1. PD 73/89 (M,F,I) Assistance for Project Identification and Formulation (Global)
2. PD 39/93 Rev.4 (I) Ph II The Development, Application and Evaluation of Biomass Energy through Briquetting, Gasification and Combustion of (Wood and Agricultural) Residues (Cameroon)
3. PD 13/99 Rev.2 (M,F,I) ITTO Information Network and Project Support (Phase II) (Global)
4. PD 40/00 Rev.4 (I) Utilization of Small-Diameter Logs from Sustainable Source for Bio-Composite Products (Indonesia)
5. PD 77/01 Rev.2 (I,F) Contribution to the Development of Skills and Technical Training Structures at the Mbalmayo National School of Forestry (Cameroon)
6. PD 333/05 Rev.2 (I) Development and Delivery of a Vocational Training Programme in Reduced Impact Logging and Sustainable Forest Management Practices in Guyana
7. PD 347/05 Rev.2 (I) Promoting Access to the Forest Sector Activities by Gabonese Nationals through the Development of the SME Forest Partnership

8. PD 364/05 Rev.4 (I) Providing Village Communities with Basic Technological Training for Extracting Valuable Essential Oils from Eucalyptus Citriodora Plantations in Rural Areas of Congo (Rep. of Congo)
9. PD 384/05 Rev.3 (I) Testing Laboratory for the Development of Quality Standards for Mexican Primary and Processed Tropical Forest Products
10. PD 385/05 Rev.4 (I,F) Industrialisation, Marketing and Sustainable Management of Ten Mexican Native Species
11. PD 433/06 Rev.3 (I) Sustainable Model for the Brazilian Wood Flooring Production Chain
12. PD 448/07 Rev.2 (I) Sustainable Utilization and Marketing of Selected Non-Timber Forest Products to Support the Handicraft Industry and the Development of Rural Communities (Philippines)
13. PD 457/07 Rev.5 (I) Operational Supportive System for Promoting the Further Processing of Timber in Five Countries of the Congo Basin (Gabon)
14. PD 506/08 Rev.1 (I) Reviving Forestry Education in Liberia
15. PD 512/08 Rev.2 (I) Industrial Utilisation and Marketing of Ten Potential Timber Species from Secondary and Residual Primary Forests (Peru)
16. PD 513/08 Rev.1 (I) Enhancing the Capacity of the Wood Processing Sector to Improve Efficiency and Add Value in Guyana
17. PD 521/08 Rev.3 (I) Participatory Forest Management for Sustainable Utilization of Non Timber Forest Products (NTFP) Surrounding the Protected Area of Rinjani and Mutis Timau Mt, Nusa Tenggara Indonesia
18. PD 523/08 Rev.1 (I) Operational Strategies for the Promotion of Efficient Utilization of Rubber Wood from Sustainable Sources in Indonesia

(B) Projects and Pre-projects pending agreement

Committee on Economic Information and Market Intelligence

None.

Committee on Forest Industry

None.

(C) Projects and Pre-projects pending financing

Committee on Economic Information and Market Intelligence

1. PD 124/01 Rev.2 (M)
Phase III Stage 2 Promotion of Sustainable Management of African Forests (Africa)
2. PD 578/10 Rev.1 (M) Implementation of a National Information System for the Sustainable Management of Forest Resources (Côte d'Ivoire)
3. PD 599/11 Rev.1 (M) Development and Testing of National Forest Stock Monitoring System (FSMS) with Improved Governance Capabilities at all Levels of the Forest Administration (Philippines)

Committee on Forest Industry

1. PD 518/08 Rev.2 (I) Energetic Valorization of Wood Residues by Compaction Process (Brazil)
2. PD 520/08 Rev.2 (I) Promoting Timber Preservation for Reducing Forest Resource Depletion in Indonesia
3. PD 522/08 Rev.2 (I) Properties, Processing and Marketing of Teak Wood Products of Community Teak Plantations in Java and Eastern Indonesia
4. PD 540/09 Rev.1 (I) Support to Improve the Productivity of the Peruvian Timber Industry for the Production of Higher Value-added Products
5. PD 549/09 Rev.2 (I,F,M) Provenance Evaluation, Wood Technological Characterization and Market Survey for Balsawood (*Ochroma pyramidale* Cav.) in the Lacandon Forest, Chiapas, Mexico
6. PD 600/11 Rev.1 (I) Model Capacity Building for Efficient and Sustainable Utilization of Bamboo Resources in Indonesia

Item 11 - Election of Chairpersons and Vice-Chairpersons for 2012

The election of Chairpersons and Vice-Chairpersons for 2012 will be the subject of consultations within the Council and the Committees.

Item 12 - Dates and Venues of the Forty-sixth and Forty-seventh Sessions of the Committees

The dates and venues of the Forty-sixth and Forty-seventh Sessions of the Committees are determined in relation to the dates and venues fixed by the Council for its Forty-eighth and Forty-ninth Sessions.

Item 13 - Other Business

The Committees may consider any matters raised for discussion under this item.

Item 14 - Recommendations to the International Tropical Timber Council

The Committees may consider recommendations to the Council on projects, pre-projects, policy work and any other matters concerning economic information and market intelligence and forest industry.

Item 15 - Report of the Session

The Committees may consider and adopt a report containing recommendations to the Council. The Committees may request the Co-chairpersons to present the report during the Forty-seventh Session of the Council for consideration and adoption.

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