

# Background

- General description of country
- Water resources
- Wildlife resources
- Forest resources



### Forest products utilization

- Natural forest and plantations
- Industries: sawmills, furniture shops, etc.
- Volume of timber harvested
- Volume of timber imported & exported

### Other forest products & services

- Non timber forest products
- Recreation & ecotourism
- Bottled spring water
- Carbon sequestration & trading



## Factors Affecting Investing

- External risk factors
- Infrastructure & utilities
- Legal & regulatory framework
- Financial systems

# Forestry Sector Outlook

- Low unemployment
- Government's social infrastructure programs
- Government's policy favors sustainable growth and development
- Multiple use management of forests
- Party to conventions, agreements, etc.
- Balance between industry & environment

## Challenges

- High cost of land
- High cost of labor
- Active NGO and CBO involvement
- Strict environmental laws & requirements

## Conclusion

- Government supports SFM
- Opportunities: plantations, ecotourism, NTFP, agroforestry
- Legal & financial systems are in place
- Political climate is good
- Benefits: increase land value, community enhancement, carbon trading, opportunity to expand

### The End

