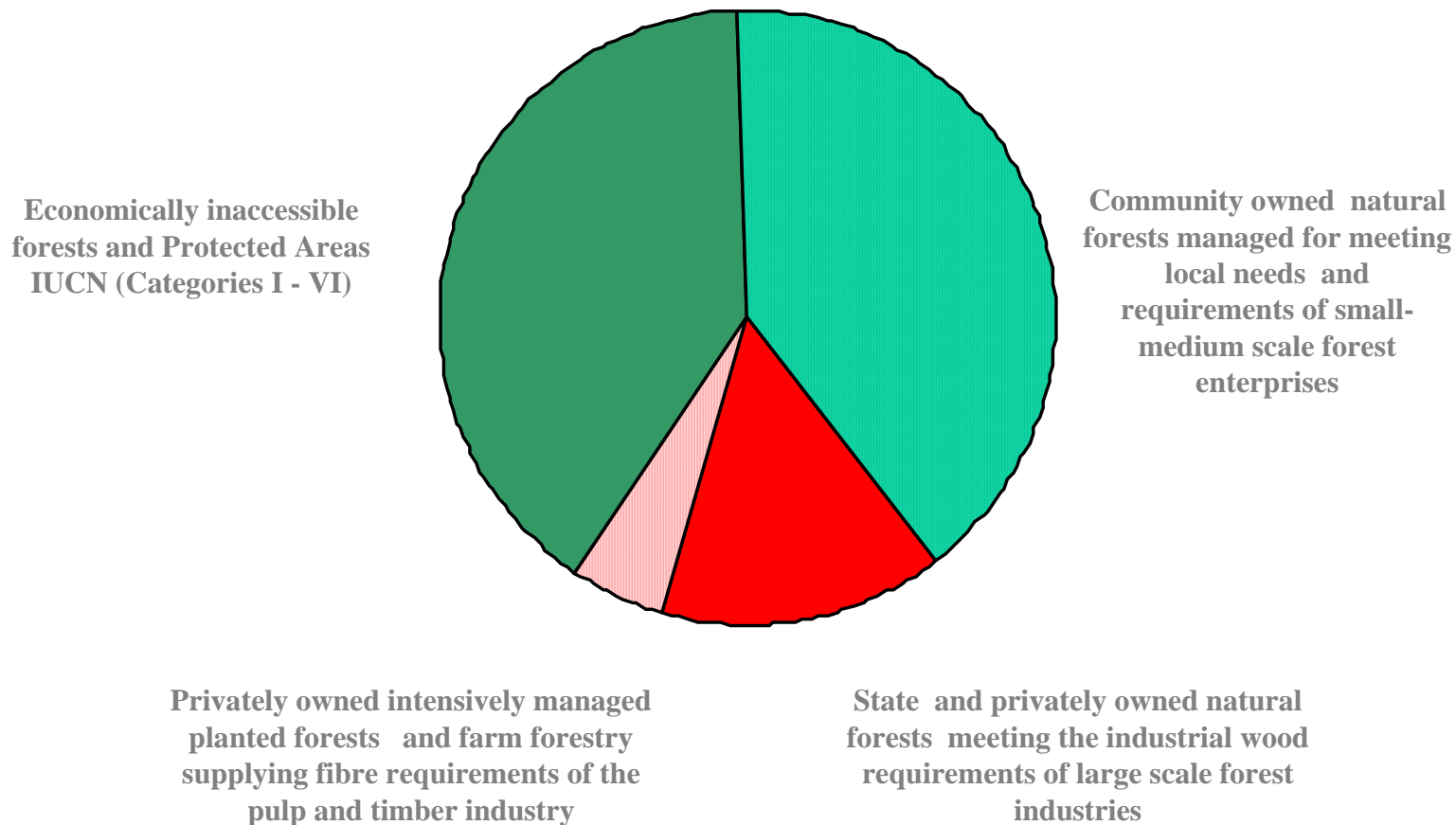


## ***A POSSIBLE REGIONAL FOREST SITUATION BY YEAR 2050***



**Latin American countries have made major legal and institutional reforms which have created basic preconditions for responsible investments in NTF based operations offering long-term opportunities for private investors**

## SM of NTF for Timber and NTFPs



By SME and  
Community enterpr

# ***Emerging Investment Opportunities***

## Larger scale pulp,paper and wood based panel Industries



Plantation Based  
Timber & Fibre Supply



## Environmental Services





## *Ways Forward: possible **RECOMMENDATIONS***

- GOVERNMENTS
- PRIVATE SECTOR
- INTERNATIONAL COMMUNITY



## *RECOMMENDATIONS : GOVERNMENTS*

- Enabling environment for investments in NTF:
  - Land tenure and user rights ( incl. Contracts); clear Legal, policy and adminstr. Frameworks; Law enforcement & control of unsustainable logging; Appropriate taxation and incentives; Strengthening National Forest Programmes; remove "red tape" and "de-burocratise"; ...
- Adjusting financial mechanisms & incentives for SFM in NTF (as compared with those supporting farming activities in NTF),
- Support for SME and CFE enterprise development
  - Capacity building; Access to capital; Market information; SFM and its Certification; Partnership development; management training;....
- Promote and implement PES schemes in strategies for SFM financing
- Involve private sector and other stakeholders in the policy debate and programme design on SFM investments,
- Recognize and enhance the possitive economic, social and environmental benefits of NTF investments,
- Develop appropriate Public Procurement Policies for timber addressing specific needs of NTF,
- Support Research & Development to improve technology and productivity in the sector,



## *RECOMMENDATIONS :*

### *International community*

- ITTO/WB Policy Forum on financing of NTF projects to remove stakeholder conflicts,
- Facilitate new financing mechanisms for NTF (avoided deforest., )
- Advocacy for convergence and harmonization of requirements for SFM certification and investments;
- Country-level investment forums, to be preceded by adequate analysis of constraints and opportunities,
- Support strengthening of forest governance,
- Development of alternative business models based on SFM of NTF (NTFPs, environmental services),
- Improve the image of the NTF sector through communication on best practices to public and decision makers, divulgate “best case” practices,
- Develop index for Forestry Investment Attractiveness for Africa and Asia, and separate sub-index for NTF investment



## *RECOMMENDATIONS : Private sector*

- Improve due diligence & risk assessment for NTF investments,
- Implement Corporate Social Responsibility principles,
- Implement Certification and other means to demonstrate legal compliance and sustainability,
- Develop Partnerships among large to small scale enterprises and communities,
- Strengthen private sector dialogue/collaboration (through their associations) for public advocacy with government, international community, NGOs, INGs and the civil society,
- Finance sector: develop and promote investment and insurance vehicles for NTF projects,
- Invest in technology, innovation and productivity improvement,